

# KIM ENG SECURITIES (THAILAND) PCL.

LATEST EARNING RESULTS Q2( July 19 - Aug 10, 2004)

	Year End	un/cons	Q2 Net Profit (Mn Bt)			Q2 EPS (Bt)			6M Net Profit (Mn Bt)			6M EPS (Bt)			
			2004	2003	% chg	2004	2003	% chg	2004	2003	% chg	2004	2003	% chg	
<b>AGRO&amp;FOOD INDUSTRY</b>															
<b>AGRIBUSINESS</b>															
110804	CPF	June	con	901.30	900.20	0%	0.17	0.17	0%	302.90	74.00	309%	0.06	0.01	500%
50804	CPI	June	un	63.80	73.90	-14%	0.24	0.28	-14%	148.50	67.40	120%	0.57	0.26	119%
100804	LEE	June	con	38.60	52.90	-27%	0.05	0.07	-29%	60.30	85.10	-29%	0.08	0.12	-33%
110804	TAF	June	un	130.60	114.10	14%	3.08	2.69	14%	178.90	198.20	-10%	4.22	4.67	-10%
110804	TRUBB	June	con	-31.90	-12.40	---	-1.17	-0.45	---	10.80	18.30	-41%	0.39	0.67	-42%
110804	UVAN	June	un	120.80	177.00	-32%	1.28	2.13	-40%	228.90	258.70	-12%	2.43	3.12	-22%
<b>FOODS &amp; BEVERAGES</b>															
110804	SAUCE	June	un	87.00	83.60	4%	2.42	2.32	4%	171.20	177.80	-4%	4.76	4.94	-4%
110804	TC	June	con	27.30	3.00	810%	0.83	0.09	822%	28.90	24.90	16%	0.88	0.76	16%
110804	TUF	June	con	527.50	714.50	-26%	0.61	0.83	-27%	842.80	1,461.50	-42%	0.98	1.70	-42%
110804	TVO	June	con	210.10	175.10	20%	0.43	0.39	10%	400.00	360.40	11%	0.82	0.82	0%
<b>CONSUMER PRODUCTS</b>															
<b>JEWELRY &amp; ORNAMENTS</b>															
110804	PRANDA	June	un	91.80	50.20	83%	0.35	0.24	46%	179.80	126.10	43%	0.70	0.60	17%
<b>FINANCIALS</b>															
<b>BANKING</b>															
190704	BAY	June	un	1,133.50	1,051.40	8%	0.40	0.57	-30%	2,347.50	1,985.70	18%	0.82	1.07	-23%
210704	BBL	June	un	4,294.80	2,734.80	57%	2.25	1.87	20%	7,612.30	4,645.40	64%	3.99	3.17	26%
210704	BOA	June	un	436.20	478.60	-9%	0.09	0.09	0%	898.10	859.70	4%	0.18	0.17	6%
220704	BT	June	un	30.10	58.50	-49%	0.03	0.05	-40%	213.10	93.30	128%	0.18	0.07	157%
210704	KTB	June	un	1,611.40	-620.90	+++	0.14	-0.06	+++	6,806.00	1,587.60	329%	0.61	0.14	336%
210704	NBANK	June	un	106.50	137.50	-23%	0.13	0.17	-24%	251.30	252.10	0%	0.31	0.31	0%
190704	SCB	June	un	4,869.50	2,894.90	68%	1.65	2.31	-29%	11,727.30	5,971.40	96%	6.38	4.88	31%
120704	SCIB	June	un	1,558.30	72.90	2038%	0.74	0.03	2038%	3,694.70	1,342.80	175%	1.75	0.64	175%
190704	SCNB	June	un	246.20	29.30	740%	0.35	0.04	775%	444.60	197.90	125%	0.63	0.28	125%
200704	UOBR	June	un	55.90	122.90	-55%	0.05	0.12	-58%	70.90	111.90	-37%	0.07	0.11	-36%
<b>FINANCE AND SECURITIES</b>															
310704	ASL	June	con	23.40	-1.60	+++	0.08	-0.01	+++	-24.00	-48.10	+++	-0.08	-0.22	+++
220704	BFIT	June	con	6.30	33.30	-81%	0.06	0.33	-82%	72.10	63.90	13%	0.72	0.64	13%
310704	KEST	June	un	223.80	85.20	163%	0.41	0.18	128%	641.90	114.50	461%	1.18	0.25	372%
210704	KK	June	un	650.90	490.70	33%	1.43	1.39	3%	1,218.60	904.90	35%	2.67	2.56	4%
90804	KTC	June	un	150.70	98.20	53%	0.59	0.98	-40%	302.70	149.90	102%	1.20	1.50	-20%
30804	MFC	June	un	44.20	14.20	211%	0.37	0.12	208%	114.60	35.60	222%	0.95	0.30	217%
200704	SICCO	June	con	101.10	110.70	-9%	0.18	0.22	-18%	234.90	215.70	9%	0.42	0.43	-2%
110804	SPL	June	un	212.80	181.70	17%	1.07	0.91	18%	465.90	352.70	32%	2.34	1.77	32%
110804	THANI	June	un	16.80	6.50	158%	0.04	0.02	100%	27.90	19.50	43%	0.07	0.07	0%
150704	TISCO	June	con	389.70	439.50	-11%	0.73	0.83	-12%	991.90	804.10	23%	1.37	1.54	-11%
100804	TNITY	June	con	15.40	10.00	54%	0.11	0.07	57%	62.70	-5.60	+++	0.45	-0.04	+++
280704	Z-MICO	June	con	118.50	86.60	37%	0.15	0.13	15%	350.70	80.30	337%	0.44	0.12	267%
<b>INSURANCE</b>															
100804	AYUD	June	un	98.20	142.70	-31%	0.39	0.57	-32%	164.30	181.60	-10%	0.66	0.73	-10%
110804	BUI	June	un	18.20	8.00	128%	2.28	1.00	128%	26.20	11.50	128%	3.27	1.43	129%
110804	INLIFE	June	un	10.00	-11.00	+++	0.29	-0.31	+++	53.70	-14.10	+++	1.53	-0.40	+++
100804	INSURE	June	un	0.06	8.20	-99%	0.01	0.82	-99%	6.00	12.80	-53%	0.60	1.28	-53%
260704	SMG	June	un	80.00	66.50	20%	1.34	1.11	21%	192.10	102.70	87%	3.22	1.72	87%
100804	THRE	June	con	127.40	73.70	73%	0.11	0.07	54%	244.50	185.20	32%	0.21	0.18	17%
<b>INDUSTRIALS</b>															

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			2004	2003	% chg	2004	2003	% chg	2004	2003	% chg	2004	2003	% chg	
<b>CHEMICALS &amp; PLASTICS</b>															
310704	ATC	June	un	1,611.80	352.40	357%	1.68	0.37	354%	2,531.40	1,748.70	45%	2.64	1.83	44%
110804	TPC	June	con	585.80	26.70	2094%	6.69	0.31	2058%	1,611.20	691.80	133%	18.41	7.91	133%
<b>PULP &amp; PAPER</b>															
50804	PPPC	June	un	262.50	389.40	-33%	2.17	3.22	-33%	505.10	751.80	-33%	4.17	6.22	-33%
110804	TCP	June	un	43.30	774.40	-94%	0.17	3.10	-95%	79.10	815.50	-90%	0.31	4.03	-92%
<b>VEHICLES &amp; PARTS</b>															
110804	HFT	June	un	25.80	17.80	45%	0.67	0.60	12%	39.90	32.90	21%	1.03	1.10	-6%
<b>PROPERTY &amp; CONSTRUCTION</b>															
<b>BUILDING &amp; FURNISHING MATERIALS</b>															
30804	DCC	June	con	169.60	107.40	58%	0.42	0.26	62%	392.50	200.70	96%	0.96	0.49	96%
60804	MS	June	con	80.70	-120.40	+++%	0.01	-0.02	+++%	556.00	-80.90	+++%	0.10	-0.01	+++%
280704	SCC	June	con	7,741.90	3,575.90	117%	6.45	2.98	116%	15,097.30	9,108.80	66%	12.58	7.59	66%
60804	SINGHA	June	un	30.80	27.10	14%	0.48	0.62	-23%	58.10	57.20	2%	0.91	1.30	-30%
310704	SSI	June	con	1,418.80	758.40	87%	1.08	0.89	21%	2,994.30	1,637.90	83%	2.29	1.92	19%
120704	TPIPL	June	con	486.30	1,142.90	-57%	0.62	2.37	-74%	2,822.80	1,460.90	93%	3.74	2.97	26%
110804	TYCN	June	un	174.70	236.20	-26%	0.28	0.47	-40%	398.10	425.70	-6%	0.63	0.85	-26%
<b>PROPERTY DEVELOPMENT</b>															
110804	AMATA	June	con	159.40	256.90	-38%	0.15	0.24	-38%	387.50	426.70	-9%	0.36	0.40	-10%
50804	ESTAR	June	con	183.30	3.50	5137%	0.04	0.00	2857%	163.60	-59.90	+++%	0.04	-0.03	+++%
110804	KTP	June	con	-13.60	0.30	---	-0.06	0.00	---	-27.80	0.30	---	-0.13	0.00	---
110804	LALIN	June	un	175.70	144.50	22%	0.21	0.18	17%	283.70	256.10	11%	0.34	0.31	10%
50804	SC	June	un	83.00	3.70	2143%	0.30	0.02	1400%	133.60	7.30	1730%	0.49	0.05	880%
110804	SPALI	June	con	168.20	123.40	36%	0.14	0.19	-26%	308.80	268.00	15%	0.33	0.42	-21%
90804	STECON	June	con	40.50	146.70	-72%	0.04	0.18	-78%	101.40	269.20	-62%	0.10	0.33	-70%
	TFD					---			---			---			---
90804	TICON	June	con	91.40	45.80	100%	0.18	0.12	50%	163.40	98.80	65%	0.33	0.26	27%
<b>6. RESOURCES</b>															
<b>ENERGY &amp; UTILITIES</b>															
110804	BAFS	June	con	99.90	68.00	47%	0.29	0.20	45%	207.30	170.60	22%	0.61	0.50	22%
30804	BCP	June	un	647.20	-913.10	+++%	0.86	-1.75	+++%	1,293.50	-490.90	+++%	1.81	-0.94	+++%
110804	EASTW	Sept	con	92.90	114.70	-19%	0.93	1.15	-19%	345.20	293.00	18%	3.45	2.93	18%
100804	LANNA	June	un	16.60	-9.90	+++%	0.05	-0.03	+++%	72.60	18.10	301%	0.21	0.05	320%
110804	RATCH	June	con	1,527.00	972.90	57%	1.05	0.67	57%	3,062.00	2,564.50	19%	2.11	1.77	19%
60804	SCG	June	un	94.10	76.00	24%	0.10	0.09	11%	169.30	182.30	-7%	0.18	0.22	-18%
<b>SERVICES</b>															
<b>COMMERCE</b>															
110804	BIGC	June	con	431.30	352.80	22%	0.54	0.44	23%	823.20	608.90	35%	1.03	0.76	36%
60804	HMPRO	June	un	87.50	47.00	86%	0.12	0.06	100%	167.10	73.60	127%	0.22	0.10	120%
<b>ENTERTAINMENT &amp; RECREATION</b>															
100804	UBC	June	con	468.60	64.70	624%	0.62	0.09	589%	604.40	69.40	771%	0.81	0.09	800%
<b>HEALTH CARE SERVICES</b>															
110804	AHC	June	un	21.20	20.10	5%	1.69	1.61	5%	37.60	36.90	2%	3.01	2.95	2%
100804	LNH	June	un	7.90	7.80	1%	0.66	0.65	2%	11.90	10.30	16%	0.99	0.86	15%
<b>PRINTING &amp; PUBLISHING</b>															
280704	TBSP	June	un	31.00	12.30	152%	2.82	1.12	152%	56.40	41.80	35%	5.13	3.80	35%
<b>TRANSPORTATION</b>															
110804	BECL	June	con	448.90	172.00	161%	0.59	0.22	168%	943.50	394.80	139%	1.23	0.51	141%
100804	RCL	June	con	660.30	148.20	346%	1.00	0.22	355%	1,091.80	387.00	182%	1.65	0.58	184%

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			2004	2003	% chg	2004	2003	% chg	2004	2003	% chg	2004	2003	% chg	
<b>8. TECHNOLOGY</b>															
<b>COMMUNICATION</b>															
110804	CSL	June	con	91.90	28.10	227%	0.15	0.06	150%	140.90	22.00	540%	0.25	0.04	525%
110804	INET	June	un	20.20	24.50	-18%	0.08	0.10	-20%	40.40	45.80	-12%	0.16	0.18	-11%
110804	SAMART	June	con	137.40	144.50	-5%	0.15	0.15	0%	254.20	239.50	6%	0.27	0.26	4%
110804	SAMTEL	June	con	55.40	27.60	101%	1.06	0.53	100%	86.60	40.90	112%	1.67	0.79	111%
110804	SIM	June	un	118.90	29.00	310%	0.28	0.19	47%	223.10	104.60	113%	0.52	0.70	-26%
100804	TT&T	June	con	-540.50	245.00	---	-0.19	0.09	---	-480.40	326.20	---	-0.17	0.11	---
<b>ELECTRICAL PRODUCTS &amp; COMPUTER</b>															
30804	IT	June	un	27.50	15.60	76%	0.12	0.09	33%	51.40	28.30	82%	0.23	0.19	21%
110804	KKC	June	con	111.10	108.60	2%	0.37	0.36	3%	270.10	248.30	9%	0.90	0.83	8%
110804	METCO	Sept	con	329.10	176.30	87%	14.96	8.01	87%	795.80	647.80	23%	36.17	29.44	23%
30804	SVOA	June	un	66.70	51.90	29%	0.08	0.07	14%	113.60	52.00	118%	0.13	0.07	86%
100804	TKS	June	con	14.80	18.80	-21%	0.06	0.09	-33%	27.40	8.40	226%	0.11	0.04	175%
<b>ELECTRONIC COMPONENTS</b>															
90804	DELTA	June	con	616.60	667.80	-8%	0.52	0.56	-7%	1,131.00	1,490.30	-24%	0.95	1.25	-24%
110804	EIC	June	un	18.80	17.10	10%	0.23	0.28	-18%	34.10	27.90	22%	0.43	0.47	-9%
30804	KRP	June	con	-135.90	-198.80	+++%	-0.38	-0.56	+++%	-200.10	-239.30	+++%	-0.56	-0.67	+++%
110804	TEAM	June	un	25.70	6.60	289%	0.13	0.03	333%	27.30	10.10	170%	0.14	0.05	180%
<b>COMPANIES UNDER REHABILITATION</b>															
60804	EPCO	June	un	32.30	-175.60	+++%	0.13	-0.70	+++%	55.80	-155.40	+++%	0.21	-0.62	+++%
110804	KC	June	un	43.00	-2.20	+++%	0.60	-0.25	+++%	62.60	-3.60	+++%	1.17	-0.50	+++%
160704	RAIMON	June	con	198.80	-24.90	+++%	0.21	-0.05	+++%	213.00	391.30	-46%	0.23	0.74	-69%
<b>MEDIUM-SIZED ENTERPRISES</b>															
110804	BOL	June	un	3.80	2.60	46%	0.05	0.05	0%	4.70	-2.40	+++%	0.08	-0.01	+++%
90804	RK	June	con	12.80	6.40	100%	0.13	0.09	44%	24.10	13.10	84%	0.24	0.19	26%
280704	UMS	June	un	28.10	8.90	216%	0.56	0.36	56%	49.80	24.70	102%	1.00	1.01	-1%