

## KIM ENG SECURITIES (THAILAND) PCL.

### LATEST EARNING RESULTS Q2( July 19 - 21, 2004)

		Year End	un/cons	Q2 Net Profit (Mn Bt)			Q2 EPS (Bt)			6M Net Profit (Mn Bt)			6M EPS (Bt)		
				2004	2003	% chg	2004	2003	% chg	2004	2003	% chg	2,004.00	2,003.00	% chg
<b>FINANCIALS</b>															
	<b>BANKING</b>														
190704	BAY	June	un	1,133.50	1,051.40	8%	0.40	0.57	-30%	2,347.50	1,985.70	18%	0.82	1.07	-23%
210704	BBL	June	un	4,294.80	2,734.80	57%	2.25	1.87	20%	7,612.30	4,645.40	64%	3.99	3.17	26%
210704	BOA	June	un	436.20	478.60	-9%	0.09	0.09	0%	898.10	859.70	4%	0.18	0.17	6%
210704	BT	June	un	30.37	58.46	-48%	0.03	0.05	-40%	213.09	93.32	128%	0.18	0.07	157%
210704	KTB	June	un	1,611.40	-620.90	+++%	0.14	-0.06	+++%	6,806.00	1,587.60	329%	0.61	0.14	336%
210704	KBANK	June	con	3,201.98	8,235.60	-61%	1.36	3.50	-61%	7,573.91	10,883.56	-30%	3.21	4.63	-31%
210704	NBANK	June	un	106.50	137.50	-23%	0.13	0.17	-24%	251.30	252.10	0%	0.31	0.31	0%
190704	SCB	June	un	4,869.50	2,894.90	68%	1.65	2.31	-29%	11,727.30	5,971.40	96%	6.38	4.88	31%
120704	SCIB	June	un	1,558.30	72.90	2038%	0.74	0.03	2038%	3,694.70	1,342.80	175%	1.75	0.64	175%
190704	SCNB	June	un	246.20	29.30	740%	0.35	0.04	775%	444.60	197.90	125%	0.63	0.28	125%
200704	TMB	June	un	1,485.13	601.38	147%	0.18	0.30	-40%	2,924.83	1,562.67	87%	0.35	0.78	-55%
200704	UOBR	June	un	55.90	122.90	-55%	0.05	0.12	-58%	70.90	111.90	-37%	0.07	0.11	-36%
<b>FINANCE AND SECURITIES</b>															
210704	AITCO	June	con	46.91	70.09	-33%	0.20	0.30	-33%	139.71	100.22	39%	0.59	0.43	37%
210704	BC	June	un	-130.56	-39.19	---%	-0.71	-0.21	---%	-160.65	-29.22	---%	-0.87	-0.16	---%
210704	BFIT	June	con	6.32	33.30	-81%	0.06	0.33	-82%	72.14	63.91	13%	0.72	0.64	13%
210704	KK	June	un	650.90	490.70	33%	1.43	1.39	3%	1,218.60	904.90	35%	2.67	2.56	4%
210704	NFS	June	con	800.69	760.57	5%	0.60	0.57	5%	1,390.38	1,213.18	15%	1.04	0.91	14%
200704	SICCO	June	con	101.10	110.70	-9%	0.18	0.22	-18%	234.90	215.70	9%	0.42	0.43	-2%
220704	SSEC	June	con	-12.89	5.77	---%	0.65	0.10	550%	60.29	-19.97	+++%	0.10	-0.32	+++%
150704	TISCO	June	con	389.70	439.50	-11%	0.73	0.83	-12%	991.90	804.10	23%	1.37	1.54	-11%
<b>COMPANIES UNDER REHABILITATION</b>															
160704	RAIMON	June	con	198.80	-24.90	+++%	0.21	-0.05	+++%	213.00	391.30	-46%	0.23	0.74	-69%
<b>BUILDING &amp; FURNISHING MATERIALS</b>															
120704	TPIPL	June	con	486.30	1,142.90	-57%	0.62	2.37	-74%	2,822.80	1,460.90	93%	3.74	2.97	26%