

KIM ENG SECURITIES (THAILAND) PCL.

LATEST EARNING RESULTS Q2(July 19 - Aug 3, 2004)

	Year End	un/cons	Q2 Net Profit (Mn Bt)			Q2 EPS (Bt)			6M Net Profit (Mn Bt)			6M EPS (Bt)			
			2004	2003	% chg	2004	2003	% chg	2004	2003	% chg	2004	2003	% chg	
FINANCIALS															
BANKING															
190704	BAY	June	un	1,133.50	1,051.40	8%	0.40	0.57	-30%	2,347.50	1,985.70	18%	0.82	1.07	-23%
210704	BBL	June	un	4,294.80	2,734.80	57%	2.25	1.87	20%	7,612.30	4,645.40	64%	3.99	3.17	26%
210704	BOA	June	un	436.20	478.60	-9%	0.09	0.09	0%	898.10	859.70	4%	0.18	0.17	6%
220704	BT	June	un	30.10	58.50	-49%	0.03	0.05	-40%	213.10	93.30	128%	0.18	0.07	157%
210704	KTB	June	un	1,611.40	-620.90	+++%	0.14	-0.06	+++%	6,806.00	1,587.60	329%	0.61	0.14	336%
210704	NBANK	June	un	106.50	137.50	-23%	0.13	0.17	-24%	251.30	252.10	0%	0.31	0.31	0%
190704	SCB	June	un	4,869.50	2,894.90	68%	1.65	2.31	-29%	11,727.30	5,971.40	96%	6.38	4.88	31%
120704	SCIB	June	un	1,558.30	72.90	2038%	0.74	0.03	2038%	3,694.70	1,342.80	175%	1.75	0.64	175%
190704	SCNB	June	un	246.20	29.30	740%	0.35	0.04	775%	444.60	197.90	125%	0.63	0.28	125%
200704	UOBR	June	un	55.90	122.90	-55%	0.05	0.12	-58%	70.90	111.90	-37%	0.07	0.11	-36%
FINANCE AND SECURITIES															
310704	ASL	June	con	23.40	-1.60	+++%	0.08	-0.01	+++%	-24.00	-48.10	+++%	-0.08	-0.22	+++%
220704	BFIT	June	con	6.30	33.30	-81%	0.06	0.33	-82%	72.10	63.90	13%	0.72	0.64	13%
310704	KEST	June	un	223.80	85.20	163%	0.41	0.18	128%	641.90	114.50	461%	1.18	0.25	372%
210704	KK	June	un	650.90	490.70	33%	1.43	1.39	3%	1,218.60	904.90	35%	2.67	2.56	4%
30804	MFC	June	un	44.20	14.20	211%	0.37	0.12	208%	114.60	35.60	222%	0.95	0.30	217%
200704	SICCO	June	con	101.10	110.70	-9%	0.18	0.22	-18%	234.90	215.70	9%	0.42	0.43	-2%
150704	TISCO	June	con	389.70	439.50	-11%	0.73	0.83	-12%	991.90	804.10	23%	1.54	1.54	-11%
280704	Z-MICO	June	con	118.50	86.60	37%	0.15	0.13	15%	350.70	80.30	337%	0.44	0.12	267%
INSURANCE															
260704	SMG	June	un	80.00	66.50	20%	1.34	1.11	21%	192.10	102.70	87%	3.22	1.72	87%
INDUSTRIALS															
CHEMICALS & PLASTICS															
310704	ATC	June	un	1,611.80	352.40	357%	1.68	0.37	354%	2,531.40	1,748.70	45%	2.64	1.83	44%
PROPERTY & CONSTRUCTION															
BUILDING & FURNISHING MATERIALS															
30804	DCC	June	con	169.60	107.40	58%	0.42	0.26	62%	392.50	200.70	96%	0.96	0.49	96%
280704	SCC	June	con	7,741.90	3,575.90	117%	6.45	2.98	116%	15,097.30	9,108.80	66%	12.58	7.59	66%
310704	SSI	June	con	1,418.80	758.40	87%	1.08	0.89	21%	2,994.30	1,637.90	83%	2.29	1.92	19%
120704	TPIPL	June	con	486.30	1,142.90	-57%	0.62	2.37	-74%	2,822.80	1,460.90	93%	3.74	2.97	26%
RESOURCES															
ENERGY & UTILITIES															
30804	BCP	June	un	647.20	-913.10	+++%	0.86	-1.75	+++%	1,293.50	-490.90	+++%	1.81	-0.94	+++%
280704	RATCH	June	con	1,528.60	972.90	57%	1.05	0.67	57%	3,063.60	2,564.50	19%	2.11	1.77	19%
PRINTING & PUBLISHING															
280704	TBSP	June	un	31.00	12.30	152%	2.82	1.12	152%	56.40	41.80	35%	5.13	3.80	35%
ELECTRICAL PRODUCTS & COMPUTER															
30804	IT	June	un	27.50	15.60	76%	0.12	0.09	33%	51.40	28.30	82%	0.23	0.19	21%
ELECTRONIC COMPONENTS															
30804	KRP	June	con	-135.90	-198.80	+++%	-0.38	-0.56	+++%	-200.10	-239.30	+++%	-0.56	-0.67	+++%
COMPANIES UNDER REHABILITATION															
160704	RAIMON	June	con	198.80	-24.90	+++%	0.21	-0.05	+++%	213.00	391.30	-46%	0.23	0.74	-69%

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MEDIUM-SIZED ENTERPRISES														
280704 UMS	June	un	28.10	8.90	216%	0.56	0.36	56%	49.80	24.70	102%	1.00	1.01	-1%