

YUANTA SECURITIES (THAILAND) CO., LTD.

LATEST EARNING RESULTS-Q2 (Aug 1-16,2000)

Sector	Year End	un/cons	Q2 Net Profit (Mn Bt)			Q2 EPS (Bt)			6M Net Profit (Mn Bt)			6M EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
Agribusiness														
ABICO	Jun	con	(368.5)	(52.5)	-602%	(2.63)	(0.37)	-611%	(414.5)	(132.8)	-212%	(2.96)	(0.95)	-212%
CM	Jun	un	81.2	56.5	44%	3.87	2.69	44%	76.5	82.8	-8%	3.64	3.94	-8%
CPI	Jun	con	27.6	71.1	-61%	1.31	3.38	-61%	37.6	73.3	-49%	1.79	3.49	-49%
D-MARK	Jun	un	13.7	22.1	-38%	0.91	2.46	-63%	37.2	38.4	-3%	2.48	4.27	-42%
GFPT	Jun	con	(21.1)	114.0	-119%	(0.36)	2.00	-118%	(47.2)	180.7	-126%	(0.81)	3.17	-126%
RANCH	Jun	un	(121.2)	(48.5)	-150%	(3.57)	(1.43)	-150%	(426.9)	(143.6)	-197%	(12.55)	(4.22)	-197%
SRI	Jun	con	(186.6)	0.7	-26757%	(6.22)	0.03	-20833%	(183.1)	3.8	-4918%	(6.10)	0.13	-4792%
STA	Jun	con	33.1	67.7	-51%	0.66	2.04	-68%	(40.4)	119.3	-134%	0.81	3.59	-77%
T-RUBB	Jun	con	(17.9)	(5.4)	-231%	(0.66)	(0.21)	-214%	(14.4)	19.7	-173%	(0.54)	0.77	-170%
UPOIC	Jun	con	51.9	145.7	-64%	1.60	4.56	-65%	121.2	188.9	-36%	3.74	5.83	-36%
ASIAN	Jun	con	4.0	32.5	-88%	0.40	3.25	-88%	84.8	2.2	3755%	8.48	0.22	3755%
CFRESH	Jun	con	65.5	56.2	17%	4.58	3.92	17%	151.9	97.5	56%	10.62	6.82	56%
CHOTI	Jun	con	55.9	28.6	95%	7.45	3.81	96%	109.0	59.3	84%	14.53	7.91	84%
PPC	Jun	con	51.9	145.7	-64%	1.60	4.56	-65%	121.2	188.9	-36%	3.74	5.83	-36%
SH	Jun	un	19.9	(10.9)	283%	1.11	(0.61)	282%	28.7	(20.9)	237%	1.60	(1.16)	238%
SSF	Jun	con	35.8	14.2	152%	3.98	1.58	152%	52.6	7.6	592%	5.84	0.85	587%
T-LUXE	Jun	un	22.0	24.9	-12%	1.48	1.99	-26%	30.7	22.6	36%	2.24	1.81	24%
TAF	Jun	un	51.2	27.2	88%	1.21	0.64	89%	89.7	30.9	190%	2.11	0.73	189%
TRS	Jun	un	2.7	(6.6)	141%	0.14	(0.33)	142%	57.4	(9.9)	680%	2.87	(0.50)	674%
TUF	Jun	con	241.6	455.3	-47%	2.90	6.07	-52%	615.9	973.7	-37%	7.26	14.20	-49%
TWC	Jun	con	(272.8)	(117.5)	-132%	(5.20)	(2.24)	-132%	(428.5)	(283.5)	-51%	(8.16)	(5.40)	-51%
CPF	Jun	con	1,022.0	1,329.1	-23%	3.12	4.10	-24%	1,678.9	2,165.4	-22%	5.13	6.68	-23%
LEE	Jun	con	55.8	87.6	-36%	2.27	3.58	-37%	111.8	115.8	-3%	4.56	4.73	-4%
Building material														
APC	Jun	un	(21.4)	(21.8)	2%	(1.53)	(1.57)	3%	(45.8)	(55.6)	18%	(3.29)	(4.00)	18%
ASTL	Jun	un	33.3	(30.2)	210%	4.43	(4.03)	210%	47.2	(23.8)	298%	6.29	(3.18)	298%
BSI	Jun	con	(2,808.3)	(38.5)	-7194%	(17.55)	(0.25)	-6920%	(3,302.1)	(581.4)	-468%	(20.64)	(3.64)	-467%
CIT	Jun	un	22.1	22.5	-2%	2.21	2.25	-2%	43.2	(1.8)	2500%	4.32	(0.18)	2500%
DCC	Jun	un	30.3	12.4	144%	1.11	0.46	141%	75.0	16.2	363%	2.75	0.60	358%
EWC	Jun	con	(61.4)	(52.4)	-17%	(3.42)	(2.92)	-17%	(192.3)	(138.4)	-39%	(10.72)	(7.72)	-39%
GEL	Jun	con	(78.6)	(15.2)	-417%	(4.37)	(0.84)	-420%	(83.4)	(53.2)	-57%	(4.63)	(2.95)	-57%
JCC	Jun	con	(4.3)	83.2	-105%	(0.04)	0.69	-106%	(45.8)	131.7	-135%	(0.38)	1.09	-135%
KARAT	Jun	un	(87.9)	(31.1)	-183%	(1.86)	(0.66)	-182%	(112.7)	(175.7)	36%	(2.39)	(3.72)	36%
KWH	Jun	con	24.3	33.0	-26%	1.62	2.20	-26%	51.2	59.2	-14%	3.41	3.95	-14%
NSM	Jun	con	(2,584.2)	(568.2)	-355%	(3.60)	(0.79)	-356%	(3,909.4)	(7,022.5)	44%	(5.44)	(9.77)	44%
NTS	Jun	con	(414.1)	604.4	-169%	(1.96)	2.86	-169%	(1,021.7)	(1,317.0)	22%	(4.83)	(6.23)	22%
PCM	Jun	con	(12.8)	(12.8)	0%	(0.72)	(0.71)	-1%	(23.4)	(41.1)	43%	(1.31)	(2.29)	43%
PP	Jun	con	(45.7)	(66.5)	31%	(2.18)	(3.17)	31%	(87.3)	(125.0)	30%	(4.16)	(5.95)	30%
SCC	Jun	con	(1,065.0)	3,355.9	-132%	(8.88)	27.97	-132%	1,423.5	2,219.6	-36%	11.86	18.50	-36%
SCCC	Jun	con	291.4	169.6	72%	1.17	0.81	44%	866.8	(261.4)	432%	3.47	(1.25)	378%

YUANTA SECURITIES (THAILAND) CO., LTD.

LATEST EARNING RESULTS-Q2 (Aug 1-16,2000)

Sector	Year End	un/cons	Q2 Net Profit (Mn Bt)			Q2 EPS (Bt)			6M Net Profit (Mn Bt)			6M EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
SCP	Jun	un	(26.7)	(26.3)	-2%	(0.89)	(0.87)	-2%	(43.6)	(61.7)	29%	(1.45)	(2.06)	30%
SSI	Jun	con	179.6	272.3	-34%	0.21	0.93	-77%	1,102.1	(171.0)	745%	0.12	(0.34)	134%
SSSC	Jun	un	(27.7)	(23.3)	-19%	(0.87)	(0.73)	-19%	8.6	(97.7)	109%	0.27	(3.05)	109%
TAG	Jun	con	(142.5)	(76.5)	-86%	(1.90)	(1.02)	-86%	(228.9)	(304.4)	25%	(3.05)	(4.06)	25%
TASCO	Jun	con	(15.2)	(136.8)	89%	(0.13)	(1.24)	90%	(2.7)	(165.1)	98%	(0.02)	(1.43)	99%
TCMC	Jun	un	8.8	4.3	105%	0.16	0.14	14%	8.2	31.8	-74%	0.15	1.06	-86%
TGCI	Jun	con	(140.5)	2.5	-5720%	(1.87)	0.03	-6333%	(275.4)	(64.5)	-327%	(3.67)	(0.86)	-327%
TGPRO	Jun	con	1,537.8	(729.4)	311%	16.10	(7.64)	311%	1,131.3	(1,278.1)	189%	11.85	(13.38)	189%
TIW	Jun	un	6.1	9.9	-38%	1.01	1.67	-40%	23.8	14.0	70%	3.96	2.32	71%
TPIPL	Jun	con	(1,639.6)	3,552.4	-146%	(3.23)	7.00	-146%	(1,619.3)	2,734.4	-159%	(3.19)	5.38	-159%
TWP	Jun	un	4.4	(13.2)	133%	0.20	(0.60)	133%	(18.1)	(44.4)	59%	(0.82)	(2.01)	59%
UMI	Jun	un	(62.5)	(47.6)	-31%	(1.95)	(1.49)	-31%	(125.9)	(163.0)	23%	(3.93)	(5.09)	23%
VNG	Jun	con	201.1	132.1	52%	2.05	1.97	4%	422.2	(49.6)	951%	4.64	0.74	527%
Chemicals														
ATC	Jun	un	(864.2)	(203.5)	-325%	(2.16)	(0.51)	-324%	(1,544.3)	(1,124.8)	-37%	(3.86)	(2.81)	-37%
NPC	Jun	con	857.2	161.6	430%	2.76	0.52	431%	1,684.3	(320.7)	625%	5.43	(1.04)	622%
PATO	Jun	con	16.2	23.8	-32%	1.16	1.70	-32%	14.0	26.1	-46%	1.00	1.86	-46%
TCCB	Jun	con	69.7	162.8	-57%	2.32	5.42	-57%	174.3	209.5	-17%	5.81	6.98	-17%
TCCC	Jun	con	(150.5)	264.4	-157%	(0.94)	1.65	-157%	(240.3)	58.7	-509%	(1.51)	0.37	-508%
TPA	Jun	un	6.9	2.5	176%	0.57	0.21	171%	15.1	5.5	175%	1.25	0.45	178%
TPC	Jun	con	(276.2)	362.4	-176%	(3.16)	4.14	-176%	(254.9)	302.8	-184%	(2.91)	3.46	-184%
TPI	Jun	con	(4,444.0)	1,909.5	-333%	(2.28)	0.98	-333%	(5,181.3)	(1,468.5)	-253%	(2.66)	(0.75)	-255%
UP	Jun	un	1.9	(2.9)	166%	0.07	(0.11)	164%	4.8	(5.7)	184%	0.19	(0.23)	183%
UV	Jun	con	5.2	6.1	-15%	0.17	0.61	-72%	11.6	9.5	22%	0.39	0.95	-59%
VNT	Jun	un	(69.5)	2,118.9	-103%	(0.09)	0.11	-182%	189.6	(31.4)	704%	0.28	(0.05)	660%
YCI	Jun	con	2.1	3.8	-45%	0.30	0.55	-45%	1.6	7.7	-79%	0.23	1.10	-79%
Commerce - General														
BIGC	Jun	con	232.5	(207.0)	212%	0.30	(0.37)	181%	444.2	(393.2)	213%	0.57	(0.98)	158%
BJC	Jun	con	156.9	170.4	-8%	0.99	1.07	-7%	300.1	359.5	-17%	1.89	2.26	-16%
DIANA	Jun	con	(13.1)	4.3	-405%	(1.01)	0.33	-406%	(16.0)	(3.7)	-332%	(1.23)	(0.28)	-339%
ICC	Jun	un	51.2	63.0	-19%	1.76	2.17	-19%	138.2	143.5	-4%	4.75	4.94	-4%
LOXLEY	Jun	con	(404.7)	200.9	-301%	(10.12)	5.02	-302%	(621.8)	63.3	-1082%	(15.55)	1.58	-1084%
MAKRO	Jun	con	251.5	33.8	644%	1.05	0.14	650%	477.5	173.5	175%	1.99	0.72	176%
MINOR	Jun	con	23.5	82.8	-72%	1.17	4.14	-72%	27.8	86.5	-68%	1.39	4.32	-68%
NC	Jun	un	(12.6)	6.4	-297%	(1.05)	0.53	-298%	(6.3)	1.0	-730%	(0.53)	(0.09)	-489%
OCC	Jun	un	3.8	15.4	-75%	0.63	2.57	-75%	12.5	19.8	-37%	2.08	3.30	-37%
PE	Jun	con	(465.7)	(456.9)	-2%	(5.82)	(5.71)	-2%	(1,032.6)	(1,236.8)	17%	(12.91)	(15.46)	16%
ROBINS	Jun	con	(4,681.4)	(32.8)	-14173%	(31.61)	(0.22)	-14268%	(4,720.2)	(558.4)	-745%	(31.87)	(3.77)	-745%
SPC	Jun	con	71.2	67.1	6%	2.58	2.43	6%	97.3	119.5	-19%	3.53	4.33	-18%
SPI	Jun	un	99.0	138.6	-29%	2.00	2.81	-29%	226.1	282.2	-20%	4.58	5.71	-20%
WG	Jun	con	8.0	23.7	-66%	0.45	1.33	-66%	27.6	42.0	-34%	1.55	2.35	-34%

YUANTA SECURITIES (THAILAND) CO., LTD.

LATEST EARNING RESULTS-Q2 (Aug 1-16,2000)

Sector	Year End	un/cons	Q2 Net Profit (Mn Bt)			Q2 EPS (Bt)			6M Net Profit (Mn Bt)			6M EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
Communication														
ADVANC	Jun	con	2,301.9	785.7	193%	8.53	2.91	193%	3,391.9	1,221.5	178%	12.56	4.69	168%
IEC	Jun	con	808.1	(19.2)	4309%	18.47	(0.44)	4298%	831.4	(354.2)	335%	19.00	(8.10)	335%
SAMART	Jun	con	(247.2)	159.1	-255%	(3.28)	2.15	-253%	2,312.4	343.0	574%	30.71	4.63	563%
SAMTEL	Jun	con	12.2	(1.1)	1209%	0.23	(0.02)	1250%	28.9	1.7	1600%	0.56	0.03	1767%
SATTEL	Jun	con	152.2	200.9	-24%	0.35	0.57	-39%	358.7	147.4	143%	0.82	0.42	95%
SHIN	Jun	con	712.9	3,327.6	-79%	2.48	12.56	-80%	1,798.9	9,482.5	-81%	6.39	46.90	-86%
TA	Jun	con	(2,727.4)	(525.7)	-419%	(1.23)	(0.24)	-413%	(133.8)	(2,272.0)	94%	(0.06)	(1.02)	94%
TT&T	Jun	con	(912.9)	(13.6)	-6613%	(0.81)	(0.01)	-8000%	(1,672.1)	(863.8)	-94%	(1.49)	(0.77)	-94%
UCOM	Jun	con	(1,177.6)	709.8	-266%	(2.71)	1.63	-266%	(1,789.3)	(295.6)	-505%	(4.12)	(0.79)	-422%
Electrical														
CAPE	Jun	con	(623.0)	(112.9)	-452%	(1.89)	(0.35)	-440%	(684.0)	(134.4)	-409%	(2.07)	(0.42)	-393%
CTW	Jun	con	(33.5)	2.2	-1623%	(0.38)	0.02	-2000%	(11.2)	(28.7)	61%	(0.13)	(0.32)	59%
CVD	Jun	con	7.3	(13.0)	156%	0.20	(0.36)	156%	12.9	(27.1)	148%	0.36	(0.75)	148%
DISTAR	Jun	con	35.0	10.9	221%	1.75	0.55	218%	34.8	(74.3)	147%	1.74	(3.71)	147%
DTM	Jun	con	(112.1)	(120.2)	7%	(2.09)	(2.24)	7%	(170.9)	(427.3)	60%	(3.19)	(7.97)	60%
FMT	Jun	un	77.3	69.6	11%	1.61	1.45	11%	183.1	130.1	41%	3.81	2.71	41%
KKC	Jun	un	(9.0)	(23.8)	62%	(0.30)	(1.59)	81%	26.3	(136.4)	119%	0.88	(9.09)	110%
KYE	Jun	un	156.0	104.4	49%	7.09	4.75	49%	295.9	120.4	146%	13.45	5.47	146%
METCO	Sept	con	69.8	108.6	-36%	3.17	4.94	-36%	278.0	235.2	18%	12.64	10.69	18%
MSC	Jun	con	3.1	(5.0)	162%	0.17	(0.28)	161%	15.4	(5.7)	370%	0.86	(0.32)	369%
SINGER	Jun	con	35.2	22.5	56%	1.30	0.83	57%	72.4	44.6	62%	2.68	1.65	62%
SVOA	Jun	con	5,637.4	(153.1)	3782%	243.40	(5.10)	4873%	5,499.9	(430.6)	1377%	207.11	(14.36)	1542%
Electronic														
DELTA	Jun	con	912.3	438.7	108%	8.79	4.40	100%	1,468.9	1,148.0	28%	14.15	11.56	22%
DRACO	Jun	un	7.9	9.5	-17%	0.50	0.59	-15%	16.4	17.8	-8%	1.03	1.11	-7%
HANA	Jun	con	433.7	263.6	65%	5.64	3.48	62%	915.7	341.1	168%	11.93	4.50	165%
HIPRO	Jun	con	(38.1)	14.5	-363%	(0.77)	0.30	-357%	(47.6)	44.0	-208%	(0.96)	0.90	-207%
KCE	Jun	con	136.1	80.1	70%	4.54	3.20	42%	255.7	124.2	106%	8.83	4.97	78%
KRP	Jun	un	(19.8)	38.5	-151%	(0.17)	0.72	-124%	(170.5)	(96.5)	-77%	(1.44)	(1.81)	20%
Energy														
BCP	Jun	un	(103.9)	352.1	-130%	(0.20)	0.67	-130%	(69.9)	82.0	-185%	(0.13)	0.16	-181%
EGCOMP	Jun	con	712.3	1,133.3	-37%	1.36	2.16	-37%	1,716.4	1,851.5	-7%	3.27	3.54	-8%
LANNA	Jun	con	15.0	100.6	-85%	0.43	2.88	-85%	41.2	120.1	-66%	1.18	3.43	-66%
PTTEP	Jun	con	1,229.9	797.1	54%	3.77	2.44	55%	2,033.9	1,024.7	98%	6.24	3.14	99%
SUSCO	Jun	con	(22.1)	(7.6)	-191%	(0.12)	(0.04)	-200%	(142.8)	(54.5)	-162%	(0.81)	(0.31)	-161%
TIG	Sept	con	60.3	14.6	313%	0.58	0.14	314%	175.5	48.9	259%	1.69	0.47	260%
UGP	Jun	con	42.6	29.0	47%	4.05	2.76	47%	83.5	63.3	32%	7.95	6.03	32%
Entertainment														
BEC	Jun	con	337.9	284.1	19%	1.69	1.42	19%	675.4	524.1	29%	3.38	2.62	29%
CSR	Jun	un	0.1	1.4	-93%	0.01	0.07	-86%	10.8	8.4	29%	0.52	0.41	27%

YUANTA SECURITIES (THAILAND) CO., LTD.

LATEST EARNING RESULTS-Q2 (Aug 1-16,2000)

Sector	Year End	un/cons	Q2 Net Profit (Mn Bt)			Q2 EPS (Bt)			6M Net Profit (Mn Bt)			6M EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
GRAMMY	Jun	con	132.9	73.5	81%	2.66	1.47	81%	195.3	92.5	111%	3.91	1.85	111%
UBC(IBC)	Jun	con	(433.1)	(685.4)	37%	(0.58)	(0.93)	38%	(869.8)	(1,326.0)	34%	(1.17)	(1.79)	35%
DOI (ONPA)	Jun	con	45.1	(327.4)	114%	0.15	(4.37)	103%	(285.4)	(409.6)	30%	(1.27)	(5.46)	77%
SAFARI	Jun	con	(98.9)	(271.1)	64%	(0.49)	(1.36)	64%	(191.4)	(525.4)	64%	(0.96)	(2.64)	64%
Food & Bev														
F&D	Jun	un	2.7	31.4	-91%	0.21	2.51	-92%	16.0	44.0	-64%	1.28	3.52	-64%
HTC	Jun	un	18.9	9.3	103%	1.14	0.56	104%	39.5	18.6	112%	2.38	1.12	113%
LST	Jun	un	55.1	75.9	-27%	0.67	1.85	-64%	108.8	76.3	43%	1.53	1.86	-18%
MALEE	Jun	con	(77.2)	15.6	-595%	(1.54)	0.22	-800%	(125.2)	37.8	-431%	(2.50)	0.54	-563%
NCORP	Jun	con	(30.7)	(14.1)	-118%	(1.28)	(0.59)	-117%	(53.8)	(34.1)	-58%	(2.24)	(1.42)	-58%
PIZZA	Jun	con	42.7	57.3	-25%	1.48	1.77	-16%	96.6	113.6	-15%	2.99	3.51	-15%
POMPUI	Jun	con	44.1	(2.3)	2017%	3.27	(0.17)	2024%	8.0	(26.7)	130%	0.60	(1.97)	130%
PR	Jun	con	43.7	46.9	-7%	3.64	3.91	-7%	85.4	77.4	10%	7.12	6.45	10%
S&P	Jun	con	23.3	21.8	7%	0.78	0.73	7%	57.3	33.8	70%	1.91	1.13	69%
SAICO	Jun	un	22.1	184.6	-88%	0.74	7.74	-90%	40.4	144.2	-72%	1.35	7.11	-81%
SAUCE	Jun	un	58.0	74.6	-22%	1.61	2.07	-22%	142.9	134.7	6%	3.97	3.74	6%
SFP	Jun	un	30.3	164.4	-82%	1.44	7.83	-82%	59.5	257.6	-77%	2.83	12.27	-77%
SORKON	Jun	con	(16.1)	6.3	-356%	(2.29)	0.90	-354%	(11.6)	2.3	-604%	(1.65)	0.33	-600%
SSC	Jun	con	141.3	67.7	109%	5.04	2.61	93%	279.4	173.3	61%	10.75	6.67	61%
TC	Jun	con	27.7	41.6	-33%	0.84	1.26	-33%	54.2	79.8	-32%	1.64	2.42	-32%
TF	Jun	con	71.0	160.7	-56%	3.97	13.39	-70%	218.4	287.5	-24%	12.93	23.96	-46%
TIPCO	Jun	con	64.0	120.9	-47%	1.83	3.46	-47%	108.5	228.8	-53%	3.10	6.54	-53%
TVO	Jun	con	105.6	116.3	-9%	5.28	5.82	-9%	201.5	240.4	-16%	10.08	12.02	-16%
TWFP	Jun	con	6.8	9.8	-31%	0.72	1.03	-30%	20.0	24.2	-17%	2.10	2.55	-18%
UFC	Jun	con	(29.2)	(10.6)	-175%	(0.83)	(0.30)	-177%	(35.5)	(20.9)	-70%	(1.01)	(0.60)	-68%
UFM	Jun	un	23.9	37.0	-35%	0.60	0.93	-35%	48.2	49.4	-2%	1.20	1.24	-3%
UNI	Jun	con	4.8	16.2	-70%	0.24	0.81	-70%	28.3	16.0	77%	1.41	0.80	76%
Health Care														
AHC	Jun	un	3.7	5.8	-36%	0.29	0.47	-38%	9.4	9.2	2%	0.76	0.74	3%
BGH	Jun	con	(32.6)	72.4	-145%	(1.06)	2.54	-142%	(5.4)	63.0	-109%	(0.17)	2.21	-108%
BH	Jun	con	166.9	(86.0)	294%	3.80	(1.96)	294%	11.1	(285.6)	104%	0.25	(6.51)	104%
KDH	Jun	un	(2.1)	1.8	-217%	(0.17)	0.14	-221%	(0.6)	2.1	-129%	(0.05)	0.17	-129%
LNH	Jun	un	(4.9)	(3.9)	-26%	(0.41)	(0.32)	-28%	(8.4)	(10.0)	16%	(0.70)	(0.83)	16%
M-CHAI	Jun	con	2.5	4.0	-38%	0.16	0.26	-38%	2.7	6.2	-56%	0.17	0.41	-59%
NEW	Jun	con	25.9	(12.4)	309%	3.23	(1.55)	308%	(9.8)	(22.2)	56%	(1.23)	(2.77)	56%
NTV	Jun	un	12.0	10.3	17%	0.75	0.65	15%	25.4	17.1	49%	1.59	1.07	49%
PYT	Jun	con	(311.8)	(99.4)	-214%	(3.46)	(1.10)	-215%	(474.8)	(384.1)	-24%	(5.28)	(4.27)	-24%
RAM	Jun	un	11.5	15.8	-27%	0.96	1.32	-27%	5.2	5.2	0%	0.43	0.44	-2%
SVH	Jun	un	(173.7)	3.0	-5890%	(2.90)	0.05	-5900%	(274.7)	(105.4)	-161%	(4.58)	(1.76)	-160%
VIBHA	Jun	con	2.0	13.0	-85%	0.06	0.36	-83%	7.1	10.5	-32%	0.20	0.29	-31%
Hotels														

YUANTA SECURITIES (THAILAND) CO., LTD.

LATEST EARNING RESULTS-Q2 (Aug 1-16,2000)

Sector	Year End	un/cons	Q2 Net Profit (Mn Bt)			Q2 EPS (Bt)			6M Net Profit (Mn Bt)			6M EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
ASIA	Jun	con	(67.2)	(22.9)	-193%	(2.10)	(0.72)	-192%	(93.2)	(52.8)	-77%	(2.91)	(1.65)	-76%
DTC	Jun	con	83.1	45.9	81%	0.98	0.54	81%	213.3	147.9	44%	2.51	1.74	44%
PA (FPL)	Jun	con	210.7	(82.2)	356%	0.63	(0.43)	247%	259.7	(89.0)	392%	0.78	(0.47)	266%
IHG	Jun	con	(33.8)	(50.1)	33%	(0.17)	(0.25)	32%	(5.5)	(68.5)	92%	(0.03)	(0.34)	91%
OHTL	Jun	con	37.6	54.3	-31%	2.35	3.39	-31%	171.0	186.8	-8%	10.69	11.67	-8%
RGR	Jun	con	26.7	27.2	-2%	0.20	0.20	0%	115.6	99.6	16%	0.85	0.73	16%
RHC	Jun	con	9.4	6.8	38%	0.21	0.15	40%	49.3	43.4	14%	1.10	0.96	15%
ROH	Jun	con	20.1	20.5	-2%	0.21	0.22	-5%	80.3	79.5	1%	0.86	0.85	1%
SHANG	Jun	con	95.5	80.9	18%	0.73	0.62	18%	194.7	112.0	74%	1.50	0.86	74%
Household														
FANCY	Jun	un	39.1	20.1	95%	3.12	1.61	94%	61.0	41.7	46%	4.88	3.33	47%
MODERN	Jun	con	15.1	5.5	175%	0.19	0.07	171%	25.3	(11.9)	313%	0.32	(0.15)	313%
OGC	Jun	con	17.4	3.7	370%	0.84	0.18	367%	29.5	(31.2)	195%	1.42	(1.51)	194%
ROCK	Jun	con	1.4	(23.8)	106%	0.14	(2.38)	106%	(10.1)	(57.5)	82%	(1.01)	(5.75)	82%
SITHAI	Jun	con	(115.6)	19.7	-687%	(0.55)	0.49	-212%	(238.5)	(183.8)	-30%	(1.91)	(4.59)	58%
SUN	Jun	con	35.4	28.3	25%	3.61	2.89	25%	63.6	33.9	88%	6.49	3.46	88%
Insurance														
ACMG (AYU)	Jun	un	(154.4)	(172.5)	10%	(1.87)	(2.46)	24%	(255.0)	(232.9)	-9%	(2.95)	(3.33)	11%
AYUD	Jun	un	71.9	74.4	-3%	2.88	2.98	-3%	163.5	151.3	8%	6.54	6.05	8%
BKI	Jun	un	108.1	129.7	-17%	5.41	6.49	-17%	231.9	255.3	-9%	11.60	12.77	-9%
BUI	Jun	un	(2.0)	33.0	-106%	(0.25)	4.12	-106%	20.1	40.0	-50%	2.51	4.96	-49%
CHARAN	Jun	con	(0.4)	4.7	-109%	(0.06)	0.79	-108%	3.8	15.4	-75%	0.64	2.57	-75%
DVS	Jun	un	49.6	60.1	-17%	4.13	5.01	-18%	103.7	115.8	-10%	8.64	9.65	-10%
INLIFE	Jun	un	(3.8)	(2.4)	-58%	(0.11)	(0.07)	-57%	(4.3)	1.3	-431%	(0.12)	0.04	-400%
INSURE	Jun	un	475.0	1.6	29588%	0.05	0.16	-69%	10.4	8.10	28%	1.04	0.82	27%
NKI	Jun	un	19.7	6.5	203%	0.99	0.33	200%	29.2	17.2	70%	1.46	0.86	70%
NSI	Jun	un	1.9	30.1	-94%	0.14	2.17	-94%	12.0	36.9	-67%	0.86	2.66	-68%
PHA	Jun	un	97.6	68.7	42%	4.88	3.44	42%	153.2	153.3	0%	7.66	7.66	0%
SAFE	Jun	un	11.0	18.9	-42%	0.31	0.53	-42%	16.1	24.9	-35%	0.45	0.70	-36%
SCLA	Jun	un	(10.0)	36.4	-127%	(0.33)	1.21	-127%	(1.6)	50.8	-103%	(0.05)	1.69	-103%
SMG	Jun	un	36.1	(19.0)	290%	2.40	(1.26)	290%	77.3	11.4	578%	5.15	0.76	578%
SMK	Jun	un	12.7	(22.7)	156%	1.13	(2.02)	156%	34.9	(130.8)	127%	3.11	(11.63)	127%
THAIRE	Jun	con	77.5	68.5	13%	0.92	0.87	6%	170.8	153.4	11%	2.03	1.95	4%
TIC	Jun	un	(7.8)	1.1	-809%	(1.30)	0.18	-822%	2.6	21.2	-88%	0.43	3.53	-88%
TIP	Jun	un	47.4	159.0	-70%	2.05	6.91	-70%	140.1	275.7	-49%	6.06	11.99	-49%
TSI	Jun	un	9.2	1.5	513%	0.59	0.10	490%	7.6	3.4	124%	0.49	0.22	123%
TVI	Jun	un	2.7	3.4	-21%	0.22	0.34	-35%	(15.1)	3.8	-497%	(1.19)	0.38	-413%
Jewelry														
PRANDA	Jun	con	47.1	(10.4)	553%	3.14	(0.69)	555%	76.8	(4.2)	1929%	5.12	(0.28)	1929%
SAWANG	Jun	un	12.4	12.1	2%	0.52	0.50	4%	24.1	22.9	5%	1.00	0.95	5%
Machinery														

YUANTA SECURITIES (THAILAND) CO., LTD.

LATEST EARNING RESULTS-Q2 (Aug 1-16,2000)

Sector	Year End	un/cons	Q2 Net Profit (Mn Bt)			Q2 EPS (Bt)			6M Net Profit (Mn Bt)			6M EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
PATKOL	Jun	con	7.2	0.5	1340%	0.68	0.05	1260%	14.4	4.9	194%	1.36	0.46	196%
TCJ	Jun	con	658.7	(49.2)	1439%	26.35	(1.97)	1438%	592.4	87.9	574%	23.70	3.51	575%
TLI	Jun	un	1.6	9.5	-83%	0.13	0.76	-83%	21.2	13.0	63%	1.70	1.04	63%
Mining														
STRD	Jun	un	415.0	(3.6)	11628%	0.03	(0.28)	111%	1.2	(10.6)	111%	0.09	(0.82)	111%
PDI	Jun	con	25.2	76.6	-67%	0.17	0.51	-67%	94.8	71.4	33%	0.63	0.47	34%
THL	Jun	con	(2.9)	(8.7)	67%	(0.10)	(0.29)	66%	(0.9)	(23.6)	96%	(0.03)	(0.79)	96%
3														
Packaging														
AJ	Jun	un	(8.6)	10.9	-179%	(0.29)	0.36	-181%	9.3	(21.6)	143%	0.31	(0.72)	143%
ALUCON	Jun	un	26.7	8.6	210%	2.78	0.90	209%	36.6	25.5	44%	3.81	2.66	43%
CSC	Jun	con	(103.6)	65.2	-259%	(1.99)	2.51	-179%	(73.4)	29.7	-347%	(1.81)	1.14	-259%
NEP	Jun	con	(44.5)	(71.6)	38%	(0.45)	(0.72)	38%	(112.0)	(64.7)	-73%	(1.12)	(0.65)	-72%
NIPPON	Jun	con	8.4	2.6	223%	0.69	0.21	229%	45.2	9.3	386%	3.70	0.76	387%
SMPC	Jun	un	27.5	(1.2)	2392%	1.15	(0.05)	2400%	45.5	(11.0)	514%	1.90	(0.46)	513%
SP	Jun	con	37.9	44.1	-14%	1.15	1.34	-14%	77.1	83.3	-7%	2.34	2.52	-7%
TCOAT	Jun	con	7.8	(0.7)	1214%	6.74	(0.07)	9729%	15.6	3.5	346%	1.48	0.34	335%
TFI	Jun	con	(156.3)	(141.8)	-10%	(1.53)	(1.97)	22%	(191.2)	(425.8)	55%	(1.87)	(5.91)	68%
THIP	Jun	un	10.8	11.3	-4%	1.35	1.41	-4%	17.9	26.0	-31%	2.24	3.25	-31%
TM	Jun	un	(21.1)	(39.2)	46%	(0.47)	(0.87)	46%	(294.4)	(84.3)	-249%	(6.54)	(1.87)	-250%
TMD	Jun	con	7.4	(56.3)	113%	0.49	(3.75)	113%	25.4	(47.0)	154%	1.69	(3.14)	154%
TOPP	Jun	un	11.1	9.4	18%	1.85	1.57	18%	19.2	19.2	0%	3.21	3.21	0%
TPP	Jun	con	0.8	(13.0)	106%	0.03	(0.43)	107%	(2.1)	(11.5)	82%	(0.07)	(0.38)	82%
VARO	Jun	un	24.7	(2.6)	1050%	0.91	(0.10)	1010%	36.2	(4.9)	839%	1.34	(0.10)	1440%
Pharmaceutical														
JCT	Jun	con	0.8	6.1	-87%	0.06	0.45	-87%	(2.8)	11.6	-124%	(0.21)	0.86	-124%
S&J	Jun	con	8.2	3.1	165%	1.03	0.39	164%	24.5	51.0	-52%	3.06	6.38	-52%
2														
Printing & Publishing														
APRINT	Jun	un	18.2	19.5	-7%	0.96	1.02	-6%	34.1	30.0	14%	1.79	1.58	13%
EPCO	Jun	con	(55.1)	(195.0)	72%	(1.53)	(5.42)	72%	(126.6)	(239.0)	47%	(3.52)	(6.64)	47%
MATI	Jun	con	53.2	31.4	69%	2.59	1.53	69%	83.4	58.9	42%	4.07	2.87	42%
MGR	Jun	con	(22.9)	(130.1)	82%	(0.64)	(5.78)	89%	(56.7)	(439.8)	87%	(1.94)	(19.54)	90%
NATION	Jun	con	(55.0)	16.6	-431%	(0.35)	0.16	-319%	(29.0)	25.3	-215%	(0.18)	0.24	-175%
POST	Jun	con	30.1	19.2	57%	0.60	0.38	58%	70.4	25.7	174%	1.41	0.51	176%
SE-ED	Jun	un	21.6	4.7	360%	1.02	0.22	364%	31.9	9.3	243%	1.51	0.44	243%
SSPORT	Jun	con	4.8	5.7	-16%	0.46	0.54	-15%	(7.7)	7.4	-204%	(0.73)	0.70	-204%
TBSP	Jun	un	9.3	8.7	7%	0.84	0.79	6%	9.0	18.7	-52%	0.82	1.70	-52%
TONHUA	Jun	un	(3.4)	2.7	-226%	(0.28)	0.22	-227%	(2.5)	(2.1)	-19%	(0.21)	(0.17)	-24%
Professional														
FE	Jun	con	13.9	(13.7)	201%	5.58	(5.50)	201%	20.5	(10.7)	292%	8.21	(4.29)	291%

YUANTA SECURITIES (THAILAND) CO., LTD.

LATEST EARNING RESULTS-Q2 (Aug 1-16,2000)

Sector	Year End	un/cons	Q2 Net Profit (Mn Bt)			Q2 EPS (Bt)			6M Net Profit (Mn Bt)			6M EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
P-FCB	Jun	con	10.8	11.4	-5%	1.81	1.90	-5%	11.6	18.0	-36%	1.93	3.00	-36%
Property														
AMARIN	Jun	con	(32.0)	90.0	-136%	(0.26)	0.71	-137%	(38.0)	(538.3)	93%	(0.31)	(4.25)	93%
AMATA(BIF)	Jun	con	39.2	174.6	-78%	0.37	1.64	-77%	28.5	89.6	-68%	0.27	0.84	-68%
BGES	Jun	con	(54.4)	5.5	-1089%	(2.42)	0.24	-1108%	(106.0)	5.8	-1928%	(4.71)	0.26	-1912%
B-LAND	Mar	con	436.5	1,446.5	-70%	0.73	2.41	-70%	436.5	1,446.5	-70%	0.73	2.41	-70%
CK	Jun	con	16.3	(43.9)	137%	0.16	(0.42)	138%	19.8	77.0	-74%	0.19	0.73	-74%
CNTRY	Jun	con	(361.1)	(331.8)	-9%	(2.98)	(2.74)	-9%	(670.6)	(730.7)	8%	(5.53)	(6.03)	8%
CPN	Jun	con	65.1	100.9	-35%	0.65	0.97	-33%	192.2	202.0	-5%	1.92	2.02	-5%
EMC	Jun	con	(144.3)	(76.4)	-89%	(4.81)	(2.55)	-89%	(170.9)	(149.4)	-14%	(5.69)	(4.98)	-14%
FSTAR	Jun	con	(9.4)	(78.0)	88%	(0.04)	(1.53)	97%	143.8	(109.3)	232%	0.94	(1.92)	149%
GOLD	Jun	con	(61.3)	(1.3)	-4615%	(0.18)	0.00	na	(119.0)	(54.9)	-117%	(0.34)	(0.19)	-79%
HEMRAJ	Jun	con	(382.3)	81.3	-570%	(5.40)	1.15	-570%	(476.1)	(659.1)	28%	(6.73)	(9.31)	28%
ITD	Jun	con	(152.8)	341.5	-145%	(0.61)	1.37	-145%	(390.3)	689.1	-157%	(1.56)	2.76	-157%
KMC	Jun	con	(288.1)	(627.6)	54%	(0.94)	(3.59)	74%	598.2	(1,265.5)	147%	1.69	(7.23)	123%
LH	Jun	con	55.1	(44.1)	225%	0.09	(0.11)	182%	41.2	(181.0)	123%	0.07	(0.47)	115%
LPN	Jun	con	26.2	(52.5)	150%	0.57	(1.14)	150%	4.0	(185.3)	102%	0.09	(4.03)	102%
M-HOME	Jun	con	(258.0)	(269.7)	4%	(4.16)	(4.35)	4%	(445.1)	(575.9)	23%	(7.18)	(9.29)	23%
MK	Jun	con	(175.6)	22.7	-874%	(3.77)	0.49	-869%	(220.3)	(22.8)	-866%	(4.73)	(0.49)	-865%
NOBLE	Jun	con	35.8	(58.2)	162%	0.39	(1.06)	137%	42.4	(134.4)	132%	0.46	(2.44)	119%
N-PARK	Jun	con	98.0	(625.2)	116%	0.26	(1.65)	116%	995.9	(2,170.2)	146%	2.63	(5.74)	146%
NWR	Jun	con	(244.3)	(34.1)	-616%	(3.55)	(0.68)	-422%	(363.6)	(72.2)	-404%	(6.12)	(1.44)	-325%
PAE	Jun	con	(146.8)	(112.4)	-31%	(7.34)	(5.62)	-31%	(236.9)	(229.9)	-3%	(11.84)	(11.49)	-3%
PRECHA	Jun	con	(204.1)	(167.1)	-22%	(3.40)	(2.78)	-22%	(396.7)	(1,108.4)	64%	(6.61)	(18.47)	64%
QH	Jun	con	(69.1)	(74.9)	8%	(0.12)	(0.34)	65%	(145.6)	6.8	-2241%	(0.27)	0.03	-1000%
RAIMON	Jun	con	(206.4)	(2,509.6)	92%	(3.63)	(44.18)	92%	(428.2)	(2,773.8)	85%	(7.45)	(48.84)	85%
SAMCO	Jun	un	18.3	(12.8)	243%	0.41	(0.29)	241%	49.4	(35.4)	240%	1.10	(0.79)	239%
SIRI	Jun	con	196.0	(319.4)	161%	0.74	(3.14)	124%	340.4	(408.0)	183%	1.29	(4.39)	129%
STECON	Jun	con	(619.5)	34.4	-1901%	(26.93)	1.14	-2462%	(941.0)	(167.7)	-461%	(40.92)	(7.29)	-461%
SUPALI	Jun	con	(155.4)	(75.0)	-107%	(3.07)	(1.57)	-96%	(261.6)	(185.8)	-41%	(5.16)	(3.89)	-33%
TFD	Jun	un	(54.7)	4.1	-1434%	(1.71)	0.13	-1415%	(43.5)	(23.0)	-89%	(1.36)	(1)	-89%
TYONG	Mar	con	(1,909.9)	(614.9)	-211%	(5.19)	(1.67)	-211%	(1,909.9)	(614.9)	-211%	(5.19)	(1.67)	-211%
Pulp & Paper														
AA	Jun	con	405.3	(199.6)	303%	0.76	(0.37)	305%	1,413.4	(1,207.2)	217%	2.65	(2.27)	217%
CPICO	Jun	un	(66.4)	(141.8)	53%	(1.11)	(2.36)	53%	(125.9)	(239.4)	47%	(2.10)	(3.99)	47%
PPPC	Jun	un	633.7	98.7	542%	4.91	0.75	555%	1,142.9	69.8	1537%	9.16	0.51	1696%
SPP	Jun	con	782.7	615.6	27%	5.01	3.94	27%	1,518.3	688.7	120%	9.71	4.41	120%
TCP	Jun	un	(19.1)	(70.9)	73%	(0.13)	(0.49)	73%	(59.0)	(108.2)	45%	(0.39)	(0.74)	47%
Textiles - Fibre & material														
BATA	Jun	un	(24.4)	(16.0)	-53%	(1.95)	(1.28)	-52%	(27.9)	(29.0)	4%	(2.23)	(2.32)	4%
BNC	Jun	con	14.1	(0.6)	2450%	1.07	(0.04)	2775%	17.7	(0.1)	17800%	1.35	(0.01)	13600%

YUANTA SECURITIES (THAILAND) CO., LTD.

LATEST EARNING RESULTS-Q2 (Aug 1-16,2000)

Sector	Year End	un/cons	Q2 Net Profit (Mn Bt)			Q2 EPS (Bt)			6M Net Profit (Mn Bt)			6M EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
BRC	Jun	con	41.4	(15.7)	364%	0.42	(0.16)	363%	85.9	(134.9)	164%	0.88	(1.38)	164%
BTNC	Jun	con	(16.3)	7.1	-330%	(1.36)	0.59	-331%	(7.7)	10.5	-173%	(0.64)	0.88	-173%
CPH	Jun	con	10.8	(22.9)	147%	0.27	(0.57)	147%	(15.9)	(57.0)	72%	(0.40)	(1.42)	72%
HT	Jun	con	290.0	35.9	708%	0.03	3.59	-99%	(32.7)	8.4	-489%	(3.27)	0.84	-489%
HTX	Jun	un	(69.4)	(13.6)	-410%	(1.39)	(0.27)	-415%	(105.2)	(31.4)	-235%	(2.10)	(0.63)	-233%
LTX	Jun	un	93.4	41.3	126%	1.80	0.80	125%	93.4	41.3	126%	1.80	0.8	125%
NPK	Jun	con	9.9	(1.3)	862%	0.99	(0.13)	862%	8.6	3.2	169%	0.86	0.32	169%
PAF	Jun	con	84.5	27.8	204%	1.52	0.5	204%	130.1	(9.8)	1428%	2.34	(0.18)	1400%
PG	Jun	con	15.5	5.8	167%	2.16	0.80	170%	22.6	11.1	104%	3.14	1.54	104%
SUC	Jun	con	249.4	506.9	-51%	1.02	2.07	-51%	425.3	698.6	-39%	1.73	2.85	-39%
TDT	Jun	un	(29.2)	(114.0)	74%	(0.42)	(1.63)	74%	(34.6)	(192.7)	82%	(0.50)	(2.75)	82%
TNL	Jun	con	67.0	36.4	84%	5.58	3.04	84%	114.0	65.9	73%	9.50	5.49	73%
TPCORP	Jun	con	41.8	50.6	-17%	3.87	4.68	-17%	92.2	65.7	40%	8.53	6.08	40%
TR	Sept	un	62.0	181.1	-66%	3.00	8.98	-67%	410.6	320.2	28%	20.37	15.88	28%
TTI	Jun	con	9.2	(17.1)	154%	0.26	(0.49)	153%	36.9	7.9	367%	1.05	0.22	377%
TTL	Sept	un	23.3	18.2	28%	1.56	1.21	29%	46.0	1.6	2775%	3.07	0.10	2970%
TTTM	Jun	un	19.3	(27.9)	169%	3.22	(4.65)	169%	29.9	(64.1)	147%	4.99	(10.69)	147%
TUNTEX	Jun	con	(351.0)	(210.8)	-67%	(1.26)	(0.76)	-66%	(472.3)	(779.7)	39%	(1.70)	(2.80)	39%
UF	Jun	con	(1.4)	(30.0)	95%	(0.07)	1.50	-105%	15.5	46.8	-67%	0.77	2.34	-67%
UPF	Jun	un	12.3	10.0	23%	1.64	1.34	22%	25.2	15.5	63%	3.36	2.07	62%
WACOAL	Jun	con	103.1	59.1	74%	8.59	4.92	75%	179.7	118.1	52%	14.97	9.85	52%
Transportation														
JUTHA	Jun	con	(43.5)	(19.1)	-128%	(2.06)	(0.92)	-124%	(81.1)	(50.2)	-62%	(3.83)	(2.40)	-60%
PSL	Jun	con	(282.6)	85.8	-429%	(5.43)	1.65	-429%	(231.9)	(139.9)	-66%	(4.46)	(2.69)	-66%
RCL	Jun	con	121.8	398.9	-69%	1.91	6.26	-69%	40.5	29.9	35%	0.64	0.47	36%
THAI	Sept	con	(1,171.3)	2,555.5	-146%	(0.84)	1.83	-146%	8,573.5	11,232.8	-24%	6.12	8.02	-24%
TTA(THOR)	Sept	con	(57.2)	21.4	-367%	(1.35)	0.57	-337%	43.0	38.5	12%	1.01	1.02	-1%
UTL	Jun	con	(28.6)	(39.7)	28%	(0.13)	(0.18)	28%	(73.2)	(108.4)	32%	(0.32)	(0.48)	33%
Vehicle & parts														
BAT-3K	Jun	con	12.8	30.0	-57%	0.64	1.50	-57%	46.5	53.0	-12%	2.32	2.65	-12%
GYT	Jun	un	54.7	73.5	-26%	7.40	9.93	-25%	153.3	150.9	2%	20.72	20.39	2%
IRC	Sept	con	13.0	21.2	-39%	0.65	1.06	-39%	55.5	0.0	326371%	2.78	0.00	na
SMC	Jun	con	(15.3)	41.0	-137%	(0.06)	1.13	-105%	26.4	(175.1)	115%	0.11	(4.84)	102%
SPG	Jun	con	113.4	36.6	210%	3.29	1.06	210%	203.3	129.7	57%	5.89	3.76	57%
SPSU	Jun	con	34.0	23.8	43%	0.43	0.30	43%	65.5	21.9	199%	0.83	0.28	196%
TEIC	Jun	con	(32.2)	(33.4)	4%	(1.38)	(1.43)	3%	(59.2)	(67.7)	13%	(2.54)	(2.09)	-22%
THECO	Jun	con	(12.0)	(23.2)	48%	(0.60)	(1.16)	48%	(20.1)	(72.7)	72%	(1.00)	(3.63)	72%
TRU	Jun	con	70.2	32.8	114%	1.75	0.82	113%	126.3	45.6	177%	3.16	1.14	177%
Warehouse														
KWC	Jun	con	3.0	1.1	173%	0.51	0.19	168%	4.5	(0.2)	2350%	0.76	(0.03)	2633%
SST	Jun	un	20.6	18.2	13%	1.70	1.50	13%	41.7	26.2	59%	3.45	2.17	59%

YUANTA SECURITIES (THAILAND) CO., LTD.

LATEST EARNING RESULTS-Q2 (Aug 1-16,2000)

Sector	Year End	un/cons	Q2 Net Profit (Mn Bt)			Q2 EPS (Bt)			6M Net Profit (Mn Bt)			6M EPS (Bt)		
			2000	1999	% chg	2000	1999	% chg	2000	1999	% chg	2000	1999	% chg
TSTE	Jun	con	17.1	16.6	3%	1.71	1.66	3%	29.5	21.9	35%	2.95	2.19	35%
UST	Jun	con	(1.1)	20.3	-105%	(0.03)	0.52	-106%	5.5	29.5	-81%	0.14	0.76	-82%
Others														
CPL	Jun	con	27.2	36.5	-25%	1.13	1.52	-26%	40.4	67.4	-40%	1.68	8.81	-81%
CWT	Jun	con	12.9	56.2	-77%	0.57	2.50	-77%	23.5	42.9	-45%	1.04	1.91	-46%
DTCI	Jun	con	17.8	4.1	334%	1.78	0.41	334%	18.5	6.8	172%	1.85	0.68	172%
EASTW	Sept	con	70.3	74.1	-5%	0.70	0.73	-4%	166.4	220.6	-25%	1.66	2.17	-24%
RENOWN	Jun	con	(129.8)	(529.5)	75%	(3.71)	(15.13)	75%	(302.3)	(907.9)	67%	(8.64)	(25.94)	67%

Database ; Kanjana Ext 1470 : kanjana@yuanta.co.th