

# KIM ENG SECURITIES (THAILAND) PCL.

## LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
	<b>Agribusiness</b>														
30303	ABICO	Dec	con	-13.30	413.40	---	-0.10	2.95	---	-160.90	351.60	---	-1.15	2.51	---
280203	ASIAN	Dec	con	29.80	58.00	-49%	0.30	6.90	-96%	90.30	157.90	-43%	0.90	7.90	-89%
40303	CFRESH	Dec	con	-112.10	171.90	---	-0.27	0.40	---	40.40	576.00	-93%	0.09	1.34	-93%
260203	CHOTI	Dec	con	30.30	22.70	33%	4.04	3.02	34%	5.10	71.00	-93%	0.68	9.47	-93%
280203	CM	Dec	con	-33.60	0.20	---	-1.60	0.00	---	91.10	174.80	-48%	4.34	8.32	-48%
30303	CPF	Dec	con	274.40	621.00	-56%	0.04	0.18	-78%	2,608.70	3,587.00	-27%	0.67	1.03	-35%
270203	CPI	Dec	con	38.50	37.10	4%	0.15	0.14	7%	193.40	53.20	264%	0.74	0.20	270%
30303	D-MARK	Dec	un	-7.60	-2.10	---	-0.51	-0.15	---	15.10	-20.30	+++%	1.01	-1.36	+++%
190203	GFPT	Dec	con	28.60	232.30	-88%	0.45	3.70	-88%	571.20	734.40	-22%	9.11	11.71	-22%
30303	PPC	Dec	con	28.80	52.30	-45%	0.96	1.74	-45%	89.10	145.10	-39%	2.97	4.84	-39%
250203	SH	Dec	con	2.10	-4.20	+++%	0.11	-0.24	+++%	16.20	18.20	-11%	0.90	1.01	-11%
40303	SRI	Dec	con	-2.90	-131.60	+++%	-0.10	-4.39	+++%	-67.80	-227.10	+++%	-2.26	-7.57	+++%
40303	SSF	Dec	con	-3.90	8.80	---	-1.65	0.93	---	-18.40	162.60	---	-1.81	2.64	---
40303	STA	Dec	con	121.40	50.70	139%	2.42	1.02	137%	290.70	156.90	85%	5.81	3.14	85%
40303	TAF	Dec	un	89.20	44.50	100%	2.11	1.05	101%	439.10	309.80	42%	10.36	7.31	42%
240203	T-LUXE	Dec	un	0.40	7.70	-95%	0.03	0.35	-91%	41.00	63.10	-35%	1.64	3.33	-51%
240203	TRS	Dec	un	37.90	13.80	175%	1.90	0.70	171%	11.60	12.70	-9%	0.58	0.64	-9%
270203	T-RUBB	Dec	con	31.60	36.80	-14%	1.17	1.37	-15%	73.80	85.30	-13%	2.73	3.17	-14%
280203	TWC	Dec	con	-57.00	-39.70	---	-1.09	-0.76	---	-7.80	-378.50	+++%	-0.15	-7.21	+++%
210203	UPOIC	Dec	con	7.80	-3.10	+++%	0.24	-0.10	+++%	46.90	104.10	-55%	1.45	3.21	-55%
	<b>Banking</b>														
280203	BAY	Dec	con	412.90	-2,883.90	+++%	0.23	-1.56	+++%	2,118.80	-2,667.40	+++%	1.15	-1.44	+++%
280203	BBL	Dec	con	1,538.60	1,319.60	17%	1.06	0.90	18%	6,270.90	6,484.40	-3%	4.28	4.42	-3%
260203	BOA	Dec	con	163.10	-502.90	+++%	0.07	-0.14	+++%	-3,029.50	-3,812.00	+++%	-0.66	-1.00	+++%
40303	IFCT	Dec	con	-370.20	-584.10	+++%	-0.32	-0.51	+++%	-320.30	-438.50	+++%	-0.28	-0.38	+++%
250203	KTB	Dec	con	544.20	1,280.50	-58%	0.05	0.12	-58%	8,019.80	-4,415.60	+++%	0.72	-0.39	+++%
280203	NBANK	Dec	un	25.00	140.20	-82%	0.03	0.19	-84%	392.60	302.90	30%	0.48	0.45	7%
270203	UOBR	Dec	un	-102.20	-87.60	---	-0.10	-0.10	---	-193.80	-668.70	+++%	-0.20	-0.80	+++%
270203	SCNB	Dec	un	135.10	48.10	181%	0.20	0.07	186%	444.90	-735.60	+++%	0.64	-1.05	+++%
30303	SCB	Dec	con	-13,533.40	-1,202.50	---	-13.99	-1.53	---	-12,487.50	404.70	---	-12.89	0.50	---

# KIM ENG SECURITIES (THAILAND) PCL.

## LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
30303	SCIB	Dec	con	-1,061.50	-254.60	---	-0.76	14.97	---	881.80	38,075.20	-98%	0.54	14.98	-96%
210103	DTDB	Dec	con	85.80	56.10	53%	0.05	0.03	67%	296.60	170.30	74%	0.17	0.10	70%
280203	TFB	Dec	con	961.20	715.60	34%	0.41	0.31	32%	6,684.40	1,008.50	563%	2.84	0.43	560%
40303	TMB	Dec	con	1,108.30	358.40	209%	0.55	0.18	206%	-160.30	655.50	---	-0.08	0.33	---
40303	BT	Dec	con	67.20	13.70	391%	0.10	0.01	900%	1,906.90	1,070.90	78%	1.33	0.73	82%
	<b>Building material</b>														
180203	AP (PCB)	Dec	con	240.00	103.10	133%	1.20	0.53	126%	687.90	264.50	160%	3.49	1.36	157%
280203	APC	Dec	un	13.50	105.50	-87%	-4.11	-4.82	+++%	608.80	1.00	60780%	7.58	-12.33	+++%
30303	ASTL	Dec	un	54.40	41.00	33%	7.24	5.46	33%	139.90	140.10	0%	18.65	18.68	0%
30303	DCC	Dec	con	78.50	58.80	34%	0.19	0.15	30%	363.90	174.70	108%	0.89	0.43	107%
270203	GEL	Dec	un	9.50	194.10	-95%	0.53	10.79	-95%	-21.20	117.40	---	-1.18	6.52	---
200203	KWH	Dec	con	14.90	10.80	38%	0.08	45.61	-100%	54.70	68.90	-21%	0.35	46.00	-99%
40303	RCI	Dec	un	746.00	-28.40	+++%	23.74	-0.90	+++%	723.60	-67.60	+++%	23.03	-2.15	+++%
290103	SCC	Dec	con	5,168.10	1,012.90	410%	43.06	8.44	410%	14,676.30	7,634.10	92%	122.30	63.62	92%
70203	SCCC	Dec	con	833.50	269.40	209%	3.34	1.08	209%	2,599.30	2,249.30	16%	10.40	9.00	16%
40303	SCP	Dec	con	11.40	4.20	171%	0.38	0.14	171%	30.90	-12.40	+++%	1.03	-0.41	+++%
260203	SSI	Dec	con	968.20	-261.40	+++%	1.14	-0.31	+++%	3,433.80	-629.60	+++%	4.03	-0.74	+++%
280203	SSSC	Dec	un	4.50	71.70	-94%	0.14	2.24	-94%	17.60	1.30	1254%	0.55	0.04	1275%
40303	STPI	Dec	con	-128.80	16.10	---	-0.51	0.07	---	-123.10	328.90	---	-0.49	1.32	---
270203	TASCO	Dec	con	-216.60	-10.60	---	-1.90	-0.09	---	-91.00	116.50	---	-0.80	1.02	---
280203	TCMC	Dec	un	4.40	9.30	-53%	0.08	0.16	-50%	7.10	4.40	61%	0.13	0.08	63%
30303	TGCI	Dec	con	51.60	41.60	24%	0.65	0.55	18%	181.30	105.10	73%	2.37	1.40	69%
180203	TGP	Mar	con	88.20	61.40	44%	0.09	0.06	44%	231.20	150.10	54%	0.23	0.15	54%
30303	TGPRO	Dec	con	-1,391.60	-151.40	---	-74.03	-7.67	---	-1,768.20	-570.80	---	-94.06	-30.47	---
40303	TPIPL	Dec	con	-534.50	-2,050.70	+++%	-1.06	-4.04	+++%	-1,490.80	2,522.10	---	-2.94	4.97	---
30303	TWP	Dec	un	-1,666.00	-172.70	---	-75.73	-7.85	---	-1,650.20	-235.80	---	-75.01	-10.72	---
40303	UMI	Dec	con	-4.70	-188.20	+++%	-0.14	-5.88	+++%	-26.30	-180.10	+++%	-0.82	-5.63	+++%
270203	VNG	Dec	con	253.90	244.70	4%	0.26	-5.11	+++%	1,153.20	827.60	39%	1.18	0.84	40%
	<b>Chemicals</b>														
260203	ATC	Dec	un	362.00	1,892.60	-81%	0.37	-0.86	+++%	-207.40	-288.20	+++%	-0.22	-6.31	+++%
210203	NPC	Dec	con	458.40	-24.80	+++%	1.47	-0.08	+++%	1,374.60	1,323.10	4%	4.43	4.27	4%

# KIM ENG SECURITIES (THAILAND) PCL.

## LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
260203	PATO	Dec	un	4.90	5.00	-2%	0.35	0.36	-3%	29.80	7.80	282%	2.13	0.56	280%
180203	PICNIC	Dec	con	6.70	-254.20	+++%	2.50	-11.30	+++%	637.90	-381.00	+++%	28.06	-16.94	+++%
30303	TCB	Dec	con	151.50	136.00	11%	5.05	4.53	11%	627.60	433.60	45%	20.92	14.45	45%
30303	TCCC	Dec	con	-59.40	71.30	---%	-0.10	0.14	---%	290.20	126.40	130%	0.50	0.25	100%
30303	TNPC	Dec	con	-1.50	7.20	---%	-0.07	0.34	---%	13.40	54.80	-76%	0.63	2.59	-76%
280203	TPA	Dec	un	3.10	19.40	-84%	0.26	1.60	-84%	67.50	51.60	31%	5.56	4.25	31%
280203	TPC	Dec	con	-38.70	-75.30	+++%	-0.44	-0.86	+++%	1,217.10	134.80	803%	13.91	1.54	803%
30303	TPI	Dec	con	-1,078.60	202.00	---%	-0.14	-0.16	+++%	-4,215.50	8,944.70	---%	-0.54	1.52	---%
280203	UP	Dec	un	7.80	4.10	90%	0.31	0.16	94%	26.20	8.20	220%	1.05	0.33	218%
40303	UV	Dec	con	27.30	4.80	469%	0.82	0.16	413%	55.50	16.10	245%	1.72	0.54	219%
40303	VNT	Dec	un	174.10	39.90	336%	0.19	0.05	280%	801.70	88.40	807%	0.89	0.10	790%
270203	YCI	Dec	con	-2.80	-1.40	---%	-0.40	-0.20	---%	-8.70	-2.90	---%	-1.25	-0.42	---%
	<b>Commerce</b>														
250203	BIGC	Dec	con	434.00	300.60	44%	0.54	0.38	42%	1,287.90	1,002.50	28%	1.61	1.27	27%
280203	BJC	Dec	con	187.90	-166.80	+++%	1.20	-1.05	+++%	679.10	300.90	126%	4.33	1.90	128%
280203	DIANA	Dec	con	-5.10	-8.20	+++%	-0.39	-0.63	+++%	-24.80	-37.60	+++%	-1.91	-2.89	+++%
40303	ICC	Dec	un	136.80	78.40	74%	4.73	2.69	76%	624.30	518.20	20%	21.51	17.83	21%
210203	HMPRO	Dec	un	47.10	26.30	79%	0.07	-0.80	+++%	109.30	85.90	27%	0.18	0.32	-44%
40303	LOXLEY	Dec	con	365.40	-220.10	+++%	1.83	-2.09	+++%	1,890.50	2,638.30	-28%	9.46	15.11	-37%
210203	MAKRO	Dec	con	195.40	218.40	-11%	0.81	0.91	-11%	941.60	985.50	-4%	3.92	4.11	-5%
30303	MINOR	Dec	con	30.00	27.90	8%	0.74	0.69	7%	60.10	40.70	48%	1.49	1.01	48%
280203	NC	Dec	un	0.20	4.20	-95%	0.01	0.35	-97%	5.10	7.00	-27%	0.43	0.59	-27%
280203	OCC	Dec	un	25.50	15.50	65%	4.25	2.58	65%	78.60	51.10	54%	13.10	8.51	54%
280203	ROBINS	Dec	con	136,074.70	71.20	191016%	-55.05	0.48	---%	151,178.10	-790.60	+++%	46.94	-5.34	+++%
40303	SPC	Dec	con	24.10	67.30	-64%	0.87	2.43	-64%	139.00	193.70	-28%	5.04	7.02	-28%
180203	SPI	Dec	un	154.00	175.90	-12%	3.11	3.56	-13%	712.60	549.20	30%	14.42	11.12	30%
40303	WG	Dec	con	11.70	6.30	86%	0.66	0.36	83%	52.90	38.60	37%	2.96	2.16	37%
	<b>Communication</b>														
260203	ADVANC	Dec	con	3,766.90	-1,838.50	+++%	1.28	-0.70	+++%	11,430.30	3,851.30	197%	3.89	1.39	180%
30303	IEC	Dec	con	-113.70	-81.00	---%	0.51	-1.61	+++%	-594.50	180.90	---%	-6.13	2.97	---%
30303	INET	Dec	un	13.60	20.40	-33%	0.05	-0.01	+++%	80.50	70.10	15%	0.32	2.35	-86%

# KIM ENG SECURITIES (THAILAND) PCL.

## LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
30303	JASMIN	Dec	con	14.10	296.70	-95%	0.04	0.73	-95%	-1,618.30	676.80	---	-3.90	1.71	---
40303	SAMART	Dec	con	-585.40	821.80	---	-6.24	10.87	---	-685.30	220.90	---	-7.30	2.89	---
30303	SAMTEL	Dec	con	-213.80	-251.40	+++%	-4.11	3.68	---	-138.40	-223.40	+++%	-2.66	-4.30	+++%
270203	SATTEL	Dec	con	251.90	391.50	-36%	0.57	0.89	-36%	1,410.50	1,563.10	-10%	3.22	3.57	-10%
270203	SHIN	Dec	con	1,585.50	-765.40	+++%	0.54	-0.26	+++%	5,281.40	2,820.20	87%	1.80	0.96	88%
30303	TA	Dec	con	1,228.50	-255.60	+++%	0.48	-0.15	+++%	-5,394.40	-3,425.10	---	-2.34	-1.81	---
250203	TT&T	Dec	con	173.50	-91.10	+++%	0.06	0.01	500%	568.60	-466.40	+++%	0.20	-0.28	+++%
270203	UCOM	Dec	con	-494.30	281.70	---	-1.13	0.65	---	350.20	1,650.30	-79%	0.81	3.80	-79%
250203	MLINK	Dec	un	54.20	18.90	187%	0.96	0.39	146%	301.40	84.00	259%	5.95	3.75	59%
	<b>Electrical</b>														
280203	CTW	Dec	con	77.00	147.10	-48%	0.18	0.82	-78%	300.80	139.20	116%	1.16	0.78	49%
30303	DISTAR	Dec	un	-6.40	-24.50	+++%	-0.33	-1.22	+++%	59.70	-273.40	+++%	2.98	-13.67	+++%
40303	DRACO	Dec	un	16.50	7.80	112%	1.03	0.49	110%	68.90	43.20	59%	4.31	2.70	60%
40303	DTM	Dec	con	-48.60	203.20	---	-0.07	1.50	---	-96.50	458.30	---	-0.15	6.69	---
260203	FMT	Dec	un	32.70	11.90	175%	0.68	0.25	172%	178.40	245.30	-27%	3.72	5.11	-27%
100203	KYE	Mar	un	45.10	15.50	191%	2.05	0.70	193%	125.80	154.90	-19%	5.72	7.04	-19%
120203	METCO	Sept	con	273.10	127.00	115%	12.42	5.77	115%	273.10	127.00	115%	12.42	5.77	115%
30303	MSC	Dec	un	0.40	30.60	-99%	-0.66	1.71	---	59.00	23.00	157%	2.60	1.28	103%
250203	SINGER	Dec	con	80.00	33.80	137%	2.97	1.25	138%	196.90	167.70	17%	7.30	6.21	18%
300103	SVOA	Dec	con	21.10	18.60	13%	0.28	0.29	-3%	93.50	31.40	198%	1.26	0.52	142%
	<b>Electronic components</b>														
120203	CCET	Dec	con	1,596.90	1,614.30	-1%	5.29	5.35	-1%	1,596.90	1,614.30	-1%	5.29	5.35	-1%
40303	CIRKIT	Dec	con	-22.60	-10.20	---	-0.46	-0.21	---	-294.50	33.50	---	-5.98	0.68	---
100203	DELTA	Dec	con	893.00	849.50	5%	0.75	0.72	4%	3,323.00	3,864.90	-14%	2.80	3.28	-15%
30303	HANA	Dec	con	-1,396.60	-120.90	---	-9.05	-0.78	---	-865.90	402.20	---	-5.61	2.61	---
270203	KCE	Dec	con	56.20	-130.10	+++%	1.87	-4.31	+++%	148.00	3.20	4525%	4.85	0.11	4309%
240203	KRP	Dec	con	-126.10	-325.60	+++%	-0.36	-0.92	+++%	-519.90	-365.40	---	-1.47	-1.03	---
270203	SVI	Dec	un	57.30	32.90	74%	0.41	0.24	71%	43.50	159.10	-73%	0.31	1.13	-73%
270203	TEAM	Dec	con	33.10	2.70	1126%	0.22	0.01	2100%	48.30	35.50	36%	0.32	0.30	7%
270203	TICON	Dec	con	37.70	24.60	53%	0.52	0.41	27%	111.80	103.40	8%	1.63	1.72	-5%
	<b>Energy</b>														

# KIM ENG SECURITIES (THAILAND) PCL.

## LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
280203	BANPU	Dec	con	178.50	125.30	42%	0.83	0.60	38%	1,449.30	783.90	85%	6.82	3.73	83%
30303	BAFS	Dec	con	73.30	-356.90	+++%	0.22	-1.43	+++%	319.80	-76.30	+++%	1.01	-0.31	+++%
30303	BCP	Dec	un	72.90	-1,222.80	+++%	0.14	-2.34	+++%	533.60	-2,987.20	+++%	1.02	-5.72	+++%
280203	EGCOMP	Dec	con	156.10	631.80	-75%	0.29	1.20	-76%	2,958.50	2,939.10	1%	5.62	5.60	0%
190203	LANNA	Dec	con	4.80	447.00	-99%	0.13	12.77	-99%	93.90	533.70	-82%	2.68	15.25	-82%
270203	PTTEP	Dec	con	3,102.80	2,439.40	27%	4.76	3.74	27%	12,088.90	10,894.80	11%	18.54	16.71	11%
40303	PTT	Dec	con	7,324.60	3,043.00	141%	2.62	1.09	140%	24,506.80	21,564.60	14%	8.76	7.71	14%
280203	RATCH	Dec	con	1,656.00	651.30	154%	1.14	0.45	153%	4,728.90	3,059.50	55%	3.26	2.11	55%
30303	SUSCO	Dec	con	5.10	-31.10	+++%	-0.36	-0.17	---	137.60	-63.30	+++%	0.39	-0.35	+++%
	<b>Entertainment</b>														
270203	BEC	Dec	con	469.30	253.70	85%	2.34	1.27	84%	1,668.50	1,542.50	8%	8.34	7.71	8%
280203	CSR	Dec	un	6.70	4.90	37%	0.32	0.24	33%	42.30	30.20	40%	2.06	1.48	39%
190203	CVD	Dec	con	11.40	-185.00	+++%	0.31	-5.14	+++%	-67.90	-215.60	+++%	-1.89	-5.99	+++%
270203	CHUO	Dec	con	4.50	1.80	150%	0.40	-2.14	+++%	11.40	22.80	-50%	1.03	2.53	-59%
30303	GRAMMY	Dec	con	218.60	55.50	294%	0.44	0.11	300%	664.30	200.30	232%	1.34	0.40	235%
270203	ITV	Dec	un	-235.30	-215.10	---	-0.20	0.65	---	-770.10	-979.20	+++%	-0.70	-1.15	+++%
180203	MAJOR	Dec	con	97.10	54.20	79%	0.83	18.34	-95%	326.40	83.20	292%	2.97	35.33	-92%
280203	SAFARI	Dec	con	-83.50	-133.70	+++%	-0.42	-0.67	+++%	-325.60	-451.40	+++%	-1.63	-2.26	+++%
40303	TRAF	Dec	con	-27.00	N.A.	N.A.	-0.40	N.A.	N.A.	30.10	33.20	-9%	0.28	2.21	-87%
190203	UBC (IBC)	Dec	con	-194.20	-359.30	+++%	-0.26	-0.49	+++%	-248.40	-1,419.60	+++%	-0.33	-1.92	+++%
	<b>Finance &amp; Securities</b>														
210103	ACL (SGACL)	Dec	un	-1,522.70	641.10	---	-18.16	7.92	---	-1,724.70	364.90	---	-20.58	4.50	---
270203	AITCO	Dec	con	-9.10	0.10	---	-0.04	0.00	---	132.40	89.90	47%	0.56	0.38	47%
30303	ASL	Dec	con	-35.00	-29.70	---	-0.20	-0.23	+++%	-26.30	-44.90	+++%	-0.15	-0.35	+++%
260203	AST	Dec	un	46.30	1.00	4530%	0.35	0.01	3400%	269.20	50.50	433%	2.07	0.39	431%
120203	ASSET	Dec	un	42.00	7.80	438%	0.74	0.15	393%	112.10	11.60	866%	2.26	0.21	976%
280203	BC	Dec	un	0.20	-34.70	+++%	0.00	-0.18	+++%	46.50	-187.60	+++%	0.25	-1.02	+++%
280203	BFIT	Dec	con	24.80	32.50	-24%	0.25	0.33	-24%	162.60	77.80	109%	1.63	0.78	109%
	CNS			2.80	-0.80	+++%	0.04	-0.01	+++%	2.80	-0.80	+++%	0.04	-0.01	+++%
30303	FNS	Dec	con	103.10	53.40	93%	0.96	14.81	-94%	227.40	88.50	157%	4.26	24.57	-83%
240203	KGI	Dec	con	78.20	36.40	115%	0.05	0.03	67%	534.00	22.40	2284%	0.33	0.02	1550%

# KIM ENG SECURITIES (THAILAND) PCL.

## LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
280203	KK	Dec	con	384.10	370.80	4%	1.11	1.22	-9%	1,405.90	1,388.70	1%	4.25	4.59	-7%
270203	KTC	Dec	un	14.50	-36.00	+++%	-21.46	-79.99	+++%	141.30	0.80	17563%	5.67	1.85	206%
40303	MFC	Dec	con	2.90	-2.80	+++%	0.23	-0.24	+++%	50.40	6.50	675%	4.20	0.54	678%
260203	NFS	Dec	con	406.60	530.40	-23%	0.30	0.40	-25%	1,723.20	549.90	213%	1.29	0.41	215%
30303	NVL	Dec	un	27.30	7.60	259%	0.28	0.10	180%	60.50	60.00	1%	0.61	0.85	-28%
260203	SCAN	Dec	con	6.20	5.30	17%	0.10	0.09	11%	22.70	57.60	-61%	0.38	0.96	-60%
260203	SGF	Dec	un	12.30	14.10	-13%	0.18	0.51	-65%	43.10	37.40	15%	0.81	1.62	-50%
270203	SICCO	Dec	con	87.70	12.70	591%	0.17	0.03	467%	401.90	192.60	109%	0.81	0.40	103%
240203	SPL	Dec	un	154.30	180.70	-15%	0.77	0.91	-15%	775.20	673.90	15%	3.89	3.39	15%
200103	SSEC	Dec	un	-4.90	-19.80	+++%	-0.16	-0.94	+++%	51.10	-27.00	+++%	0.94	-1.08	+++%
280203	THANI	Dec	un	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	49.30	-17.90	+++%	1.26	-10.67	+++%
280203	TISCO	Dec	con	182.30	222.10	-18%	0.07	1.15	-94%	1,154.10	838.60	38%	3.35	4.61	-27%
250203	TNITY	Dec	con	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	70.30	-61.70	+++%	1.03	-1.03	+++%
140203	US	Dec	un	1.30	2.40	-46%	-0.06	0.05	---	85.90	-9.10	+++%	0.97	-0.16	+++%
270203	Z-MICO	Dec	con	33.30	-117.00	+++%	0.42	-2.52	+++%	240.80	-185.80	+++%	3.91	-4.00	+++%
	<b>Food &amp; Bev - Domestic</b>														
280203	DAIDO	Dec	un	8.50	4.40	93%	0.09	-0.99	+++%	31.10	38.30	-19%	0.76	1.13	-33%
30303	F&D	Dec	un	-8.10	8.80	---	-0.65	0.71	---	57.00	157.80	-64%	4.56	12.63	-64%
40303	HTC	Dec	un	16.00	17.90	-11%	0.10	0.11	-9%	71.60	75.60	-5%	0.43	0.46	-7%
260203	LST	Dec	un	43.40	19.60	121%	0.54	0.23	135%	125.70	132.30	-5%	1.54	1.61	-4%
270203	MALEE	Dec	con	5.60	-133.10	+++%	0.11	-2.66	+++%	-144.90	-247.20	+++%	-2.90	-4.94	+++%
30303	APURE (NCORP)	Dec	con	3.30	-9.80	+++%	0.01	-0.04	+++%	0.40	-11.60	+++%	0.00	-0.05	+++%
30303	MFG (PIZZA)	Dec	con	17.20	-89.70	+++%	0.52	-2.77	+++%	86.50	-223.90	+++%	2.67	-6.92	+++%
280203	POMPUI	Dec	un	110.60	-90.10	+++%	5.82	-4.74	+++%	31.80	-190.00	+++%	1.67	-10.00	+++%
40303	PR	Dec	con	62.80	72.30	-13%	5.23	6.02	-13%	200.60	228.50	-12%	16.72	19.04	-12%
30303	S&P	Dec	con	61.00	53.20	15%	0.88	0.89	-1%	202.90	171.90	18%	3.03	2.87	6%
40303	SAICO	Dec	un	-14.40	5.70	---	-0.48	0.19	---	23.70	57.60	-59%	0.79	1.92	-59%
260203	SAUCE	Dec	un	73.00	54.70	33%	2.03	1.52	34%	310.30	268.50	16%	8.62	7.46	16%
270203	SFP	Dec	un	77.50	54.50	42%	3.69	2.59	42%	240.20	206.50	16%	11.44	9.83	16%
40303	SORKON	Dec	con	0.50	-40.60	+++%	0.07	-5.82	+++%	-1.90	-22.70	+++%	-0.28	-3.25	+++%
40303	SSC	Dec	con	91.30	121.80	-25%	3.49	4.68	-25%	575.20	627.70	-8%	22.09	24.14	-8%

# KIM ENG SECURITIES (THAILAND) PCL.

## LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
270203	TC	Dec	con	8.80	3.60	144%	0.26	0.11	136%	33.20	81.70	-59%	1.00	2.48	-60%
140203	TF	Dec	con	195.20	159.20	23%	10.85	8.84	23%	653.30	653.80	0%	36.30	36.32	0%
30303	TIPCO	Dec	con	2.20	32.80	-93%	0.06	0.94	-94%	192.60	151.50	27%	5.50	4.33	27%
280203	TUF	Dec	con	511.10	527.70	-3%	0.59	0.70	-16%	1,549.00	1,505.60	3%	1.80	2.01	-10%
250203	TVO	Dec	con	164.20	26.00	532%	0.78	0.12	550%	432.10	355.40	22%	2.08	1.77	18%
280203	TWFP	Dec	con	40.70	18.40	121%	4.28	1.93	122%	91.30	59.30	54%	9.60	6.23	54%
40303	UFC	Dec	con	29.25	-4.40	+++%	0.84	-0.13	+++%	29.30	14.80	98%	0.84	0.42	100%
270203	UFM	Dec	un	101.50	5.50	1745%	2.54	0.14	1714%	179.20	74.40	141%	4.48	1.86	141%
	<b>Health Care</b>														
270203	AHC	Dec	un	15.70	11.80	33%	1.25	0.94	33%	67.60	42.40	59%	5.41	3.39	60%
270203	BH	Dec	con	-9.70	76.00	---	-0.10	0.85	---	226.30	200.70	13%	2.54	2.25	13%
30303	BGH	Dec	con	93.50	1.70	5400%	1.32	-0.30	+++%	241.60	207.10	17%	3.79	5.47	-31%
40303	KDH	Dec	con	5.70	10.50	-46%	0.46	0.84	-45%	38.20	3.80	905%	3.06	0.30	920%
270203	LNH	Dec	un	5.70	-10.50	+++%	0.48	-0.88	+++%	20.80	-23.00	+++%	1.74	-1.92	+++%
270203	M-CHAI	Dec	con	0.30	4.10	-93%	0.06	0.27	-78%	51.80	21.50	141%	3.28	1.36	141%
270203	NEW	Dec	un	-3.50	-3.70	+++%	-0.44	-0.46	+++%	7.20	-11.60	+++%	0.90	-1.45	+++%
280203	NTV	Dec	un	9.10	12.90	-29%	0.57	0.81	-30%	49.90	44.90	11%	3.12	2.81	11%
280203	RAM	Dec	un	0.80	56.80	-99%	0.06	4.73	-99%	163.90	95.20	72%	13.66	7.94	72%
30303	SVH	Dec	un	-28.00	-46.10	+++%	-0.28	-0.77	+++%	-74.10	1,308.70	---	-0.74	21.81	---
40303	VIBHA	Dec	con	2.90	6.00	-52%	0.04	0.17	-76%	13.80	20.40	-32%	0.31	0.57	-46%
	<b>Hotels</b>														
40303	ASIA	Dec	con	98.20	-1,637.40	+++%	3.51	-58.48	+++%	-29.60	-1,900.30	+++%	-1.06	-67.87	+++%
40303	CENTEL	Dec	con	8.30	44.80	-81%	0.09	0.49	-82%	222.70	255.10	-13%	2.47	2.83	-13%
280203	DTC	Dec	con	94.70	9.90	857%	1.11	0.12	825%	441.40	341.40	29%	5.19	4.02	29%
	IHG			-104.90	44.20	---	-0.52	0.22	---			---			---
280203	LRH	Dec	con	-120.80	95.70	---	-1.43	1.13	---	152.50	324.30	-53%	1.80	3.83	-53%
40303	MANRIN	Dec	un	11.30	-1.50	+++%	0.52	-0.07	+++%	36.40	54.80	-34%	1.66	2.49	-33%
40303	OHTL	Dec	con	89.00	91.60	-3%	5.56	5.73	-3%	320.10	316.60	1%	20.01	19.79	1%
280203	PA (FPL)	Dec	con	-24.70	5.00	---	-0.07	0.02	---	31.60	65.90	-52%	0.09	0.20	-55%
30303	RGR	Dec	con	99.20	30.70	223%	0.35	-0.74	+++%	345.50	261.80	32%	1.26	0.96	31%
270203	RHC	Dec	con	75.60	12.20	520%	1.68	0.27	522%	209.30	111.10	88%	4.65	2.47	88%

# KIM ENG SECURITIES (THAILAND) PCL.

## LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
30303	ROH	Dec	con	60.40	38.30	58%	0.64	0.41	56%	188.60	143.30	32%	2.01	1.53	31%
260203	SHANG	Dec	con	223.30	-97.50	+++%	1.72	-0.75	+++%	429.80	128.80	234%	3.31	0.99	234%
	<b>Household Goods</b>														
30303	FANCY	Dec	con	76.60	129.70	-41%	-5.67	-4.68	---%	449.10	376.10	19%	7.23	15.04	-52%
270203	MODERN	Dec	con	52.60	51.50	2%	0.65	0.64	2%	96.30	158.60	-39%	1.20	1.98	-39%
280203	OGC	Dec	con	70.00	60.90	15%	3.38	2.94	15%	216.40	273.60	-21%	10.45	13.22	-21%
270203	ROCK	Dec	con	9.30	-20.50	+++%	0.93	-2.05	+++%	3.80	-13.40	+++%	0.38	-1.34	+++%
280203	SITHAI	Dec	con	-262.00	101.50	---%	0.04	0.36	-89%	252.30	124.60	102%	1.84	0.44	318%
30303	SUN	Dec	con	-6.50	-23.60	+++%	-0.65	-2.42	+++%	2.60	69.60	-96%	0.26	7.10	-96%
	<b>Insurance - Non-life</b>														
280203	AYUD	Dec	un	79.00	95.70	-17%	3.16	3.83	-17%	286.20	265.00	8%	11.45	10.60	8%
40303	BKI	Dec	un	26.20	120.70	-78%	0.87	4.02	-78%	463.60	532.80	-13%	15.45	17.76	-13%
40303	BUI	Dec	un	16.10	-4.10	+++%	2.01	-0.51	+++%	18.70	8.30	125%	2.34	1.04	125%
280203	CHARAN	Dec	un	9.30	6.90	35%	1.55	1.16	34%	20.20	22.40	-10%	3.37	3.74	-10%
260203	DVS	Dec	un	-13.90	37.90	---%	-1.15	3.16	---%	124.70	168.00	-26%	10.40	14.00	-26%
280203	INLIFE	Dec	un	-7.00	13.70	---%	-0.20	0.39	---%	-26.90	-27.00	+++%	-0.77	-0.77	---%
270203	INSURE	Dec	un	3.70	1.30	185%	0.37	0.13	185%	14.60	16.10	-9%	1.46	1.61	-9%
40303	KKI	Dec	un	16.90	5.80	191%	1.25	0.60	108%	27.10	12.50	117%	2.08	1.32	58%
30303	NKI	Dec	con	31.20	22.70	37%	1.52	1.13	35%	60.50	72.40	-16%	2.99	3.62	-17%
30303	NSI	Dec	un	-11.70	9.10	---%	-0.84	0.66	---%	-24.50	3.20	---%	-1.76	0.23	---%
260203	PHA	Dec	un	96.80	51.60	88%	4.84	2.57	88%	358.30	288.70	24%	17.92	14.43	24%
270203	SAFE	Dec	un	19.80	15.20	30%	0.55	0.43	28%	71.90	56.40	27%	2.02	1.59	27%
40303	SCNYL	Dec	un	5.60	53.60	-90%	0.11	1.35	-92%	22.00	-62.30	+++%	0.44	-1.41	+++%
50203	SMG	Dec	un	46.60	58.50	-20%	0.78	1.06	-26%	188.60	183.30	3%	3.28	3.32	-1%
280203	SMK	Dec	un	9.00	12.40	-27%	0.26	1.10	-76%	71.30	68.90	3%	4.30	6.13	-30%
270203	TCI	Dec	un	2.00	-0.50	+++%	0.34	-0.09	+++%	6.40	11.20	-43%	1.07	1.86	-42%
200203	THRE (THAIRE)	Dec	con	93.50	73.40	27%	0.93	0.72	29%	332.40	305.90	9%	3.29	3.10	6%
260203	TIC	Dec	un	-0.30	2.60	---%	-0.06	0.41	---%	25.00	9.30	169%	4.17	1.54	171%
30303	TIP	Dec	un	25.60	35.10	-27%	1.06	1.48	-28%	311.10	239.50	30%	12.99	10.25	27%
280203	TSI	Dec	un	-0.80	10.80	---%	-0.05	0.69	---%	3.60	26.00	-86%	0.15	1.67	-91%
30303	TVI	Dec	un	13.10	18.30	-28%	1.04	1.45	-28%	9.80	19.10	-49%	0.78	1.51	-48%

# KIM ENG SECURITIES (THAILAND) PCL.

## LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
	<b>Jewelry</b>														
260203	PRANDA	Dec	con	118.80	37.80	214%	0.59	0.14	321%	378.90	364.70	4%	1.89	2.05	-8%
270203	SAWANG	Dec	un	8.80	8.60	2%	0.36	0.36	0%	27.90	48.20	-42%	1.16	2.01	-42%
	<b>Machinery</b>														
30303	PATKOL	Dec	con	15.90	33.00	-52%	1.51	3.11	-51%	95.10	104.40	-9%	8.98	9.85	-9%
270203	TCJ	Dec	con	-233.00	-58.10	---	-9.32	-2.32	---	-347.30	-213.60	---	-13.89	-8.54	---
30303	TLI	Dec	un	2.80	6.98	-60%	0.22	0.57	-61%	-24.50	6.90	---	-1.96	0.56	---
	<b>Mining</b>														
240203	PDI	Dec	con	-10.80	-151.20	+++%	-0.05	-0.67	+++%	-29.00	335.20	---	-0.13	1.48	---
270203	STRD	Dec	un	-5.40	-3.56	---	-0.41	-0.25	---	-20.90	1.34	---	-1.61	0.13	---
40303	THL	Dec	con	-10.80	-7.70	---	-0.03	-0.02	---	-19.40	-28.00	+++%	-0.05	-0.08	+++%
	<b>Packaging</b>														
270203	AJ	Dec	un	66.70	58.80	13%	0.23	0.20	15%	352.90	152.30	132%	1.18	0.51	131%
240203	ALUCON	Dec	un	55.20	45.00	23%	5.74	4.69	22%	236.10	193.30	22%	24.59	20.13	22%
270203	CSC	Dec	con	30.40	6.80	347%	0.59	0.13	354%	105.40	43.50	142%	2.03	0.84	142%
270203	NEP	Dec	con	14.40	121.30	-88%	0.14	1.21	-88%	108.30	77.50	40%	1.08	0.77	40%
270203	NIPPON	Dec	un	11.40	8.60	33%	0.93	0.70	33%	53.20	47.50	12%	4.36	3.89	12%
280203	SMPC	Dec	un	38.40	-0.50	+++%	1.59	-0.02	+++%	69.20	17.80	289%	2.88	0.74	289%
260203	SP	Dec	con	8.80	9.50	-7%	0.26	0.29	-10%	98.70	47.20	109%	2.99	1.43	109%
280203	TCOAT	Dec	con	4.50	3.70	22%	0.43	0.35	23%	16.70	16.90	-1%	1.59	1.61	-1%
40303	TFI	Dec	un	-348.10	154.00	---	-0.71	1.51	---	330.30	159.80	107%	0.55	1.57	-65%
40303	THIP	Dec	un	5.60	1.70	229%	0.70	0.21	233%	30.20	40.70	-26%	3.78	5.09	-26%
260203	TMD	Dec	con	8.20	12.30	-33%	0.54	0.81	-33%	98.10	55.10	78%	6.54	3.67	78%
40303	TOPP	Dec	un	5.10	8.50	-40%	0.84	1.41	-40%	46.50	35.50	31%	7.75	5.91	31%
270203	TPP	Dec	con	-4.00	-4.20	+++%	-0.13	-0.14	+++%	-14.20	-10.50	---	-0.47	-0.35	---
260203	VARO	Dec	un	-0.30	24.30	---	-0.01	0.90	---	79.40	148.20	-46%	2.94	5.49	-46%
	<b>Pharmaceutical</b>														
40303	JCT	Dec	con	-2.90	2.20	---	-0.22	0.17	---	-7.20	-1.90	---	-0.56	-0.15	---
30303	S&J	Dec	con	25.90	2.10	1133%	3.22	0.26	1138%	98.50	40.60	143%	12.31	5.08	142%
	<b>Printing &amp; Publishing</b>														
30303	APRINT	Dec	con	60.90	22.80	167%	3.21	1.20	168%	193.20	114.20	69%	10.17	6.01	69%

# KIM ENG SECURITIES (THAILAND) PCL.

## LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
280203	EPCO	Dec	un	-51.80	-35.50	---	-1.93	-0.98	---	2,043.40	-302.80	+++%	11.12	-8.41	+++%
250203	MATI	Dec	con	28.30	23.80	19%	1.38	1.16	19%	111.70	117.80	-5%	5.45	5.75	-5%
280203	MGR	Dec	un	-24.20	-54.00	+++%	-0.39	-0.86	+++%	-24.20	-54.00	+++%	-0.39	-0.86	+++%
240203	NMG (NATION)	Dec	con	32.50	27.80	17%	0.18	0.17	6%	-239.80	100.00	---	-1.51	0.63	---
30303	POST	Dec	con	20.50	25.10	-18%	0.41	0.50	-18%	104.10	96.90	7%	2.08	1.94	7%
270203	SE-ED	Dec	un	21.80	27.00	-19%	1.03	1.28	-20%	102.30	123.70	-17%	4.85	5.86	-17%
30303	SSPORT	Dec	un	7.60	-47.70	+++%	0.73	-4.54	+++%	55.90	5.30	955%	5.33	0.51	945%
130203	TBSP	Dec	un	18.60	3.60	417%	1.70	0.32	431%	48.90	34.20	43%	4.45	3.11	43%
40303	TONHUA	Dec	con	2.00	4.76	-58%	0.17	0.40	-58%	7.60	4.00	90%	0.64	0.34	88%
	<b>Professional</b>														
280203	FE	Dec	con	15.40	7.20	114%	6.16	2.85	116%	57.90	51.40	13%	23.25	20.61	13%
280203	P-FCB	Dec	con	16.40	12.20	34%	2.73	2.03	34%	58.80	54.70	7%	9.80	9.12	7%
	<b>Property</b>														
40303	AMARIN	Dec	con	-28.40	-388.10	+++%	-0.12	-1.61	+++%	67.60	-282.80	+++%	0.28	-1.17	+++%
40303	AMATA(BIP-2)	Dec	con	188.60	205.60	-8%	0.89	0.96	-7%	895.50	335.90	167%	4.20	1.57	168%
30303	CK	Dec	con	-129.80	-54.30	---	-1.23	-0.52	---	-178.90	2,618.60	---	-1.70	24.94	---
30303	CNT	Dec	con	2.60	-42.60	+++%	0.02	-0.31	+++%	34.30	-172.10	+++%	0.25	-1.26	+++%
30303	CPN	Dec	con	101.60	51.50	97%	-3.32	-2.35	---	947.90	629.30	51%	5.14	3.43	50%
30303	EASTAR	Dec	con	-51.40	44.30	---	-0.19	0.18	---	-51.40	44.30	---	-0.19	0.18	---
40303	KTP (FSTAR)	Dec	con	0.28	7.90	-96%	-0.00	0.04	---	0.30	1.50	-80%	0.00	0.01	---
30303	GOLD	Dec	con	69.20	130.20	-47%	0.11	0.26	-58%	252.60	220.30	15%	0.43	0.48	-10%
40303	HEMRAJ	Dec	con	-74.50	-47.90	---	-0.22	4.17	---	638.70	-493.20	+++%	1.84	-2.12	+++%
40303	ITD	Dec	con	269.50	-163.40	+++%	-0.30	-0.65	+++%	6,336.30	-2,527.90	+++%	19.85	-10.11	+++%
40303	KMC	Dec	con	-1,176.60	258.90	---	-6.50	-0.88	---	-1,316.70	302.80	---	-7.33	1.96	---
30303	LH	Dec	con	1,085.10	224.90	382%	1.71	0.36	375%	3,820.10	1,551.30	146%	6.07	2.49	144%
280203	LPN	Dec	con	17.00	273.20	-94%	0.12	3.83	-97%	162.90	301.50	-46%	2.01	4.23	-52%
40303	MK	Dec	con	27.40	-71.90	+++%	0.44	-1.45	+++%	158.40	-116.40	+++%	2.74	-2.37	+++%
270203	NOBLE	Dec	con	85.60	-60.90	+++%	0.18	-0.24	+++%	265.20	-130.60	+++%	0.76	-0.57	+++%
30303	NWR	Dec	con	-22.30	-151.70	+++%	-0.12	-0.83	+++%	-652.50	-595.30	---	-3.60	-3.28	---
250203	PAE	Dec	con	-46.40	-2.40	---	-2.70	-0.11	---	-255.50	-279.90	+++%	-13.15	-13.99	+++%
30303	PF (PERFEC)	Dec	un	1,972.60	5,517.20	-64%	2.65	20.64	-87%	2,341.80	4,351.30	-46%	3.13	5.66	-45%

# KIM ENG SECURITIES (THAILAND) PCL.

## LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
30303	PRECHA	Dec	con	99.50	-46.00	+++%	0.89	-1.07	+++%	52.20	162.60	-68%	0.47	2.19	-79%
280203	QH	Dec	con	148.40	101.90	46%	0.16	2.05	-92%	602.60	202.70	197%	0.72	2.19	-67%
30303	RAIMON	Dec	con	-238.50	955.30	---	-24.07	16.82	---	3,632.40	514.50	606%	59.96	9.06	562%
30303	ROJANA	Dec	con	31.70	3.30	861%	0.53	0.05	960%	259.90	103.50	151%	4.33	1.72	152%
260203	SAMCO	Dec	un	63.50	19.80	221%	1.41	0.44	220%	101.20	73.30	38%	2.25	1.63	38%
40303	SIRI	Dec	con	52.20	-21.40	+++%	0.11	-0.07	+++%	49.30	-92.90	+++%	0.10	-0.33	+++%
250203	SUPALI	Dec	con	46.30	309.50	-85%	-12.45	-6.09	---	949.10	737.40	29%	1.47	1.22	20%
30303	TFD	Dec	un	15.20	-1.40	+++%	0.20	-0.02	+++%	10.10	-9.50	+++%	0.13	-0.15	+++%
	<b>Pulp &amp; Paper</b>														
30303	AA	Dec	con	-147.90	316.20	---	-0.28	0.59	---	1,195.10	199.00	501%	2.24	0.37	505%
270203	CPICO	Dec	con	496.90	476.10	4%	5.80	7.25	-20%	193.40	53.20	264%	0.74	0.20	270%
130203	PPPC	Dec	un	385.60	294.50	31%	3.20	2.43	32%	1,073.80	1,248.50	-14%	8.87	10.32	-14%
290103	SPP	Dec	con	815.50	675.30	21%	5.22	4.32	21%	4,079.40	3,271.50	25%	26.10	20.93	25%
30303	TCP	Dec	un	-43.30	-60.70	+++%	-0.28	-0.41	+++%	51.90	-89.60	+++%	0.35	-0.60	+++%
	<b>Textiles</b>														
30303	BATA	Dec	con	-67.70	-54.50	---	-3.01	-2.80	---	-149.30	-151.80	+++%	-6.64	-10.59	+++%
180203	BNC	Dec	con	4.70	6.20	-24%	0.35	0.48	-27%	12.60	24.30	-48%	0.96	1.85	-48%
40303	BRC	Dec	con	-862.10	-113.80	---	-8.84	-1.16	---	-1,828.20	333.10	---	-18.75	3.42	---
40303	BTNC	Dec	con	2.60	-3.80	+++%	0.22	-0.31	+++%	5.70	-5.50	+++%	0.48	-0.45	+++%
30303	CPH	Dec	con	36.30	-38.30	+++%	0.91	-0.96	+++%	66.70	123.20	-46%	1.67	3.08	-46%
40303	HT	Dec	con	-73.80	64.60	---	-7.38	6.45	---	-70.50	130.20	---	-7.05	13.02	---
40303	HTX	Dec	un	-43.60	-29.30	---	-0.87	-0.59	---	-119.10	-121.80	+++%	-2.38	-2.44	+++%
30303	NPK	Dec	con	-13.80	29.20	---	-1.37	2.93	---	-18.50	0.90	---	-1.85	0.10	---
40303	PAF	Dec	con	-91.00	37.40	---	-0.39	0.43	---	143.10	501.00	-71%	0.50	3.77	-87%
280203	PG	Dec	un	23.50	12.80	84%	3.26	1.78	83%	73.80	63.70	16%	10.25	8.85	16%
40303	SUC	Dec	con	202.60	283.30	-28%	0.70	1.40	-50%	963.30	959.30	0%	3.31	3.72	-11%
260203	TNL	Dec	un	43.40	52.10	-17%	3.62	4.34	-17%	174.40	247.40	-30%	14.54	20.61	-29%
30303	TPCORP	Dec	con	74.60	41.60	79%	6.91	3.84	80%	330.30	209.60	58%	30.59	19.40	58%
30303	TTI	Dec	con	21.90	8.80	149%	0.59	0.25	136%	1.20	95.70	-99%	0.03	2.74	-99%
180203	TTL	Sept	un	33.20	16.50	101%	2.22	1.11	100%	33.20	16.50	101%	2.22	1.11	100%
270203	TTTM	Dec	con	28.20	9.90	185%	4.71	1.67	182%	51.30	88.40	-42%	8.56	14.74	-42%

# KIM ENG SECURITIES (THAILAND) PCL.

## LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
40303	TUNTEX	Dec	con	21.40	-96.20	+++%	0.08	-0.35	+++%	-2,722.70	-455.60	---	-9.79	-1.64	---
30303	UF	Dec	con	13.00	13.20	-2%	0.65	0.66	-2%	33.80	47.80	-29%	1.69	2.39	-29%
30303	UPF	Dec	un	17.60	17.40	1%	2.34	2.31	1%	61.80	64.90	-5%	8.24	8.65	-5%
280203	UT	Dec	un	-0.10	-113.10	+++%	0.26	-2.63	+++%	-8.60	-71.20	+++%	-0.28	-2.05	+++%
280203	WACOAL	Dec	con	55.80	46.20	21%	4.65	3.85	21%	314.90	314.50	0%	26.24	26.21	0%
	<b>Transport - Shipping</b>														
270203	ASIMAR	Dec	con	63.40	-3.50	+++%	0.53	-0.06	+++%	74.20	-15.00	+++%	0.62	-0.13	+++%
280203	BECL	Dec	con	252.90	270.90	-7%	0.33	0.36	-8%	878.00	874.40	0%	1.14	1.14	0%
40303	JUTHA	Dec	con	-10.70	-21.10	+++%	-0.25	-0.54	+++%	-107.90	-26.90	---	-2.43	-0.73	---
210203	PSL	Dec	con	312.30	102.20	206%	6.00	1.97	205%	502.40	673.30	-25%	9.66	12.95	-25%
270203	RCL	Dec	con	135.80	-885.30	+++%	2.01	-13.90	+++%	1,226.50	-297.60	+++%	18.71	-4.67	+++%
180203	THAI	Sept	con	3,509.20	1,049.90	234%	2.51	0.75	235%	3,509.20	1,049.90	234%	2.51	0.75	235%
270203	UTL	Dec	con	63.60	48.00	33%	0.28	0.21	33%	221.80	363.10	-39%	0.98	1.61	-39%
	<b>Vehicle &amp; parts</b>														
30303	AH	Dec	con	11.70	-9.40	+++%	-0.18	-0.36	+++%	132.40	19.50	579%	4.45	0.75	493%
280203	BAT-3K	Dec	con	69.00	38.90	77%	3.46	1.94	78%	155.10	101.40	53%	7.76	5.07	53%
280203	GYT	Dec	un	55.50	54.10	3%	7.50	7.29	3%	243.50	262.90	-7%	32.91	35.52	-7%
130203	IRC	Sept	con	43.50	12.60	245%	2.18	0.63	246%	43.50	12.60	245%	2.18	0.63	246%
280203	SMC	Dec	con	-270.00	-9.80	---	-1.14	-0.04	---	-243.10	25.50	---	-1.03	0.11	---
280203	SPG	Dec	con	55.40	51.70	7%	1.61	1.50	7%	259.60	233.80	11%	7.53	6.78	11%
30303	SPSU	Dec	con	53.10	-28.70	+++%	0.67	-0.36	+++%	153.90	34.60	345%	1.95	0.44	343%
270203	THECO	Dec	con	-14.70	15.10	---	-0.50	0.70	---	-35.60	-8.60	---	-1.40	-0.39	---
30303	TRU	Dec	con	19.00	105.50	-82%	0.04	0.21	-81%	402.90	563.30	-28%	0.81	1.13	-28%
280203	YUASA	Dec	con	16.40	27.90	-41%	0.68	1.67	-59%	86.80	73.20	19%	4.62	4.49	3%
	<b>Warehouse</b>														
260203	KWC	Dec	un	1.50	1.30	15%	0.25	0.22	14%	4.90	10.60	-54%	0.82	1.77	-54%
30303	SST	Dec	un	6.60	6.30	5%	0.54	0.52	4%	30.40	46.90	-35%	2.51	3.88	-35%
270203	TSTE	Dec	con	2.30	-1.50	+++%	0.23	-0.15	+++%	51.70	59.00	-12%	5.17	5.90	-12%
30303	UST	Dec	con	-93.70	16.60	---	-2.42	0.42	---	-53.40	67.20	---	-1.38	1.73	---
	<b>Others</b>														
240203	CPL	Dec	con	28.60	17.70	62%	1.19	0.73	63%	175.70	112.10	57%	7.32	4.67	57%

## KIM ENG SECURITIES (THAILAND) PCL.

### LATEST EARNING RESULTS Q4 ( Jan 18 - 4 Mar, 2003)

news date	Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12M EPS (Bt)		
				2002	2001	% chg	2002	2001	% chg	2002	2001	% chg	2002	2001	% chg
30303	CWT	Dec	con	-29.30	-21.50	---%	-1.30	-0.96	---%	-55.40	-14.30	---%	-2.46	-0.64	---%
270203	DTCI	Dec	con	12.40	4.20	195%	1.24	0.42	195%	-20.90	-2.90	---	-2.09	-0.29	---
130203	EASTW	Sept	con	91.40	81.80	12%	0.91	0.82	11%	91.40	81.80	12%	0.91	0.82	11%
260203	GENCO	Dec	un	1.10	12.00	-91%	0.00	0.02	---	-6.20	68.10	---	-0.01	0.10	---
<b>Total</b>				<b>163,326.1</b>	<b>20,879.7</b>	<b>682%</b>	<b>(10.3)</b>	<b>151.6</b>	<b>---</b>	<b>309,960.7</b>	<b>154,455.7</b>	<b>101%</b>	<b>1,145.7</b>	<b>1,029.1</b>	<b>11%</b>

Database ; Kanjana Ext 1460 : kanjana.k@kimeng.co.th

หมายเหตุ : Con = Consolidation , Un = Unconsolidation , +++% เปลี่ยนแปลงเป็น% ดีขึ้น , ---% เปลี่ยนแปลงเป็น % แย่ลง