

KIM ENG SECURITIES (THAILAND) PCL.

LATEST EARNING RESULTS Q3(October 12-21, 2004)

	Year End	un/cons	Q3 Net Profit (Mn Bt)			Q3 EPS (Bt)			3M Net Profit (Mn Bt)			3M EPS (Bt)			
			2004	2003	% chg	2004	2003	% chg	2004	2003	% chg	2004	2003	% chg	
FINANCIALS															
BANKING															
191004	BAY	Sept	un	1,560.60	792.40	97%	0.55	0.36	53%	3,908.10	2,778.10	41%	1.37	1.41	-3%
211004	BBL	Sept	un	4,632.90	3,545.80	31%	2.43	2.42	0%	12,245.20	8,191.20	49%	6.42	5.59	15%
201004	BOA	Sept	un	-518.70	584.20	---	-0.10	0.11	---	379.40	1,443.90	-74%	0.07	0.28	-75%
211004	BT	Sept	un	164.40	151.00	9%	0.13	0.13	0%	377.50	244.30	55%	0.31	0.20	55%
201004	KBANK	Sept	un	3,377.60	1,927.50	75%	1.43	0.82	74%	10,951.50	12,811.10	-15%	4.64	5.44	-15%
211004	KTB	Sept	un	3,795.30	4,391.80	-14%	0.34	0.39	-13%	10,561.00	5,979.40	77%	0.94	0.53	77%
181004	NBANK	Sept	un	143.90	139.80	3%	0.18	0.17	6%	395.10	391.90	1%	0.49	0.48	2%
201004	SCB	Sept	un	3,636.90	3,232.20	13%	2.37	2.45	-3%	15,364.20	9,203.60	67%	8.72	7.33	19%
121004	SCIB	Sept	un	1,390.40	717.50	94%	0.66	0.34	94%	5,092.20	2,060.20	147%	2.41	0.98	147%
191004	SCNB	Sept	un	208.20	159.60	30%	0.30	0.23	30%	652.80	357.50	83%	0.93	0.51	82%
211004	TMB	Sept	un	1,284.20	-16,057.90	+++%	0.10	-6.81	+++%	4,168.10	-14,495.30	+++%	0.42	-6.81	+++%
211004	UOBR	Sept	un	84.00	14.70	471%	0.07	0.01	600%	154.90	126.70	22%	0.14	0.13	8%
FINANCE AND SECURITIES															
211004	ACL	Sept	con	312.30	210.80	48%	1.04	2.48		794.30	563.50		5.05	6.65	
211004	AITCO	Sept	con	38.00	71.70	-47%	0.16	0.31	-48%	177.70	172.00	3%	0.76	0.73	4%
211004	BC	Sept	un	11.70	66.20	-82%	0.06	0.36	-83%	-147.90	36.90	---	-0.81	0.20	---
191004	KK	Sept	con	573.80	512.30	12%	1.25	1.45	-14%	1,792.50	1,417.10	26%	3.89	4.00	-3%
181004	NFS	Sept	con	664.80	643.50	3%	0.50	0.48	4%	2,055.20	1,856.70	11%	1.54	1.39	11%
181004	TISCO	Sept	con	347.20	482.00	-28%	0.65	0.91	-29%	1,339.10	1,286.10	4%	2.52	2.45	3%

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หมายเหตุ : Con = Consolidation , Un = Unconsolidation , +++% เปลี่ยนแปลงเป็น% ดีขึ้น , ---% เปลี่ยนแปลงเป็น % แย่ลง