

YUANTA SECURITIES (THAILAND) CO., LTD.

LATEST EARNING RESULTS Q4 (Jan 22/01/01 - Mar 2/03/01)

Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12m EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
Agribusiness														
ASIAN	Dec	con	13	102	-87%	1.31	10.16	-87%	107	153	-30%	10.68	15.30	-30%
CFRESH	Dec	con	170	38	348%	11.88	2.64	350%	489	208	134%	34.16	14.57	134%
CHOTI	Dec	con	92	86	6%	12.23	11.50	6%	261	245	7%	34.80	32.62	7%
CM	Dec	un	46	34	35%	2.17	1.60	36%	174	179	-3%	8.27	8.54	-3%
CPF	Dec	con	836	485	72%	2.39	1.49	60%	3,388	3,914	-13%	10.02	12.07	-17%
CPI	Dec	con	6	45	-88%	0.27	2.15	-87%	19	172	-89%	0.91	8.19	-89%
D-MARK	Dec	un	-5	-32	85%	-0.32	-3.67	91%	35	21	66%	2.31	1.94	19%
GFPT	Dec	con	69	9	645%	1.13	0.17	565%	104	199	-48%	1.72	3.50	-51%
LEE	Dec	con	159	107	49%	6.50	4.36	49%	330	329	0%	13.48	13.43	0%
PPC	Dec	con	78	24	219%	2.59	0.81	220%	225	118	92%	7.51	3.92	92%
PRG	Jun	con	45	24	88%	0.75	0.41	83%	65	25	157%	1.08	0.42	157%
SH	Dec	con	3	-9	129%	0.14	-0.46	130%	55	-32	272%	3.03	(1.75)	273%
SRI	Dec	con	-74	-210	65%	-2.47	-7.00	65%	-363	-202	-80%	(12.11)	(6.73)	-80%
SSF	Dec	con	114	69	66%	12.70	7.67	66%	237	91	161%	26.36	10.10	161%
STA	Dec	con	27	-88	130%	0.53	-3.09	117%	98	129	-24%	1.96	3.45	-43%
TAF	Dec	un	52	12	326%	1.22	0.29	321%	224	59	282%	5.29	1.39	281%
T-LUXE	Dec	un	11	27	-59%	0.52	4.06	-87%	65	65	0%	4.03	5.16	-22%
T-RUBB	Dec	con	74	-39	290%	2.73	-1.50	282%	103	-19	633%	3.82	(0.74)	616%
TUF	Dec	con	530	314	69%	-2.59	-8.29	69%	1,510	1,762	-14%	8.99	12.20	-26%
TWC	Dec	con	-949	-8	-11910%	-18.07	-0.15	-11947%	-1,972	-1,039	-90%	(37.56)	(19.78)	-90%
UPOIC	Dec	con	24	90	-73%	0.74	2.79	-73%	148	415	-64%	4.56	12.79	-64%
Banking														
BAY	Dec	con	628	-2,493	125%	0.34	-0.38	189%	-8,530	-21,973	61%	(4.61)	(15.06)	69%
BBL	Dec	con	1,698	-19,278	109%	1.16	-13.15	109%	-18,615	-57,428	68%	(12.69)	(39.16)	68%
BMB	Dec	un	-2,052	-2,905	29%	-0.53	-0.74	28%	-5,006	-5,989	16%	(1.28)	(1.53)	16%
BOA	Dec	con	-872	-8,972	90%	-0.26	-4.38	94%	-4,118	-11,218	63%	(1.31)	(5.59)	77%
IFCT	Dec	con	-777	-4,628	83%	-0.67	-4.29	84%	-1,649	-7,930	79%	(1.42)	(8.39)	83%
KTB	Dec	con	-1,758	-47,407	96%	0.35	-2.60	113%	76,513	-91,937	183%	3.98	(6.07)	166%
UOBR	Dec	un	-373	11,789	-103%	-0.40	0.01	-6787%	-1,281	10,053	-113%	(1.16)	0.01	-22800%
SCNB	Dec	un	-1,314	499	-363%	-1.87	1.74	-207%	-2,347	-477	-392%	(3.35)	(1.10)	-205%
SCB	Dec	un	773	1,428	-46%	4.24	-39.47	111%	3,560	-35,550	110%	5.13	(58.78)	109%
SCIB	Dec	un	-1,528	-4,956	69%	-0.02	-0.02	12%	-7,276	-7,731	6%	(0.02)	(0.03)	8%
DTDB	Dec	con	-138	-1,661	92%	0.50	-0.77	165%	-12,626	-12,976	3%	(8.82)	(14.60)	40%
TFB	Dec	con	8	-29,177	100%	0.01	-14.78	100%	1,265	-56,420	102%	0.54	(30.10)	102%
TMB	Dec	un	-426	-2,691	84%	1.01	-2.66	138%	-25,064	-11,615	-116%	(15.35)	(11.45)	-34%
BT	Dec	con	-2,141	-5,599	62%	-1.74	-4.54	62%	-4,785	-19,390	75%	(3.88)	(15.72)	75%
Building material														
AP (PCB)	Dec	con	90	24	280%	1.05	1.33	-21%	61	-33	286%	0.63	(1.82)	135%
ASTL	Dec	un	18	18	1%	2.39	2.38	0%	93	6	1475%	12.40	0.80	1450%
DCC	Dec	con	15	20	-25%	0.47	0.75	-37%	112	54	107%	4.04	1.99	103%
EWC	Dec	con	-60	-56	-8%	-3.35	-3.10	-8%	-335	-419	20%	(18.66)	(23.38)	20%
GEL	Dec	con	-40	-65	39%	-2.20	-3.59	39%	-145	-167	13%	(8.08)	(9.29)	13%
JCC	Dec	con	-18	-57	68%	0.45	-0.47	196%	-79	89	-189%	(0.06)	0.75	-108%
KARAT	Dec	un	-44	-57	23%	-0.93	-1.20	23%	-208	-458	55%	(4.41)	(9.71)	55%
KWH	Dec	con	15	24	-39%	0.96	1.60	-40%	92	120	-24%	6.10	8.00	-24%
NSM	Dec	con	-1,937	850	-328%	-2.70	1.18	-329%	-9,449	-10,108	7%	(13.15)	(14.07)	7%

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Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12m EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
NTS	Dec	con	-1,600	-1,571	-2%	-7.56	-7.43	-2%	-3,260	-5,656	42%	(15.41)	(26.74)	42%
PP	Dec	con	-236	-68	-247%	-11.21	-3.24	-246%	-455	-296	-54%	(21.67)	(14.09)	-54%
RCI	Dec	un	67	-84	180%	3.06	-3.80	181%	-113	-321	65%	(5.10)	(14.61)	65%
SCC	Dec	con	-375	2,460	-115%	-3.13	20.49	-115%	41	-4,785	101%	0.34	(39.88)	101%
SCCC	Dec	con	69	340	-80%	0.28	1.62	-83%	952	-618	254%	3.81	(2.94)	230%
SCP	Dec	un	-30	-22	-37%	-0.99	-0.72	-38%	-81	-101	20%	(2.69)	(3.35)	20%
SSI	Dec	con	-143	1,801	-108%	-0.17	3.19	-105%	221	2,069	-89%	0.26	3.71	-93%
SSSC	Dec	un	5	-7	167%	0.15	-0.24	162%	-75	-517	86%	(2.33)	(16.17)	86%
STPI	Dec	con	-294	-25	-1100%	-11.77	-0.98	-1101%	-386	-140	-176%	(15.43)	(5.59)	-176%
TAG	Dec	con	82	60	36%	1.09	0.81	35%	-354	-1,277	72%	(4.73)	(17.02)	72%
TASCO	Dec	con	-106	237	-145%	-0.93	2.08	-145%	-318	-255	-24%	(2.78)	(2.23)	-25%
TCMC	Dec	un	14	30	-54%	0.24	0.53	-55%	22	32	-32%	0.39	0.61	-36%
TGCI	Dec	con	-59	-268	78%	-0.78	-3.57	78%	-431	-523	18%	(5.74)	(6.97)	18%
TGP	Dec	con	32	2,932	-99%	0.03	17.49	-100%	25	2,466	-99%	0.03	28.60	-100%
TGPRO	Dec	con	-307	-287	-7%	-1.36	-3.00	55%	750	-2,018	137%	10.72	(21.13)	151%
TIW	Dec	un	1	9	-89%	0.18	1.50	-88%	29	32	-9%	4.81	5.29	-9%
TWP	Dec	un	-24	-43	46%	-1.06	-1.97	46%	-107	78	-238%	(4.86)	3.53	-238%
UMI	Dec	un	-79	29	-377%	-2.47	0.90	-374%	-271	-251	-8%	(8.46)	(7.83)	-8%
VNG	Dec	con	235	528	-55%	2.40	7.88	-70%	911	476	92%	9.64	7.10	36%
Chemicals														
ATC	Dec	un	-1,823	184	-1090%	-4.56	0.46	-1091%	-4,760	-3,132	-52%	(11.90)	(7.83)	-52%
NFC	Dec	con	-490	-484	-1%	-0.37	-0.39	5%	-1,683	-2,410	30%	(1.28)	(4.45)	71%
NPC	Dec	con	-91	330	-128%	-0.29	1.06	-127%	2,161	135	1503%	6.97	0.43	1521%
PATO	Dec	con	5	20	-77%	0.33	1.44	-77%	17	31	-44%	1.24	2.20	-44%
TCB	Dec	con	70	121	-42%	2.34	4.04	-42%	346	442	-22%	11.52	14.73	-22%
TCCC	Dec	con	-121	208	-158%	-0.76	1.30	-158%	-496	-274	-81%	(3.10)	(1.71)	-81%
TNPC	Dec	con	162	28	484%	7.88	1.09	623%	191	-21	1020%	9.34	(0.83)	1225%
TPA	Dec	un	8	2	295%	0.62	0.16	288%	41	38	8%	3.35	3.11	8%
TPC	Dec	con	-337	500	-167%	-3.85	5.72	-167%	245	471	-48%	2.80	5.39	-48%
UP	Dec	un	-1	7	-115%	-0.04	0.30	-113%	3	3	3%	0.13	0.13	0%
UV	Dec	con	1	4	-64%	0.05	0.00	#DIV/0!	14	20	-33%	0.45	1.55	-71%
VNT	Dec	un	-109	941	-112%	-0.13	1.56	-108%	-135	48	-381%	(0.17)	0.08	-313%
YCI	Dec	con	-5	-20	76%	-0.69	-2.86	76%	-5	-57	91%	(0.75)	(8.12)	91%
Commerce														
BIGC	Dec	con	138	-50	376%	0.18	-0.01	1900%	774	-421	284%	0.99	(0.71)	239%
BJC	Dec	con	116	170	-32%	0.73	1.07	-32%	535	693	-23%	3.37	4.36	-23%
DIANA	Dec	con	-13	17	-178%	-1.00	1.30	-177%	-53	-11	-400%	(4.04)	(0.81)	-399%
ICC	Dec	un	195	-32	711%	6.70	-1.10	709%	471	212	123%	16.19	7.28	122%
LOXLEY	Dec	con	-210	-1,542	86%	-5.26	-2.24	-135%	-1,686	-816	-107%	(42.15)	(20.39)	-107%
MAKRO	Dec	con	314	251	25%	1.31	1.05	25%	1,027	571	80%	4.28	2.38	80%
MINOR	Dec	con	8	34	-78%	0.37	1.71	-78%	38	147	-74%	1.91	7.34	-74%
NC	Dec	un	2	-1	250%	0.14	-0.09	256%	-21	-114	81%	(1.78)	(9.47)	81%
OCC	Dec	un	11	12	-11%	1.77	1.99	-11%	27	36	-26%	4.45	6.03	-26%
PE	Dec	con	-52	-661	92%	-0.64	-8.26	92%	-1,747	-6,370	73%	(21.83)	(79.62)	73%
ROBINS	Dec	con	-792	-3,335	76%	-5.32	-22.51	76%	-6,926	-5,710	-21%	(46.77)	(38.56)	-21%
SPC	Dec	con	20	-439	104%	0.70	-15.90	104%	160	-527	130%	5.78	(19.11)	130%
SPI	Dec	un	-94	209	-145%	-1.90	4.23	-145%	131	29	351%	2.66	0.59	351%

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			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
WG	Dec	con	6	5	13%	0.32	0.20	60%	43	66	-34%	2.42	3.60	-33%
Communication														
ADVANC	Dec	con	1,267	647	96%	4.69	2.39	96%	6,599	2,750	140%	24.44	10.37	136%
IEC	Dec	con	-6	389	-101%	-0.13	8.89	-101%	998	-218	557%	22.80	(4.99)	557%
JASMIN	Dec	con	821	984	-17%	0.12	-4.75	103%	-1	-3	69%	(2.08)	(7.71)	73%
SAMART	Dec	con	-46	118	-139%	-0.61	1.59	-138%	1,828	-1,035	277%	24.27	(13.96)	274%
SAMTEL	Dec	con	19	-23	184%	0.36	-0.43	184%	77	-43	279%	1.48	(0.83)	278%
SATTEL	Dec	con	253	511	-50%	0.58	1.42	-59%	711	263	170%	1.62	0.71	128%
SHIN	Dec	con	169	164	3%	0.53	-1.86	128%	2,384	10,105	-76%	8.28	41.84	-80%
TA	Dec	con	1,506	2,124	-29%	0.44	0.96	-54%	-3,308	-7,475	56%	(1.73)	(3.36)	49%
TT&T	Dec	con	-1,025	770	-233%	-0.91	0.68	-234%	-4,420	-2,527	-75%	(3.93)	(2.25)	-75%
UCOM	Dec	con	459	-5,904	108%	-0.25	3.17	-108%	460	-5,911	108%	1.06	(14.63)	107%
Electrical														
CAPE	Dec	con	19	-685	103%	0.37	-2.10	118%	-658	-1,137	42%	(1.40)	(3.49)	60%
CTW	Dec	con	-9	-5	-74%	-0.09	-0.05	-80%	-73	-117	37%	(0.82)	(1.31)	37%
CVD	Dec	con	-19	-142	87%	-0.52	-3.94	87%	4	-181	102%	0.11	(5.01)	102%
DISTAR	Dec	con	35	-83	142%	1.76	-4.14	143%	79	-214	137%	3.94	(10.69)	137%
DTM	Dec	con	-92	-205	55%	-1.71	-3.82	55%	-299	-729	59%	(5.58)	(13.59)	59%
FMT	Dec	un	51	75	-32%	1.06	1.57	-32%	269	123	119%	5.60	2.55	120%
IFEC	Dec	con	-182	-339	46%	-2.87	-14.57	80%	36	-292	112%	1.67	(13.59)	112%
KKC	Dec	con	60	395	-85%	2.00	26.01	-92%	67	23	187%	2.24	1.25	79%
KYE	Sep	un	54	435	-88%	2.55	27.66	-91%	61	64	-4%	2.79	2.90	-4%
METCO	Sep	con	171	195	-12%	8.03	9.08	-12%	148	175	-16%	6.71	7.97	-16%
MSC	Dec	con	36	6	493%	1.99	0.33	503%	12	-14	186%	0.67	(0.78)	186%
SINGER	Dec	con	33	4	806%	1.21	0.14	764%	133	52	159%	4.94	1.91	159%
SUE	Dec	con	-30	263	-111%	-0.66	5.99	-111%	-671	-1,149	42%	(15.25)	(26.14)	42%
SVOA	Dec	con	-69	27	-352%	-2.53	0.91	-378%	5,423	-931	682%	111.65	(31.04)	460%
Electronic components														
CIRKIT	Dec	un	5	-47	111%	0.10	-0.96	110%	562	260	116%	11.41	5.27	117%
DELTA	Dec	con	1,149	188	512%	9.81	4.03	143%	4,042	2,763	46%	37.67	29.58	27%
DRACO	Dec	un	15	24	-36%	0.95	1.47	-35%	40	46	-13%	2.50	2.87	-13%
HANA	Dec	con	570	427	33%	3.66	2.76	33%	2,002	1,136	76%	12.96	7.44	74%
KCE	Dec	con	140	163	-14%	4.67	6.53	-28%	520	417	25%	17.64	16.70	6%
KRP	Dec	un	16	467	-97%	0.59	3.01	-80%	-374	-18	-2000%	(2.71)	(0.29)	-834%
SVI	Dec	con	37	-12	420%	0.26	-0.16	263%	142	-26	650%	1.22	(0.40)	405%
Energy														
BANPU	Jun	con	807	711	14%	3.85	6.79	-43%	1,749	-299	685%	8.34	(2.85)	393%
BCP	Dec	un	-1,249	-425	-194%	-2.40	-0.82	-193%	-1,565	-1,783	12%	(3.00)	(3.42)	12%
COCO	Jun	con	-604	1,074	-156.2%	-0.50	1.33	-137.6%	-1,562	-190	-721%	(1.30)	(0.24)	-442%
EGCOMP	Dec	con	-330	1,230	-127%	-0.63	2.34	-127%	1,217	2,648	-54%	2.32	5.05	-54%
LANNA	Dec	con	-2,084	-2,729	24%	-2.88	-4.09	30%	-2,081	-2,714	23%	(2.81)	(3.66)	23%
PTTEP	Dec	con	2,079	1,053	97%	3.18	1.62	96%	5,433	2,190	148%	8.33	3.36	148%
SUSCO	Dec	con	-10	71	-115%	-0.06	-0.12	50%	-191	-11	-1652%	(1.08)	(0.58)	-86%
UGP	Dec	con	48	25	94%	4.61	2.37	95%	194	143	36%	18.51	13.58	36%
Entertainment														
BEC	Dec	con	467	351	33%	2.34	1.76	33%	1,545	1,106	40%	7.73	5.53	40%
CSR	Dec	un	2	1	55%	0.08	0.05	60%	20	17	22%	0.98	0.80	23%

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DOI (ONPA)	Dec	con	-226	-153	-47%	-0.76	-2.04	63%	-543	-896	39%	(1.99)	(11.95)	83%
GRAMMY	Dec	con	61	90	-32%	1.22	1.80	-32%	317	241	31%	6.34	4.83	31%
MEDIAS	Dec	con	-268	-38	-602%	-10.32	-1.47	-602%	-398	-92	-334%	(15.32)	(3.53)	-334%
SAFARI	Dec	con	-151	-246	39%	-0.76	-1.23	38%	-465	-968	52%	(2.33)	(4.85)	52%
UBC (IBC)	Dec	con							-2,081	-2,714	23%	(2.81)	(3.66)	23%
Finance & Securities														
ACL	Dec	un	-351	2,356	-115%	-5.11	3.48	-247%			#DIV/0!			#DIV/0!
AIFT (BIC)	Dec	un	-618	-482	-28%	-12.43	-33.16	63%	-1,201	-696	-72%	(31.78)	(11.28)	-182%
AITCO	Dec	con	2	-671	100%	0.40	-21.26	102%	-1,232	-838	-47%	(6.17)	(26.85)	77%
ASL	Dec	un	-31	4	-826%	-0.25	-0.10	-150%	-67	257	-126%	(0.53)	2.37	-122%
AST	Dec	un	-6	98	-106%	-0.05	0.76	-107%	164	774	-79%	1.26	5.96	-79%
BC	Dec	un	98	-314	131%	0.58	-2.71	121%	26	-816	103%	0.15	(14.11)	101%
BFIT	Dec	un	99	25	302%	0.99	0.24	313%	77	15	432%	0.77	0.14	450%
EFS	Dec	un	-92	-315	71%	-0.27	-3.00	91%	-364	-143	-155%	(2.00)	(1.36)	-47%
KK	Dec	con	298	321	-7%	1.14	1.26	-10%	2,813	1,263	123%	10.98	5.00	120%
KTT	Dec	con	173	85	105%	0.16	1.04	-85%	404	-6,902	106%	0.37	(8.85)	104%
MFC	Dec	un	-1	-5	88%	-0.05	-0.41	88%	75	21	263%	6.27	1.73	262%
NFS	Dec	con	118	-1,199	110%	0.09	-1.09	108%	-1,453	-236	-515%	(1.09)	(0.27)	-304%
SCAN	Dec	un	35	330	-89%	0.59	5.50	-89%	57	144	-60%	0.95	2.41	-61%
SGF	Dec	un	-23	42	-154%	-0.97	1.82	-153%	-283	-195	-45%	(12.28)	(8.45)	-45%
SICCO	Dec	con	-83	-880	91%	-0.35	-5.44	94%	19	-652	103%	0.08	(3.53)	102%
S-ONE	Dec	con	-185	76	-344%	-0.13	0.01	-1400%	64	712	-91%	0.04	0.62	-94%
SPL	Dec	un	86	247	-65%	0.43	1.39	-69%	612	634	-4%	3.07	4.27	-28%
TISCO	Dec	con	33	-1,989	102%	0.11	-17.92	101%	885	-4,474	120%	6.11	(42.72)	114%
Z-MICO	Dec	con	-55	-21	-168%	-1.19	-0.72	-65%	-177	184	-196%	(3.82)	4.49	-185%
Food & Bev - Domestic														
F&D	Dec	un	10	48	-79%	0.83	3.87	-79%	18	87	-79%	1.47	6.97	-79%
HTC	Dec	un	20	0	4775%	1.18	0.02	5800%	79	35	126%	4.76	2.11	126%
LST	Dec	un	12	65	-81%	0.12	1.60	-93%	129	236	-45%	1.68	5.76	-71%
MALEE	Dec	con	-95	-116	18%	-1.90	-2.33	18%	-308	-78	-293%	(6.16)	(1.57)	-292%
NCORP	Dec	con	-40	58	-168%	-0.59	2.43	-124%	-19	5	-453%	(0.19)	0.22	-186%
MFG (PIZZA)	Dec	con	9	64	-87%	0.26	1.97	-87%	107	207	-48%	3.31	6.39	-48%
POMPUI	Dec	con	-19	-27	30%	-1.15	-2.02	43%	-30	-120	75%	(1.88)	(8.89)	79%
PR	Dec	con	-74	-74	0%	-6.13	-6.12	0%	65	48	37%	5.45	3.99	37%
S&P	Dec	con	47	42	12%	1.58	1.41	12%	154	121	27%	5.12	4.04	27%
SAICO	Dec	un	35	48	-28%	1.16	1.44	-19%	101	218	-54%	3.35	8.65	-61%
SAUCE	Dec	un	48	61	-21%	1.34	1.71	-22%	117	244	-52%	3.25	6.79	-52%
SFP	Dec	un	97	33	196%	4.61	1.57	194%	182	346	-47%	8.68	16.48	-47%
SORKON	Dec	con	1	14	-96%	0.09	2.03	-96%	-14	5	-418%	(2.05)	0.64	-420%
SSC	Dec	con	112	93	20%	4.32	3.58	21%	490	334	47%	18.85	12.84	47%
TC	Dec	con	19	-60	132%	0.59	-1.80	133%	123	94	31%	3.72	2.85	31%
TF	Dec	con	-163	-134	-22%	-9.92	-11.12	11%	133	175	-24%	7.38	14.56	-49%
TIPCO	Dec	con	18	14	28%	0.51	0.39	31%	144	134	7%	4.11	3.84	7%
TVO	Dec	con	133	30	339%	6.67	1.52	339%	406	463	-12%	20.28	23.16	-12%
TWFP	Dec	con	2	13	-85%	0.21	1.37	-85%	39	36	9%	4.15	3.81	9%
UFC	Dec	con	-40	-11	-261%	-1.14	-0.32	-256%	-93	-31	-202%	(2.66)	(0.88)	-202%
UFM	Dec	un	-10	-40	74%	-0.26	-1.00	74%	-44	60	-174%	(1.10)	1.49	-174%

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Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12m EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
UNI	Dec	con	-13	8	-279%	-0.66	0.37	-278%	24	201	-88%	1.18	10.06	-88%
Health Care														
AHC	Dec	un	11	8	31%	0.85	0.64	33%	24	21	17%	1.94	1.65	18%
BH	Dec	con	81	-371	122%	-0.28	-8.45	97%	582	-1,058	155%	9.70	(24.10)	140%
KDH	Dec	un	2	0	425%	0.17	0.35	-51%	2	2	-38%	0.12	0.19	-37%
LNH	Dec	un	-3	-8	59%	-0.27	-0.67	60%	-14	-48	70%	(1.17)	(3.97)	71%
M-CHAI	Dec	con	2	-8	121%	0.10	-0.49	120%	13	1	1190%	0.82	0.07	1071%
NEW	Dec	con	1	-6	110%	0.07	-0.78	109%	-11	-37	70%	(1.41)	(4.66)	70%
NTV	Dec	un	4	2	58%	0.24	0.15	60%	38	28	34%	2.38	1.78	34%
RAM	Dec	un	-219	-111	-98%	-18.26	-9.24	-98%	-213	-111	-92%	(17.74)	(9.24)	-92%
SVH	Dec	un	-220	122	-280%	-3.66	2.03	-280%	-770	-319	-141%	(12.83)	(5.32)	-141%
VIBHA	Dec	con	-4	-12	71%	-0.09	-0.33	73%	6	2	173%	0.17	0.06	183%
Hotels														
ASIA	Dec	con	-301	-49	-517%	-9.41	-1.52	-519%	-523	-104	-401%	(16.35)	(3.26)	-402%
DTC	Dec	con	140	33	328%	1.64	0.38	332%	424	167	154%	4.98	1.96	154%
IHG	Dec	con	-62	672	-109%	-0.31	3.36	-109%	-97	406	-124%	(0.48)	2.03	-124%
LRH	Dec	con	66	92	-29%	0.78	1.08	-28%	370	282	31%	4.37	3.33	31%
MANRIN	Dec	un	25	12	104%	1.13	0.55	105%	252	-175	244%	11.47	(7.96)	244%
OHTL	Dec	con	125	127	-2%	7.61	7.96	-4%	339	359	-6%	21.16	22.42	-6%
PA (FPL)	Dec	con	-107	-128	17%	-0.31	-0.45	31%	151	-321	147%	0.46	(1.30)	135%
RGR	Dec	con	86	67	27%	0.63	0.50	26%	207	169	22%	1.52	1.25	22%
RHC	Dec	con	37	31	20%	0.82	0.69	19%	106	74	43%	2.35	1.64	43%
ROH	Dec	con	64	59	8%	0.68	0.63	8%	164	151	8%	1.75	1.61	9%
SHANG	Dec	con	-150	62	-343%	-1.15	0.47	-345%	118	341	-65%	0.91	2.62	-65%
Household Goods														
FANCY	Dec	un	77	23	235%	6.15	1.82	238%	202	105	92%	16.20	8.41	93%
MODERN	Dec	con	49	70	-29%	0.62	0.87	-29%	113	40	183%	1.42	0.50	184%
OGC	Dec	con	69	57	21%	3.31	2.74	21%	134	-6	2529%	6.45	(0.27)	2489%
ROCK	Dec	con	-20	-1	-3980%	-2.04	-0.04	-5000%	-29	-68	57%	(2.93)	(6.79)	57%
SIAM	Jun	con	-80	-345	77%	-2.20	-9.45	77%	-133	-756	82%	(3.64)	(20.71)	82%
SITHAI	Dec	con	321	-32	1113%	1.86	-0.80	333%	-93	-1,025	91%	(0.45)	(25.62)	98%
SUN	Dec	con	-100	-53	-90%	-10.16	-5.36	-90%	1	-10	114%	0.14	(1.02)	114%
Insurance - Non-life														
ACMG (AYUCO)	Dec	un	-702	-172	-308%	-5.93	-2.45	-142%	-1,094	-490	-123%	(9.94)	(7.00)	-42%
AYUD	Dec	un	88	-24	474%	3.51	-0.94	473%	288	358	-20%	11.50	14.30	-20%
BKI	Dec	un	110	6	1788%	5.48	0.29	1790%	457	361	26%	22.83	18.06	26%
BUI	Dec	un	19	49	-61%	2.38	6.08	-61%	31	37	-16%	3.90	4.65	-16%
CHARAN	Dec	un	6	0	2133%	1.04	-0.03	3567%	16	21	-24%	2.65	3.48	-24%
DVS	Dec	un	33	24	38%	2.75	1.99	38%	157	164	-5%	13.08	13.69	-4%
INLIFE	Dec	un	-9	7	-237%	-0.27	0.19	-242%	6	25	-75%	0.18	0.72	-75%
INSURE	Dec	un	0	3	-113%	-0.04	0.31	-113%	20	7	206%	2.02	0.66	206%
KKI	Dec	un	3	-10	136%	0.38	-1.06	136%	8	-6	243%	0.92	(0.65)	242%
NKI	Dec	un	-22	27	-183%	-1.09	1.32	-183%	17	30	-45%	0.83	1.49	-44%
NSI	Dec	un	-37	-44	15%	-2.67	-3.15	15%	-24	6	-529%	(1.72)	0.41	-520%
PHA	Dec	un	26	8	228%	1.31	0.40	228%	220	204	8%	11.02	10.20	8%
SAFE	Dec	un	13	-7	296%	0.37	-0.19	295%	45	29	57%	1.28	0.81	58%
SMG	Dec	un	43	40	7%	2.88	2.69	7%	155	93	67%	10.36	6.18	68%

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Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12m EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
SMK	Dec	un	45	-140	132%	3.92	-14.54	127%	44	-114	139%	3.95	(10.11)	139%
TCI	Dec	un	3	12	-74%	0.52	2.00	-74%	10	27	-61%	1.72	4.45	-61%
TIC	Dec	un	11	0	10400%	1.75	0.02	8650%	10	27	-61%	1.72	4.45	-61%
TIP	Dec	un	34	-40	184%	1.44	-1.74	183%	231	228	1%	9.99	9.91	1%
TSI	Dec	un	10	11	-7%	0.66	0.71	-7%	21	15	42%	1.37	0.97	41%
TVI	Dec	un	17	14	24%	1.35	1.21	12%	28	14	97%	2.20	1.24	77%
Jewelry														
PRANDA	Dec	con	165	309	-47%	11.00	20.57	-47%	382	28	1251%	25.49	1.89	1249%
SAWANG	Dec	un	4	3	32%	0.15	0.12	25%	39	50	-21%	1.64	2.07	-21%
Machinery														
PATKOL	Dec	con	34	1	3340%	3.24	0.10	3140%	56	8	569%	5.30	0.80	563%
TCJ	Dec	con	-84	-46	-81%	-3.31	-1.85	-79%	477	-87	649%	19.09	(3.48)	649%
TLI	Dec	un	14	18	-24%	1.08	1.43	-24%	52	37	40%	4.15	2.97	40%
Mining														
PDI	Dec	con	163	209	-22%	0.98	1.38	-29%	211	145	45%	1.27	0.96	32%
STRD	Dec	un	-1	-88	99%	-0.11	-6.77	98%	0	-98	100%	0.02	(7.50)	100%
THL	Dec	con	-8	-7	-15%	-0.24	-0.22	-9%	-12	-35	66%	(0.39)	(1.17)	67%
Packaging														
AJ	Dec	un	-16	18	-186%	-0.52	0.61	-185%	-51	-82	37%	(1.71)	(2.72)	37%
ALUCON	Dec	un	48	28	73%	5.00	2.89	73%	50	49	2%	5.21	5.11	2%
CMBT	Dec	un	32	91	-65%	1.81	5.17	-65%	275	394	-30%	15.62	22.38	-30%
CSC	Dec	con	-147	-150	2%	-2.98	-5.77	48%	-354	-470	25%	(7.65)	(18.08)	58%
NEP	Dec	con	-16	-39	58%	-0.16	-0.38	58%	-142	-181	21%	(1.42)	(1.81)	22%
NIPPON	Dec	con	11	-68	116%	0.90	-5.59	116%	69	-62	212%	5.65	(5.04)	212%
SMPC	Dec	un	-23	-65	65%	-0.95	-2.73	65%	44	-65	167%	1.82	(2.71)	167%
SP	Dec	con	31	190	-84%	0.16	5.75	-97%	97	190	-49%	2.93	5.77	-49%
TCOAT	Dec	con	10	9	20%	0.98	0.81	21%	36	16	123%	3.44	1.54	123%
TFI	Dec	con	-212	221	-196%	-2.08	3.87	-154%	-592	-614	4%	(5.81)	(7.73)	25%
THIP	Dec	un	9	-10	187%	1.05	-1.23	185%	38	28	39%	4.80	3.47	38%
TM	Dec	un	-28	-174	84%	-0.62	-3.85	84%	-334	-299	-12%	(7.42)	(6.63)	-12%
TMD	Dec	con	2	-23	107%	0.11	-1.55	107%	34	-93	136%	2.25	(6.20)	136%
TOPP	Dec	un	7	3	184%	1.18	0.43	174%	38	33	17%	6.37	5.46	17%
TPP	Dec	con	-11	27	-139%	-0.36	0.91	-140%	-13	6	-308%	(0.43)	0.21	-305%
Pharmaceutical														
JCT	Dec	con	-3	-29	90%	-0.24	-2.21	89%	-3	-13	75%	(0.26)	(0.98)	73%
S&J	Dec	con	19	24	-20%	2.40	3.00	-20%	64	75	-15%	7.98	9.35	-15%
Printing & Publishing														
APRINT	Dec	un	20	21	-6%	0.99	1.11	-11%	87	73	20%	4.58	3.83	20%
EPCO	Dec	con	-98	30	-427%	-2.72	0.83	-428%	-291	-322	10%	(8.08)	(8.94)	10%
MATI	Dec	con	32	51	-37%	1.56	2.47	-37%	158	153	4%	7.73	7.44	4%
MGR	Dec	con	-147	-293	50%	-2.96	-12.99	77%	-221	-900	75%	(4.79)	(39.98)	88%
NATION	Dec	con	19	-436	104%	0.12	-3.86	103%	12	-379	103%	0.08	(3.33)	102%
POST	Dec	con	33	46	-28%	0.65	0.91	-29%	151	104	45%	3.01	2.08	45%
SE-ED	Dec	un	10	-31	133%	0.48	-1.46	133%	68	2	2977%	3.21	0.11	2818%
SSPORT	Dec	con	-63	-81	22%	-5.97	-7.66	22%	-109	-87	-25%	(10.36)	(8.29)	-25%
TBSP	Dec	un	12	3	264%	1.10	0.30	267%	31	30	4%	2.82	2.71	4%
TONHUA	Dec	un	5	13	-62%	0.40	1.06	-62%	0	5	-102%	(0.01)	0.39	-103%

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Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12m EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
Professional														
FE	Dec	con	-22	29	-175%	-8.65	11.51	-175%	8	12	-33%	3.33	4.90	-32%
P-FCB	Dec	con	22	10	119%	3.58	1.64	118%	54	36	48%	8.99	6.08	48%
Property														
AMARIN	Dec	con	-56	-19	-187%	-0.45	-0.16	-181%	30	-671	104%	0.23	(5.30)	104%
AMATA(BIP-2)	Dec	con	35	-49	170%	0.33	-0.46	172%	46	82	-43%	0.44	0.77	-43%
BGES	Dec	con	72	-6	1322%	3.20	-0.26	1331%	-103	-20	-424%	(4.57)	(0.87)	-425%
B-LAND	Mar	con	-1,119	3,321	-134%	-1.87	5.50	-134%	-213	5,058	-104%	(0.36)	8.40	-104%
CK	Dec	con	-77	-1,867	96%	-0.74	-17.78	96%	-443	-2,895	85%	(4.22)	(27.57)	85%
EASTAR	Dec	con	-115	192	-160%	-0.52	1.41	-137%	-171	-134	-27%	(0.78)	(0.86)	9%
EMC	Dec	con	-134	-53	-153%	-4.47	-1.78	-151%	-373	-292	-28%	(12.43)	(9.73)	-28%
FSTAR	Dec	con	4	-120	103%	-0.02	-2.12	99%	153	-388	140%	0.82	(6.85)	112%
GOLD	Dec	con	31	-65	147%	0.09	-0.20	145%	-174	-114	-52%	(0.50)	(0.36)	-39%
HEMRAJ	Dec	con	-104	61	-269%	-1.47	0.87	-269%	-852	-1,011	16%	(12.04)	(14.28)	16%
ITD	Dec	con	-3,095	-526	-489%	-12.38	-2.10	-490%	-3,967	-1,459	-172%	(15.87)	(5.83)	-172%
KMC	Dec	con	-275	-604	55%	-0.11	-3.45	97%	1,457	-7,128	120%	6.27	(40.73)	115%
LH	Dec	con	71	-776	109%	0.12	-1.80	107%	216	-629	134%	0.35	(1.42)	125%
LPN	Dec	con	-29	-243	88%	-0.63	-5.28	88%	-55	-382	86%	(1.19)	(8.30)	86%
MBK-PD	Jun	con	119	72	66%	0.71	0.41	73%	209	131	59%	1.23	0.73	68%
MK	Dec	con	-34	-294	88%	-0.73	-6.32	88%	-230	-260	12%	(4.95)	(5.59)	11%
N-PARK	Dec	con	-1,736	-1,329	-31%	-4.59	-3.51	-31%	-1,234	-9,149	87%	(3.26)	(24.20)	87%
NOBLE	Dec	con	-19	-861	98%	-0.21	-13.51	98%	15	-1,116	101%	0.16	(18.15)	101%
NWR	Dec	con	881	-382	330%	10.09	-7.65	232%	352	-860	141%	4.09	(17.21)	124%
PAE	Dec	con	-184	-382	52%	-9.22	-19.09	52%	-681	-922	26%	(34.07)	(46.09)	26%
PRECHA	Dec	con	-94	948	-110%	-1.56	15.80	-110%	-517	-746	31%	(8.61)	(12.43)	31%
QH	Dec	con	-1,119	-218	-414%	-2.09	-0.15	-1293%	-1,283	-420	-205%	(2.40)	(1.08)	-122%
RAIMON	Dec	con	-463	-267	-74%	-8.15	-4.70	-73%	-931	-3,166	71%	(16.39)	(55.75)	71%
ROJANA	Dec	con	19	78	-76%	0.31	1.30	-76%	75	66	14%	1.25	1.10	14%
SAMCO	Dec	un	4	-62	107%	0.09	-1.38	107%	75	-95	179%	1.66	(2.10)	179%
SIRI	Dec	con	171	-898	119%	0.61	-4.74	113%	750	-1,294	158%	2.77	(7.44)	137%
STECON	Dec	con	1,498	665	125%	119.34	-18.02	762%	2	-1	270%	54.30	(46.98)	216%
SUPALI	Dec	con	-260	-158	-64%	-5.00	-4.00	-25%	-423	-476	11%	(8.00)	(10.00)	20%
S-VARA	Dec	un	-1,857	-23	-8078%	-18.56	-0.22	-8336%	-2,434	-2,249	-8%	(24.34)	(22.49)	-8%
SYNTEC	Jun	con	-1,319	-2,038	35%	-33.20	-51.32	35%	-1,904	-3,754	49%	(47.95)	(94.55)	49%
TFD	Dec	un	15	19	-22%	0.47	0.61	-23%	-20	-53	61%	(0.64)	(1.64)	61%
TYONG	Mar	con	-1,446	1,057	-237%	-3.94	2.87	-237%	-6,917	-1,699	-307%	(18.81)	(4.62)	-307%
Pulp & Paper														
AA	Dec	con	-167	-99	-68%	-0.31	-0.18	-72%	629	-4,053	116%	1.18	(7.62)	115%
CPICO	Dec	un	-105	-119	11%	-1.76	-1.98	11%	-271	-478	43%	(4.52)	(7.97)	43%
PPPC	Dec	un	450	562	-20%	5.60	5.19	8%	2,090	702	198%	18.87	6.28	200%
SPP	Dec	con	594	943	-37%	3.80	6.03	-37%	2,798	1,183	137%	17.90	7.57	136%
TCP	Dec	un	-88	-23	-286%	-0.56	-0.16	-250%	-237	-211	-13%	(1.58)	(1.43)	-10%
Textiles														
AFC	Jun	un	94	113	-17%	5.81	5.79	0%	29	56	-47%	0.64	1.22	-48%
BATA	Dec	un	-28	-4	-580%	-2.23	-0.33	-576%	-93	-61	-51%	(7.40)	(4.90)	-51%
BNC	Dec	con	-12	17	-169%	-0.90	1.31	-169%	14	2	735%	1.08	0.13	731%
BRC	Dec	con	-21	731	-103%	0.42	9.37	-96%	9	26	-66%	0.73	2.14	-66%

YUANTA SECURITIES (THAILAND) CO., LTD.

LATEST EARNING RESULTS Q4 (Jan 22/01/01 - Mar 2/03/01)

Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12m EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
BTNC	Dec	con	7	66	-90%	0.55	5.52	-90%	9	26	-66%	0.73	2.14	-66%
CPH	Dec	con	20	-64	131%	0.49	-1.61	130%	80	-169	147%	1.98	(4.21)	147%
HT	Dec	con	60	69	-14%	5.98	6.94	-14%	122	142	-14%	12.23	14.24	-14%
HTX	Dec	un	-60	8	-861%	-1.20	0.16	-850%	-224	-43	-421%	(4.49)	(0.86)	-422%
LTX	Mar	un	148	151	-2%	2.86	2.91	-2%	349	261	34%	6.72	5.03	34%
NPK	Dec	con	-10	-46	78%	-1.02	-4.61	78%	-26	-59	56%	(2.56)	(5.86)	56%
PAF	Dec	con	-103	457	-123%	-1.83	8.22	-122%	92	104	-11%	1.68	1.87	-10%
PG	Dec	con	4	22	-80%	0.62	3.07	-80%	35	30	18%	4.92	4.16	18%
SUC	Dec	con	209	82	156%	0.84	0.33	155%	957	1,030	-7%	3.89	4.20	-7%
TDT	Dec	un	-83	-26	-223%	-1.19	-0.37	-222%	-168	-226	26%	(2.40)	(3.22)	25%
TNL	Dec	con	65	34	93%	5.43	2.83	92%	241	111	118%	20.06	9.23	117%
TPCORP	Dec	con	37	28	31%	3.43	2.62	31%	189	118	60%	17.51	10.94	60%
TR	Sep	un	12	115	-90%	-5.95	1.86	-420%	164	205	-20%	8.13	10.18	-20%
TTI	Dec	con	51	10	413%	1.45	0.28	418%	124	34	268%	3.53	0.96	268%
TTTM	Dec	con	31	7	319%	5.17	1.23	320%	116	-62	286%	19.37	(10.40)	286%
TUNTEX	Dec	con	-1,335	323	-513%	-4.80	1.16	-514%	-2,443	-1,227	-99%	(8.79)	(4.41)	-99%
UF	Dec	con	-26	31	-184%	-1.31	1.54	-185%	-15	98	-115%	(0.76)	4.91	-115%
UPF	Dec	un	18	22	-22%	2.34	2.98	-21%	60	53	13%	8.02	7.11	13%
UT	Dec	un	30	26	18%	0.55	0.45	22%	118	40	195%	2.15	0.42	412%
WACOAL	Dec	con	62	66	-7%	5.13	5.51	-7%	335	251	34%	27.93	20.90	34%
Transport - Shipping														
ASIMAR	Dec	con	-53	-93	43%	-3.13	-5.48	43%	-174	-85	-104%	(10.23)	(5.01)	-104%
JUTHA	Dec	con	-85	11	-868%	-4.00	0.49	-916%	-215	-127	-69%	(10.15)	(6.06)	-67%
PSL	Dec	con	36	804	-95%	0.70	15.47	-95%	-367	-61	-504%	(7.05)	(1.17)	-503%
RCL	Dec	con	-617	615	-200%	-9.68	9.66	-200%	-459	717	-164%	(7.21)	11.26	-164%
THAI	Sep	con	-1,883	7,552	-125%	-3.70	3.87	-196%	-1,725	7,654	-123%	(1.23)	5.47	-122%
TTA(THORES)	Sep	con	138	428	-68%	3.25	10.76	-70%	64	119	-47%	1.50	2.81	-47%
UTL	Dec	con	390	101	288%	1.73	0.45	284%	202	-215	194%	0.90	(0.95)	195%
Vehicle & parts														
BAT-3K	Dec	con	35	40	-13%	1.75	2.01	-13%	102	118	-14%	5.08	5.88	-14%
GYT	Dec	un	45	109	-59%	6.18	14.69	-58%	267	385	-31%	36.08	52.03	-31%
IRC	Sep	con	-220	-249	12%	-29.79	-35.99	17%	2	27	-92%	0.11	1.35	-92%
SMC	Dec	con	-73	369	-120%	-0.31	12.00	-103%	-75	-198	62%	(0.32)	(3.67)	91%
SPG	Dec	con	83	73	13%	2.40	2.12	13%	373	308	21%	10.81	8.92	21%
TEIC	Dec	con	-21	-88	77%	-0.89	-3.78	76%	-135	-189	28%	(5.79)	(8.10)	29%
THECO	Dec	con	-176	-13	-1221%	-8.67	-0.66	-1214%	-204	-112	-83%	(10.10)	(5.58)	-81%
TRU	Dec	con	53	46	13%	1.31	1.16	13%	254	131	94%	6.36	3.27	94%
Warehouse														
KWC	Dec	con	10	3	245%	1.67	0.49	241%	16	2	716%	2.59	0.32	709%
SST	Dec	un	10	20	-48%	0.84	1.61	-48%	66	66	0%	5.45	5.44	0%
TSTE	Dec	con	-34	-94	64%	-3.36	-9.37	64%	10	-72	114%	1.03	(7.20)	114%
Others														
CCET	Dec	con	1,175	800	47%	4.33	6.32	-31%	1,175	800	47%	4.33	6.32	-31%
CPL	Dec	un	22	11	108%	0.90	0.44	105%	99	124	-20%	4.12	5.16	-20%
CWT	Dec	con	3	13	-78%	0.12	0.56	-79%	16	1	1100%	0.69	0.06	1050%
DTCI	Dec	con	-8	17	-149%	-0.82	1.67	-149%	17	16	2%	1.67	1.63	2%
EASTW	Sep	con	74	55	33%	0.74	0.55	35%	74	55	33%	0.74	0.55	35%

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Sector	Year End	un/cons	Q4 Net Profit (Mn Bt)			Q4 EPS (Bt)			12M Net Profit (Mn Bt)			12m EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
GENCO	Dec	un	4	31	-87%	-0.01	0.53	-102%	101	124	-19%	1.62	2.40	-33%
SUNTEC	Jun	con	-255	-2,282	89%	-1.55	-18.75	92%	-785	-2,688	71%	(4.76)	(16.29)	71%
Total			-23,890	-105,109	77%	35.25	-119.85	129%	-21,450	-412,947	95%	548.7	(758.9)	172%

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