

# YUANTA SECURITIES (THAILAND) CO., LTD.

## LATEST EARNING RESULTS Q1 ( 20 April - 16 May, 2001)

Sector	Year End	un/cons	Q1 Net Profit (Mn Bt)			3m EPS (Bt)		
			2001	2000	% chg	2001	2000	% chg
<b>Agribusiness</b>								
ASIAN	Mar	con	14.1	80.8	-83%	1.41	8.08	-83%
CFRESH	Mar	con	143.5	86.4	66%	10.03	6.04	66%
CHOTI	Mar	con	11.0	53.1	-79%	1.47	7.08	-79%
CM	Mar	un	21.7	(4.7)	562%	1.03	(0.22)	568%
CPF	Mar	con	707.4	627.7	13%	2.03	1.92	6%
CPI	Mar	con	(21.4)	10.1	-312%	(1.02)	(0.48)	-113%
D-MARK	Mar	un	1.7	23.4	-93%	0.12	1.56	-92%
GFPT	Mar	con	94.6	(26.2)	461%	1.51	(0.46)	428%
LEE	Mar	con	49.9	56.0	-11%	2.04	2.29	-11%
PPC	Mar	con	40.9	55.7	-27%	(1.36)	1.86	-173%
SH	Mar	con	6.1	8.8	-31%	0.34	0.49	-31%
SRI	Mar	con	(58.7)	3.4	-1818%	(1.96)	0.11	-1882%
SSF	Mar	con	47.3	16.7	183%	5.26	1.86	183%
STA	Mar	con	106.1	(73.4)	245%	2.12	(1.47)	244%
TAF	Mar	un	69.8	38.5	81%	1.65	0.91	81%
T-LUXE	Mar	un	9.8	8.7	12%	0.53	0.70	-24%
TRS	Mar	un	17.7	54.6	-68%	0.88	2.73	-68%
T-RUBB	Mar	un	9.8	8.7	13%	0.53	0.70	-24%
TUF	Mar	con	476.3	374.2	27%	3.18	2.50	27%
TWC	Mar	con	(223.3)	(176.4)	-27%	(4.25)	(3.36)	-26%
UPOIC	Mar	con	86.3	69.4	24%	2.66	2.14	24%
<b>Banking</b>								
BAY	Mar	con	107.0	(2,709.4)	104%	0.06	(1.46)	104%
BBL	Mar	un	1,830.6	(22,262.9)	108%	1.25	(15.18)	108%
BMB	Mar	un	(792.9)	(1,187.6)	33%	(0.20)	(0.30)	33%
BOA	Mar	un	(237.9)	203.5	-217%	(0.06)	0.07	-186%
IFCT	Mar	un	21.6	(235.9)	109%	0.02	(0.20)	110%
KTB	Mar	un	2,203.1	(9,135.8)	124%	0.20	(0.82)	124%
UOBR	Mar	un	(107.8)	(225.5)	52%	(0.13)	(0.00)	-107483%
SCNB	Mar	un	(233.1)	(165.2)	-41%	(0.33)	(0.24)	-38%
SCB	Mar	un	558.5	1,318.8	-58%	0.18	0.42	-57%
SCIB	Mar	un	(1,769.4)	(1,482.8)	-19%	(0.00)	(0.00)	-20%
DTDB	Mar	con	32.9	(185.9)	118%	0.02	(0.17)	112%
TFB	Mar	un	58.7	324.5	-82%	0.02	0.14	-86%
TMB	Mar	un	48.1	(2,675.1)	102%	0.02	(2.64)	101%
BT	Mar	un	201.3	(226.1)	189%	0.14	(0.18)	178%
<b>Building material</b>								
AP (PCB)	Mar	con	32.2	(10.5)	407%	0.18	(0.59)	131%
APC	Mar	un	(67.6)	(24.4)	-177%	(4.86)	(1.76)	-176%
ASTL	Mar	un	29.2	14.0	109%	3.90	1.86	110%
DCC	Mar	con	31.1	42.9	-28%	0.76	1.57	-52%
EWC	Mar	con	(56.3)	(130.9)	57%	(3.14)	(7.30)	57%
GEL	Mar	con	(10.1)	(4.8)	-111%	(0.56)	(0.27)	-107%
JCC	Mar	con	11.0	(41.5)	127%	0.09	(0.35)	126%
KARAT	Mar	un	(8.4)	(24.8)	66%	(0.18)	(0.53)	66%
KWH	Mar	con	11.4	26.9	-58%	0.76	1.79	-58%
NSM	Mar	con	(2,581.7)	(1,325.2)	-95%	(3.59)	(1.84)	-95%
NTS	Mar	con	(814.2)	(607.6)	-34%	(3.85)	(2.87)	-34%
PP	Mar	con	(74.1)	(41.6)	-78%	(3.53)	(1.98)	-78%
RCI	Mar	un	(29.2)	(57.5)	49%	(0.93)	(2.61)	64%
SCC	Mar	con	2,878.2	2,244.9	28%	23.99	18.71	28%
SCCC	Mar	con	743.8	575.4	29%	2.98	2.30	30%
SCP	Mar	un	(5.3)	(16.9)	69%	(0.18)	(0.56)	68%
SSI	Mar	con	(249.2)	222.5	-212%	(0.29)	0.26	-212%
SSSC	Mar	un	11.5	34.7	-67%	0.36	1.09	-67%
STPI	Mar	con	240.2	(38.4)	726%	9.61	(1.53)	728%
TAG	Mar	con	111.5	(86.4)	229%	1.49	(1.15)	230%
TASCO	Mar	con	0.4	(9.7)	104%	0.00	(0.80)	100%

# YUANTA SECURITIES (THAILAND) CO., LTD.

## LATEST EARNING RESULTS Q1 ( 20 April - 16 May, 2001)

Sector	Year End	un/cons	Q1 Net Profit (Mn Bt)			3m EPS (Bt)		
			2001	2000	% chg	2001	2000	% chg
TCCM	Mar	un	1.1	(0.5)	320%	0.02	(0.01)	300%
TGCI	Mar	con	(59.1)	(134.9)	56%	(0.79)	(1.80)	56%
TGP	Mar	con	47.9	2,367.3	-98%	0.04	8.73	-100%
TGPRO	Mar	con	(146.8)	(422.8)	65%	(7.34)	(4.43)	-66%
TIW	Mar	un	14.6	17.7	-18%	2.43	2.95	-18%
TIPL	Mar	con	(857.0)	(295.6)	-190%	(1.69)	(0.58)	-191%
TWP	Mar	un	(22.3)	(31.4)	29%	(1.01)	(1.43)	29%
UMI	Mar	con	(88.4)	(63.4)	-39%	(2.76)	(1.98)	-39%
VNG	Mar	con	157.5	221.0	-29%	1.61	2.63	-39%
<b>Chemicals</b>								
ATC	Mar	un	(987.8)	(865.5)	-14%	(2.47)	(2.16)	-14%
NFC	Mar	con	(532.9)	(347.9)	-53%	(0.41)	(0.26)	-58%
NPC	Mar	con	455.9	637.7	-29%	1.47	2.06	-29%
PATO	Mar	con	(4.0)	(2.2)	-82%	(0.28)	(0.16)	-75%
TCB	Mar	con	71.2	102.3	-30%	2.37	3.41	-30%
TCCC	Mar	con	(149.2)	(89.8)	-66%	(0.46)	(0.56)	18%
TNPC	Mar	con	34.7	14.0	149%	1.64	0.55	198%
TPA	Mar	un	11.3	8.3	36%	0.93	0.68	37%
TPC	Mar	con	(155.6)	26.5	-687%	(1.78)	0.30	-693%
TPI	Mar	con	(6,080.0)	(1,194.8)	-409%	(3.12)	(0.61)	-411%
UP	Mar	un	1.2	2.9	-59%	0.05	0.12	-58%
UV	Mar	con	5.3	6.4	-17%	0.18	0.21	-14%
VNT	Mar	un	1.1	259.1	-100%	0.00	0.43	-100%
YCI	Mar	con	(1.4)	(0.5)	-180%	(0.20)	(0.07)	-186%
<b>Commerce</b>								
BIGC	Mar	con	240.2	211.7	13%	0.31	0.27	15%
BJC	Mar	con	139.3	143.2	-3%	0.88	0.90	-2%
DIANA	Mar	con	(13.9)	(2.9)	-379%	(1.07)	(0.22)	-386%
ICC	Mar	un	89.8	86.9	3%	3.09	2.99	3%
LOXLEY	Mar	un	2,754.9	(213.3)	1392%	27.00	(6.43)	520%
MAKRO	Mar	con	267.8	226.0	18%	1.12	0.94	19%
MINOR	Mar	un	4.9	4.3	14%	0.25	0.22	14%
NC	Mar	un	4.0	6.0	-34%	0.33	0.50	-34%
OCC	Mar	un	12.1	8.7	39%	2.01	1.45	39%
PE	Mar	con	(463.9)	(566.9)	18%	(5.80)	(7.09)	18%
ROBINS	Mar	con	(571.9)	(58.2)	-883%	(3.86)	(0.39)	-890%
SPC	Mar	con	35.1	26.1	34%	1.27	0.95	34%
SPI	Mar	un	90.5	127.0	-29%	1.83	2.57	-29%
WG		con	12.4	19.6	-37%	0.69	1.10	-37%
<b>Communication</b>								
ADVANC	Mar	con	2,284.6	1,089.9	110%	8.46	4.04	109%
IEC	Mar	con	74.6	23.3	220%	1.59	0.53	200%
JASMIN	Mar	con	(18.3)	14.3	-228%	(0.05)	0.04	-225%
SAMART	Mar	con	(168.9)	2,559.6	-107%	(2.24)	33.99	-107%
SAMTEL	Mar	con	22.5	16.7	35%	0.43	0.32	34%
SATTEL	Mar	con	278.8	206.5	35%	0.64	0.47	36%
SHIN	Mar	con	980.9	1,086.1	-10%	3.34	3.92	-15%
TA	Mar	con	(1,277.6)	2,781.4	-146%	(0.65)	1.25	-152%
TT&T	Mar	un	(956.2)	(759.2)	-26%	(0.85)	(0.67)	-27%
UCOM	Mar	con	367.8	(611.8)	160%	0.84	(1.41)	160%
<b>Electrical</b>								
CAPE	Mar	con	32.1	(60.9)	153%	0.03	(0.18)	117%
CTW	Mar	con	(42.2)	28.9	-246%	(0.48)	0.32	-250%
CVD	Mar	con	(2.2)	5.6	-139%	(0.06)	0.16	-138%
DISTAR	Mar	con	(60.7)	(0.2)	-30250%	3.04	(0.01)	30500%
DTM	Mar	con	10.8	(58.7)	118%	0.20	(1.10)	118%
FMT	Mar	un	112.0	105.8	6%	2.33	2.20	6%
IFEC	Mar	con	(28.2)	(38.1)	26%	(1.31)	(1.77)	26%
KKC	Mar	con	74.9	35.3	112%	2.50	1.18	112%

# YUANTA SECURITIES (THAILAND) CO., LTD.

## LATEST EARNING RESULTS Q1 ( 20 April - 16 May, 2001)

Sector	Year End	un/cons	Q1 Net Profit (Mn Bt)			3m EPS (Bt)		
			2001	2000	% chg	2001	2000	% chg
KYE	Mar	un	61.4	63.8	-4%	2.79	2.90	-4%
MSC	Mar	con	(27.4)	12.3	-323%	(1.52)	0.68	-324%
SINGER	Mar	con	61.8	37.2	66%	2.29	1.38	66%
SUE	Mar	con	27.4	32.0	-14%	0.62	0.73	-15%
SVOA	Mar	con	(11.0)	(137.5)	92%	(0.22)	(4.58)	95%
<b>Electronic components</b>								
CIRKIT	Mar	un	138.8	160.4	-13%	2.82	3.26	-13%
DELTA	Mar	con	1,681.2	556.6	202%	15.78	5.83	171%
DRACO	Mar	un	5.7	8.5	-33%	0.36	0.53	-32%
HANA	Mar	con	352.2	482.0	-27%	2.28	3.13	-27%
KCE	Mar	con	127.1	109.5	16%	4.22	3.93	7%
KRP	Mar	un	37.8	(150.7)	125%	0.11	(1.27)	109%
SVI	Mar	con	74.7	24.3	208%	0.53	0.29	83%
<b>Energy</b>								
BCP	Mar	un	(909.4)	33.9	-2783%	(1.74)	0.07	-2586%
EGCOMP	Mar	con	442.6	1,044.1	-58%	0.84	1.92	-56%
LANNA	Mar	con	18.3	26.2	-30%	0.52	0.75	-31%
PTTEP	Mar	con	2,665.2	803.9	232%	4.09	1.23	233%
RATCH	Mar	con	956.3	0.0	#DIV/0!	0.66	0.00	#DIV/0!
SUSCO	Mar	con	(22.8)	(120.7)	81%	(0.13)	(0.68)	81%
UGP	Mar	con	47.7	40.9	17%	4.55	3.90	17%
<b>Entertainment</b>								
BEC	Mar	con	500.4	337.5	48%	2.50	1.69	48%
CSR	Mar	un	11.2	10.6	6%	0.55	0.52	6%
GRAMMY	Mar	con	54.7	62.7	-13%	1.09	1.25	-13%
MEDIAS	Mar	con	(22.9)	(26.7)	14%	(0.88)	(1.03)	15%
SAFARI	Mar	con	(116.7)	(92.4)	-26%	(0.58)	(0.46)	-26%
UBC (IBC)	Mar	con	(521.4)	(436.7)	-19%	(0.70)	(0.59)	-19%
<b>Finance &amp; Securities</b>								
ACL (SGACL)	Mar	con	(217.5)	20.3	-1171%	(2.74)	0.30	-1013%
AIFT (BIC)	Mar	un	3.7	(6.4)	158%	0.60	(0.23)	361%
AITCO	Mar	con	33.8	(1,269.2)	103%	0.12	(13.70)	101%
ASL	Mar	un	16.0	26.8	-40%	0.13	0.21	-38%
AST	Mar	un	25.1	142.4	-82%	0.19	1.10	-83%
BC	Mar	un	44.0	(37.6)	217%	0.24	(0.27)	189%
BFIT	Mar	un	15.8	6.2	155%	0.16	0.06	167%
EFS	Mar	con	8.3	(147.7)	106%	0.03	(1.41)	102%
KK	Mar	con	386.3	173.4	123%	1.28	0.68	88%
KTT	Mar	con	146.9	90.2	63%	0.14	0.08	75%
MFC	Mar	un	9.5	74.4	-87%	0.79	6.20	-87%
NFS	Mar	un	683.9	(45.8)	1593%	0.51	(0.03)	1800%
SCAN	Mar	con	12.9	14.9	-13%	0.21	0.25	-16%
SICCO	Mar	con	79.1	46.5	70%	0.32	0.19	68%
S-ONE	Mar	con	41.0	148.4	-72%	0.03	0.10	-70%
SPL	Mar	un	184.8	157.7	17%	0.93	0.79	18%
TISCO	Mar	con	223.6	202.7	10%	1.41	1.59	-11%
Z-MICO	Mar	con	(15.9)	12.9	-223%	(0.34)	0.28	-221%
<b>Food &amp; Bev - Domestic</b>								
F&D	Mar	un	25.3	13.3	90%	2.02	1.07	89%
HTC	Mar	un	21.1	20.6	2%	1.27	1.24	2%
LST	Mar	un	33.0	53.7	-39%	0.40	0.89	-55%
MALEE	Mar	con	8.9	(48.0)	119%	0.18	(0.96)	119%
NCORP	Mar	con	(19.7)	(23.2)	15%	0.08	0.97	-92%
MFG (PIZZA)	Mar	con	(65.3)	40.7	-260%	(2.02)	1.26	-260%
POMPUI	Mar	con	(29.2)	(36.0)	19%	(1.54)	(2.67)	42%
PR	Mar	con	48.3	41.7	16%	4.03	3.48	16%
S&P								
SAICO	Mar	con	24.9	18.3	36%	0.83	0.61	36%
SAUCE	Mar	un	79.7	84.9	-6%	2.21	2.36	-6%

# YUANTA SECURITIES (THAILAND) CO., LTD.

## LATEST EARNING RESULTS Q1 ( 20 April - 16 May, 2001)

Sector	Year End	un/cons	Q1 Net Profit (Mn Bt)			3m EPS (Bt)		
			2001	2000	% chg	2001	2000	% chg
SFP	Mar	un	73.2	29.2	151%	3.48	1.39	150%
SORKON	Mar	con	1,283.0	4,497.0	-71%	0.18	0.64	-72%
SSC	Mar	con	178.2	138.1	29%	6.85	5.31	29%
TC	Mar	con	35.2	26.5	33%	1.07	0.80	34%
TF	Mar	con	153.8	147.4	4%	8.54	9.58	-11%
TIPCO	Mar	con	25.1	39.2	-36%	0.72	1.12	-36%
TVO	Mar	con	118.6	95.9	24%	5.93	4.79	24%
TWFP	Mar	con	12.9	10.2	26%	1.36	1.07	27%
UFC	Mar	con	0.6	(6.3)	110%	0.02	(0.18)	111%
UFM	Mar	un	15.7	24.2	-35%	0.39	0.61	-36%
UNI	Mar	con	11.8	23.4	-50%	0.59	1.17	-50%
<b>Health Care</b>								
AHC	Mar	un	6.3	5.7	11%	0.51	0.46	11%
BH	Mar	con	(15.2)	(155.8)	90%	(0.17)	(3.55)	95%
BGH	Mar	con	92.5	27.2	240%	2.60	0.95	174%
KDH	Mar	un	(4.1)	1.5	-373%	(0.32)	0.12	-367%
LNH	Mar	un	(1.0)	(3.5)	71%	(0.08)	(0.29)	72%
M-CHAI	Mar	con	1.9	0.2	850%	0.12	0.01	1100%
NEW	Mar	con	(3.4)	(36.3)	91%	(0.43)	(4.54)	91%
NTV	Mar	un	6.7	13.4	-50%	0.42	0.84	-50%
RAM	Mar	un	(10.9)	(6.4)	-70%	(0.91)	(0.53)	-72%
SVH	Mar	un	(183.5)	(101.1)	-82%	(3.06)	(1.68)	-82%
VIBHA	Mar	con	3.7	5.1	-27%	0.10	0.14	-29%
<b>Hotels</b>								
ASIA	Mar	con	(107.7)	(26.0)	-314%	(3.85)	(0.81)	-375%
CENTEL	Mar	con	123.0	68.5	80%	1.36	0.36	278%
DTC	Mar	con	173.9	130.2	34%	2.05	1.53	34%
IHG	Mar	con	17.9	28.3	-37%	0.09	0.14	-36%
LRH	Mar	con	192.7	132.1	46%	2.28	1.56	46%
MANRIN	Mar	un	55.1	6.4	761%	2.50	0.29	762%
OHTL	Mar	con	150.8	133.5	13%	9.43	8.34	13%
PA (FPL)	Mar	con	83.7	49.0	71%	0.25	0.15	67%
RGR	Mar	con	128.3	88.7	45%	0.95	0.65	46%
RHC	Mar	con	56.0	40.0	40%	1.24	0.89	39%
ROH	Mar	con	64.9	60.3	8%	0.69	0.64	8%
SHANG	Mar	con	127.1	99.1	28%	0.98	0.76	29%
<b>Household Goods</b>								
FANCY	Mar	con	55.7	21.9	154%	4.46	1.75	155%
MODERN	Mar	con	35.8	10.2	251%	0.45	0.13	246%
OGC	Mar	con	135.6	12.1	1023%	6.55	0.58	1029%
ROCK	Mar	con	(25.0)	(11.5)	-117%	(2.50)	(1.15)	-117%
SITHAI	Mar	con	(61.7)	(168.3)	63%	(0.02)	(4.21)	100%
SUN	Mar	un	(149.8)	(70.7)	-112%	(0.79)	(1.01)	22%
<b>Insurance - Non-life</b>								
ACMG (AYUCO)	Mar	un	(149.8)	(70.7)	-112%	(0.79)	(1.01)	22%
AYUD	Mar	un	45.5	91.6	-50%	1.82	3.66	-50%
BKI	Mar	un	127.5	123.8	3%	6.37	6.19	3%
BUI	Mar	un	3.3	22.1	-85%	0.41	2.77	-85%
CHARAN	Mar	un	9.0	4.2	114%	1.50	0.70	114%
DVS	Mar	un	52.0	54.1	-4%	4.33	4.51	-4%
INLIFE	Mar	un	(15.3)	(0.6)	-2450%	(0.44)	(0.22)	-100%
INSURE	Mar	un	6.0	9.9	-40%	0.60	0.99	-39%
KKI	Mar	un	3.4	1.9	79%	0.37	0.21	76%
NKI	Mar	un	10.8	9.4	15%	0.54	0.47	15%
NSI	Mar	un	(8.1)	10.1	-180%	(0.58)	0.73	-179%
PHA	Mar	un	93.3	55.5	68%	4.67	2.78	68%
SAFE	Mar	un	13.4	5.2	159%	0.38	0.15	153%
SMG	Mar	un	50.5	41.2	23%	3.37	2.75	23%
SMK	Mar	un	29.7	22.3	33%	2.64	1.98	33%

# YUANTA SECURITIES (THAILAND) CO., LTD.

## LATEST EARNING RESULTS Q1 ( 20 April - 16 May, 2001)

Sector	Year End	un/cons	Q1 Net Profit (Mn Bt)			3m EPS (Bt)		
			2001	2000	% chg	2001	2000	% chg
TCI	Mar	un	3.3	(1.3)	354%	0.55	(0.21)	362%
THRE (THAIRE)	Mar	con	102.1	93.3	9%	1.21	1.11	9%
TIC	Mar	un	7.0	10.4	-33%	1.17	1.73	-32%
TIP	Mar	un	98.1	92.6	6%	4.23	4.01	5%
TSI	Mar	un	4.6	(1.6)	388%	0.29	(0.10)	390%
TVI	Mar	un	0.5	(17.8)	103%	0.04	(1.41)	103%
<b>Jewelry</b>								
PRANDA	Mar	con	0.1	0.0	230%	6.59	1.98	233%
SAWANG	Mar	un	17.3	11.7	48%	0.72	0.49	47%
<b>Machinery</b>								
PATKOL	Mar	con	23.7	7.2	229%	2.24	0.67	234%
TCJ	Mar	con	(59.6)	(66.3)	10%	(2.38)	(2.65)	10%
TLI	Mar	un	(1.2)	19.7	-106%	(0.09)	1.57	-106%
<b>Mining</b>								
PDI	Mar	con	268.2	71.4	276%	1.19	0.47	153%
STRD	Mar	un	0.3	0.3	0%	0.03	0.02	50%
THL	Mar	con	(5.0)	2.0	-350%	(0.17)	0.07	-343%
<b>Packaging</b>								
AJ	Mar	un	(6.7)	17.9	-137%	(0.22)	0.60	-137%
ALUCON	Mar	un	49.4	9.9	399%	5.15	1.03	400%
CMBT	Mar	un	69.4	61.2	13%	3.94	3.47	14%
CSC	Mar	un	(45.0)	(0.6)	-7400%	(0.87)	(0.02)	-4250%
NEP	Mar	con	(46.4)	(68.5)	32%	(0.46)	(0.69)	33%
NIPPON	Mar	con	15.4	36.8	-58%	1.27	3.01	-58%
SMPC	Mar	un	6.5	18.0	-64%	0.27	0.75	-64%
SP	Mar	con	(10.7)	39.3	-127%	(0.32)	1.19	-127%
TCOAT	Mar	con	6.4	7.9	-19%	0.61	0.75	-19%
TFI	Mar	con	(145.4)	(80.5)	-81%	(1.43)	(0.79)	-81%
THIP	Mar	un	14.4	7.1	103%	1.80	0.89	102%
TM	Mar	un	(7.2)	(273.4)	97%	(0.16)	(6.08)	97%
TMD	Mar	con	15.8	18.0	-12%	1.05	1.20	-13%
TOPP	Mar	un	8.5	8.1	5%	1.42	1.35	5%
TPP	Mar	con	(0.6)	(2.9)	79%	(0.02)	(0.10)	80%
<b>Pharmaceutical</b>								
JCT	Mar	con	(2.60)	(4.30)	40%	(0.20)	(0.33)	39%
<b>Printing &amp; Publishing</b>								
APRINT	Mar	un	25.9	15.9	63%	1.36	0.83	64%
EPCO	Mar	con	(131.5)	(71.5)	-84%	(3.65)	(1.99)	-83%
MATI	Mar	con	38.0	30.2	26%	1.85	1.47	26%
MGR	Mar	un	(1.2)	(18.8)	94%	(0.02)	(0.83)	98%
NATION	Mar	con	20.7	26.0	-20%	0.13	0.16	-19%
POST	Mar	con	23.7	40.2	-41%	0.47	0.80	-41%
SE-ED	Mar	un	17.7	10.3	72%	0.84	0.49	71%
SSPORT	Mar	con	11.0	(12.5)	188%	1.05	(1.19)	188%
TBSP	Mar	un	9.8	(0.3)	3367%	0.89	(0.02)	4550%
TONHUA	Mar	un	0.9	1.0	-5%	0.07	0.08	-13%
<b>Professional</b>								
FE	Mar	con	5.4	6.6	-18%	2.18	2.63	-17%
P-FCB	Mar	con	14.1	0.8	1663%	2.35	0.13	1708%
<b>Property</b>								
AMARIN	Mar	con	33.6	(23.6)	242%	0.14	(0.21)	167%
AMATA(BIP-2)	Mar	con	19.7	(12.0)	264%	0.18	(0.11)	264%
BGES	Mar	con	(53.8)	(51.6)	-4%	(2.39)	(2.29)	-4%
CK	Mar	con	51.6	3.5	1374%	0.49	0.03	1533%
CPN	Mar	con	155.7	127.1	23%	1.56	1.27	23%
EASTAR	Mar	con	107.5	(15.1)	812%	0.47	(0.07)	771%
EMC	Mar	con	(29.4)	(26.5)	-11%	(1.00)	(0.90)	-11%
FSTAR	Mar	con	0.3	153.2	-100%	0.00	1.73	-100%
GOLD	Mar	con	(44.6)	(57.7)	23%	(0.13)	(0.17)	24%

# YUANTA SECURITIES (THAILAND) CO., LTD.

## LATEST EARNING RESULTS Q1 ( 20 April - 16 May, 2001)

Sector	Year End	un/cons	Q1 Net Profit (Mn Bt)			3m EPS (Bt)		
			2001	2000	% chg	2001	2000	% chg
HEMRAJ	Mar	con	(195.5)	(93.8)	-108%	(2.76)	(1.33)	-108%
ITD	Mar	con	(337.5)	(237.6)	-42%	(1.35)	(0.95)	-42%
KMC	Mar	con	(296.3)	886.3	-133%	(2.04)	2.19	-193%
LH	Mar	con	409.1	(17.6)	2424%	0.66	(0.03)	2300%
LPN	Mar	con	40.2	(22.2)	281%	0.87	(0.48)	281%
MK	Mar	con	(36.9)	(45.9)	20%	(0.77)	(0.99)	22%
N-PARK	Mar	con	2,161.9	897.9	141%	5.72	2.38	140%
NOBLE	Mar	con	(17.0)	6.6	-358%	(0.19)	0.07	-371%
NWR	Mar	con	4.7	(119.3)	104%	0.03	(2.39)	101%
PRECHA	Mar	con	(75.2)	(192.6)	61%	(1.25)	(3.21)	61%
QH	Mar	con	14.7	(76.5)	119%	0.03	(0.15)	120%
ROJANA	Mar	con	42.0	60.2	-30%	0.70	1.00	-30%
SAMCO	Mar	un	13.8	9.9	39%	0.31	0.22	41%
SIRI	Mar	con	(3.2)	144.3	-102%	(0.01)	0.55	-102%
STECON	Mar	con	63.0	(291.9)	122%	0.81	(12.70)	106%
SUPALI	Mar	con	215.3	(103.9)	307%	3.78	(2.05)	284%
S-VARA	Mar	un	21.1	(209.5)	110%	0.21	(2.10)	110%
TFD	Mar	un	(3.1)	11.2	-128%	(0.10)	0.35	-129%
<b>Pulp &amp; Paper</b>								
AA	Mar	con	(382.2)	982.3	-139%	(0.72)	1.84	-139%
CPICO	Mar	un	(67.4)	(59.5)	-13%	(1.12)	(0.99)	-13%
PPPC	Mar	un	440.1	509.2	-14%	3.97	4.60	-14%
SPP	Mar	con	924.1	735.6	26%	5.91	4.71	25%
TCP	Mar	un	(3.2)	(55.4)	94%	(0.02)	(0.37)	95%
<b>Textiles</b>								
BATA	Mar	con	0.4	(3.5)	111%	0.03	(0.28)	111%
BNC	Mar	con	7.9	3.6	119%	0.60	0.28	114%
BRC	Mar	con	195.4	94.0	108%	2.00	0.96	108%
BTNC	Mar	con	5.1	5.7	-11%	0.43	0.47	-9%
CPH	Mar	con	45.8	(27.4)	267%	1.15	(0.68)	269%
HT	Mar	con	(30.0)	(33.0)	9%	(3.00)	(3.30)	9%
HTX	Mar	con	(28.2)	(35.8)	21%	(0.56)	(0.72)	22%
NPK	Mar	con	(6.6)	(1.2)	-450%	(0.66)	(0.12)	-450%
PAF	Mar	con	159.0	45.6	249%	2.89	0.82	252%
PG	Mar	con	20.7	7.0	196%	2.87	0.98	193%
SUC	Mar	con	273.9	171.8	59%	1.11	0.70	59%
TPCORP	Mar	con	72.6	47.0	54%	6.05	3.91	55%
TTI	Mar	con	53.8	27.7	94%	1.54	0.79	95%
TTTM	Mar	con	35.9	20.4	76%	5.60	3.40	65%
TUNTEX	Mar	con	(192.9)	(120.5)	-60%	(0.69)	(0.43)	-60%
UF	Mar	con	11.3	16.9	-33%	0.56	0.85	-34%
UPF	Mar	un	16.2	12.9	26%	2.16	1.72	26%
UT	Mar	un	14.8	25.5	-42%	0.21	0.45	-53%
WACOAL	Mar	con	80.6	76.5	5%	6.72	6.38	5%
<b>Transport - Shipping</b>								
ASIMAR	Mar	con	(1.2)	(56.5)	98%	(0.07)	(3.32)	98%
BECL	Mar	con	165.6	82.9	100%	0.22	0.11	100%
JUTHA	Mar	con	(19.5)	(37.4)	48%	(0.67)	(1.78)	62%
PSL	Mar	con	44.2	47.7	-7%	0.85	0.92	-8%
UTL	Mar	con	80.0	(44.6)	279%	0.35	(0.20)	275%
<b>Vehicle &amp; parts</b>								
BAT-3K	Mar	con	12.1	33.7	-64%	0.60	1.68	-64%
GYT	Mar	un	65.2	98.6	-34%	8.81	13.32	-34%
SMC	Mar	con	7.7	41.7	-82%	0.03	0.18	-83%
SPG	Mar	con	65.5	89.8	-27%	1.90	2.60	-27%
SPSU	Mar	con	32.5	31.6	3%	0.41	0.40	2%
TEIC	Mar	con	30.7	(27.0)	214%	1.32	(1.16)	214%
THECO	Mar	con	(10.5)	(8.0)	-31%	(0.50)	(0.40)	-25%
TRU	Mar	con	168.0	56.1	199%	4.20	1.40	200%

## YUANTA SECURITIES (THAILAND) CO., LTD.

### LATEST EARNING RESULTS Q1 ( 20 April - 16 May, 2001)

Sector	Year End	un/cons	Q1 Net Profit (Mn Bt)			3m EPS (Bt)		
			2001	2000	% chg	2001	2000	% chg
<b>Warehouse</b>								
KWC	Mar	con	3.3	1.5	120%	0.56	0.25	124%
SST	Mar	un	15.7	21.2	-26%	1.30	1.75	-26%
TSTE	Mar	con	16.4	12.4	32%	1.64	1.24	32%
UST	Mar	con	6.2	6.7	-7%	0.16	0.17	-6%
<b>Others</b>								
CCET	Mar	un	149.1	66.4	125%	0.49	0.25	96%
CPL	Mar	con	39.4	13.2	198%	1.64	0.55	198%
CWT	Mar	con	(0.6)	10.6	-106%	(0.03)	0.47	-106%
DTCI	Mar	con	2.8	0.7	300%	0.28	0.06	367%
GENCO	Mar	un	(9.9)	18.7	-153%	(0.14)	0.33	-142%
<b>Total</b>			<b>15,495.3</b>	<b>(17,884.2)</b>	<b>187%</b>	<b>317.5</b>	<b>193.2</b>	<b>64%</b>

Database ; Kanjana Ext 1460 : kanjana@yuanta.co.th